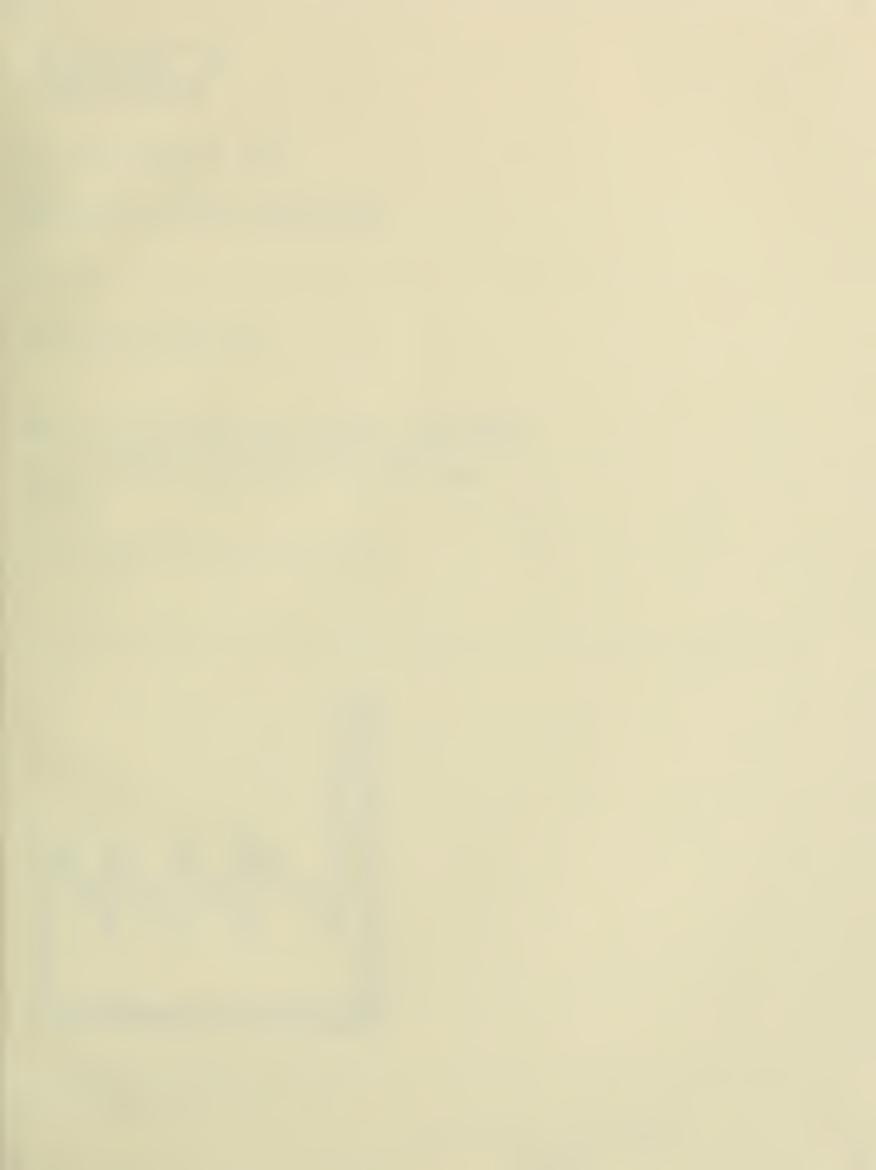
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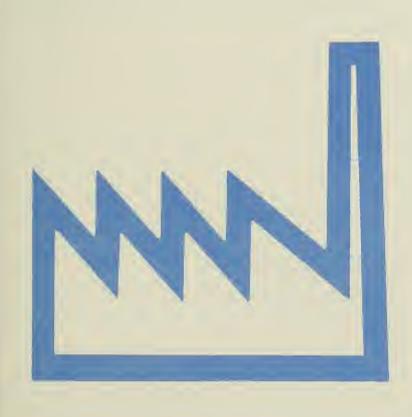
# Census of Manufactures

MC87-I-33B

**INDUSTRY SERIES** 

## Ferrous and Nonferrous Foundries

Industries 3321, 3322, 3324, 3325, 3363, 3364, 3365, 3366, and 3369



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The overall planning and review of the census operations were performed by the staff of the Office of the Assistant Director for Economic and Agriculture Censuses.

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Special acknowledgment is also due the many businesses whose cooperation has contributed to the publication of these data.

If you have any questions concerning the statistics in this report, call (301) 763-7304.

## 1987

## Census of Manufactures

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## Ferrous and Nonferrous Foundries

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Issued May 1990



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#### INTRODUCTION

#### PURPOSE AND USES OF THE ECONOMIC **CENSUSES**

The economic censuses are the major source of facts about the structure and functioning of the Nation's economy. They provide essential information for government, business, industry, and the general public.

Economic censuses furnish an important part of the framework for such composite measures as the gross national product, input-output measures, production and price indexes, and other statistical series that measure short-term changes in economic conditions.

Policy-making agencies of the Federal Government use the data, especially in monitoring economic activity and providing assistance to business.

State and local governments use the data to assess business activities and tax bases within their jurisdictions and to develop programs to attract business.

Trade associations study trends in their own and competing industries, and keep their members informed of market changes.

Individual businesses use the data to locate potential markets and to analyze their own production and sales performance relative to industry or area averages.

#### **AUTHORITY AND SCOPE**

Title 13 of the United States Code (sections 131, 191, and 224) directs the Census Bureau to take the economic censuses every 5 years, covering years ending in 2 and 7. The 1987 Economic Censuses consist of the

Census of Retail Trade

Census of Wholesale Trade

Census of Service Industries .

Census of Transportation

Census of Manufactures

Census of Mineral Industries

Census of Construction Industries

Special programs also cover enterprise statistics and minority-owned and women-owned businesses. (The 1987 Census of Agriculture and 1987 Census of Governments are conducted separately.) The next economic censuses are scheduled to be taken in 1993 covering the year 1992.

#### **AVAILABILITY OF THE DATA**

The results of each of the economic censuses are available in printed reports, for sale by the U.S. Government Printing Office, and on microfiche, computer tape, compact discs with read-only memory, and flexible diskettes, for sale by the Census Bureau. Order forms for all types of products are available on request from Customer Services, Census Bureau, Washington, DC 20233. A more complete description of publications being issued from this census is on the inside back cover of this document.

Census facts are also widely disseminated by trade associations, business journals, and newspapers. Volumes containing census statistics are available in most major public and college libraries. Finally, State Data Centers in every State and Business and Industry Data Centers in many States also supply economic census statistics.

#### WHAT'S NEW IN 1987

Several changes have taken place for the 1987 censuses. Data will be reported on the basis of the newly revised Standard Industrial Classification (SIC) system with selected reports including "bridge tables," linking the old and new classification systems. A new set of metropolitan areas has been adopted, and more detailed information will be available for businesses with no paid employees. For additional information on these changes, review the subsequent text.

#### HISTORICAL INFORMATION

The economic censuses have been taken together as an integrated program at 5-year intervals since 1967, and before that for 1963, 1958, and 1954. Prior to that time, the individual censuses were taken separately at varying inter-

The economic censuses trace their beginnings to the 1810 Decennial Census, when questions on manufacturing were included with those for population. Coverage of economic activities was expanded for 1840 and subsequent censuses to include mining and some commercial activities. In 1902, Congress established a permanent Census Bureau and directed that a census of manufactures be taken every 5 years. The 1905 manufactures census was the first time a census was taken apart from the regular every-10-year population census.

The first census of business was taken in 1930, covering 1929. Initially it covered retail and wholesale trade, and construction industries, but it was broadened in 1933 to include some of the service trades.

The 1954 economic censuses were the first to be fully integrated—providing comparable census data across economic sectors, using consistent time periods, concepts, definitions, classifications, and reporting units. These were the first censuses to be taken by mail, using lists of firms provided by the administrative records of other federal agencies. Since 1963, administrative records have also been used to provide basic statistics as well for very small firms, reducing or eliminating the need to send them census questionnaires. The Enterprise Statistics Program, which publishes combined data from the economic censuses, was made possible with the implementation of the integrated census program in 1954.

The range of industries covered in the economic censuses has continued to expand. The Census of Construction Industries began on a regular basis in 1967, and the scope of service industries was broadened in 1967, 1977, and 1987. The Census of Transportation began in 1963 as a set of surveys covering travel, transportation of commodities, and trucks. New for 1987 are publications reporting on business establishments engaged in several transportation industries, paralleling the data on establishments in other sectors. This is part of a gradual expansion in coverage of industries previously subjected to government regulation. The Survey of Minority-Owned Business Enterprises was first conducted as a special project in 1969 and was incorporated into the economic censuses in 1972 along with the Survey of Women-Owned Businesses.

Economic censuses have also been taken in Puerto Rico since 1909, in the Virgin Islands and Guam since 1958, and in the Northern Mariana Islands since 1982.

Statistical reports from the 1982 and earlier censuses provide historical figures for the study of long-term time series, and are available in some large libraries. All of the census data published since 1967 are still available for sale on microfiche from the Census Bureau.

## AVAILABILITY OF MORE FREQUENT ECONOMIC DATA

While the censuses provide complete enumerations every 5 years, there are many needs for more frequent data as well. The Census Bureau conducts a number of monthly, quarterly, and annual surveys, the results of which appear in publication series such as *Current Business Reports* (retail and wholesale trade and service industries), the *Annual Survey of Manufactures, Current Industrial Reports*, and the *Quarterly Financial Report*. Most of these surveys, while providing more frequent

observations, yield less kind-of-business and geographic detail than the censuses. The *County Business Patterns* program offers annual statistics on the number of establishments, employment, and payroll classified by industry within each county.

#### SOURCES FOR MORE INFORMATION

More information about the scope, coverage, classification system, data items, and publications for each of the economic censuses and related surveys is published in the *Guide to the 1987 Economic Censuses and Related Statistics*. More information on the methodology, procedures, and history of the censuses will be published in the *History of the 1987 Economic Censuses*. Contact Customer Services for information on availability.

#### **CENSUS OF MANUFACTURES**

#### General

This report, from the 1987 Census of Manufactures, is one of a series of 83 industry reports, each of which provides statistics for individual industries or groups of related industries. Additional separate reports will be issued for each State and the District of Columbia and for special subjects such as type of organization, distribution of sales by class of customer, concentration ratios and water use in manufacturing.

The industry reports include such statistics as number of establishments, employment, payroll, value added by manufacture, cost of materials consumed, capital expenditures, product shipments, etc.

State reports present similar statistics for each State and its important metropolitan statistical areas (MSA's), counties, and places. Selected statistical totals for "all manufacturing" have been shown in the State reports for MSA's with 250 employees or more and for counties and places with 450 employees or more.

The *General Summary* report will contain industry, product class, and geographic area statistics summarized in one report. The introduction to the *General Summary* discusses, at greater length, many of the subjects described in this introduction. For example, the *General Summary* text will discuss the relationship of value added by manufacture to National income by industry of origin, the changes in statistical concepts over the history of the censuses, and the valuation problems arising from intracompany transfers between manufacturing plants of a company and between manufacturing plants and sales offices and sales branches of a company.

## Scope of Census and Definition of Manufacturing

The 1987 Census of Manufactures covers all establishments with one paid employee or more primarily engaged in manufacturing as defined in the 1987 Standard Industrial

Classification (SIC) Manual<sup>1</sup>. This is the system of industrial classification developed by experts on classification in Government and private industry under the guidance of the Office of Information and Regulatory Affairs, Office of Management and Budget. This classification system is used by Government agencies as well as many organizations outside the Government.

The SIC Manual defines manufacturing as the mechanical or chemical transformation of substances or materials into new products. The assembly of component parts of products also is considered to be manufacturing if the resulting product is neither a structure nor other fixed improvement. These activities are usually carried on in plants, factories, or mills that characteristically use powerdriven machines and materials-handling equipment.

Manufacturing production is usually carried on for the wholesale market, for transfers to other plants of the same company, or to the order of industrial users rather than for direct sale to the household consumer. Some manufacturers in a few industries sell chiefly at retail to household consumers through the mail, through house-to-house routes, or through salespersons. Some activities of a service nature (enameling, engraving, etc.) are included in manufacturing when they are performed primarily for trade. They are considered nonmanufacturing when they are performed primarily to the order of the household consumer.

#### Relationship Between Annual Survey of Manufactures and Census of Manufactures

The Bureau of the Census conducts the annual survey of manufactures (ASM) in each of the 4 years between the censuses of manufactures. The ASM is a probability-based sample of approximately 56,000 establishments and collects the same industry statistics (employment, payroll, value of shipments, etc.) as the census of manufactures. In addition to collecting the information normally requested on the census form, the establishments in the ASM sample are requested to supply information on assets, capital expenditures, retirements, depreciation, rental payments, supplemental labor costs, costs of purchased services, and foreign content of materials consumed. Except for supplemental labor costs, the extra ASM items are collected only in census years.

#### **Establishment Basis of Reporting**

The census of manufactures is conducted on an establishment basis. A company operating at more than one location is required to file a separate report for each location. The ASM also is conducted on an establishment basis, but separate reports are filed for just those establishments selected in the sample. Companies engaged in

distinctly different lines of activity at one location are requested to submit separate reports if the plant records permit such a separation and if the activities are substantial in size.

In 1987, as in earlier years, a minimum size limit was set for inclusion of establishments in the census. All establishments employing one person or more at any time during the census year are included. The same size limitation has applied since 1947 in censuses and annual surveys of manufactures. In the 1939 and earlier censuses, establishments with less than \$5,000 value of products were excluded. The change in the minimum size limit in 1947 does not appreciably affect the historical comparability of the census figures except for data on number of establishments for a few industries. This report excludes information for separately operated administrative offices, warehouses, garages, and other auxiliary units that service manufacturing establishments of the same company (see Auxiliaries).

#### **Manufacturing Universe and Census Report Forms**

The 1987 Census of Manufactures universe includes approximately 350,000 establishments. The amounts of information requested from manufacturing establishments were dependent upon a number of factors. The more important considerations were the size of the company and whether it was included in the annual survey of manufactures. The methods of obtaining information for the various subsets of the universe to arrive at the aggregate figures shown in the publication are described below:

#### 1. Small Single-Establishment Companies Not Sent a Report Form

In the 1987 Census of Manufactures, approximately 150,000 small single-establishment companies were excused from filing reports. Selection of these small establishments was done on an industry-by-industry basis and was based on annual payroll and total shipments data as well as on the industry classification codes contained in the administrative records of Federal agencies. The cutoffs were selected so that these administrative-records cases would account for no more than 3 percent of the value of shipments for all manufacturing. Generally, all single-establishment companies with less than five employees were excused, while all establishments with more than 20 employees were mailed forms.

Information on the physical location of the establishment, as well as information on payrolls, receipts (shipments), and industry classification, was obtained from the administrative records of other Federal agencies under special arrangements, which safeguarded their confidentiality. Estimates of data for these small establishments were developed using industry averages in conjunction with the administrative information. The value of shipments and cost of materials

<sup>1</sup>Standard Industrial Classification Manual: 1987: For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, DC 20402, Stock No. 041-001-00314-2.

were not distributed among specific products and materials for these establishments but were included in the product and material "not specified by kind" (n.s.k.) categories.

The industry classification codes included in the administrative-records files were assigned on the basis of brief descriptions of the general activity of the establishment. As a result, an indeterminate number of establishments were erroneously coded at the four-digit SIC level. This was especially true whenever there was a relatively fine line of demarcation between industries or between manufacturing and nonmanufacturing activity.

Sometimes these administrative-record cases were only given a two- or three-digit SIC group. For the 1987 Census of Manufactures, these establishments were sent a separate classification form, which requested information on the products and services of the establishment. This form was used to code many of these establishments to the four-digit SIC level. Establishments that did not return the classification form were coded later to those four-digit SIC industries identified as "not elsewhere classified" (n.e.c.) within the given two- or three-digit industry groups.

As a result of these situations, a number of small establishments may have been misclassified by industry. However, such possible misclassification has no significant effect on the statistics other than on the number of companies and establishments.

The total establishment count for individual industries should be viewed as an approximation rather than a precise measurement. The counts for establishments with 20 employees or more are far more reliable than the count of total number of establishments.

#### 2. Establishments Sent a Report Form

The 200,000 establishments covered in the mail canvass were divided into three groups:

a. **ASM sample establishments—**This group consisted of approximately 56,000 establishments covering all the units of large manufacturing establishments as well as a sample of the medium and smaller establishments. The probability of selection was proportionate to size (see appendix, Annual Survey of Manufactures).

In a census of manufactures year, the ASM report form (MA-1000) replaces the first page of the regular census form for those establishments included in the ASM. In addition to information on employment, payroll, and other items normally requested on the regular census form, establishments in the ASM sample were requested to supply information on assets, capital expenditures, retirements, depreciation, rental payments, supplemental labor costs, and costs of purchased services. See appendix A, section 2, for an explanation of these items.

The census part of the report form is one of approximately 200 versions containing product, material, and special inquiries. The diversity of manufacturing activities necessitated the use of these many forms to canvass the 459 manufacturing industries. Each form was developed for a group of related industries.

Appearing on each form was a list of products primary to the group of related industries as well as secondary products and miscellaneous services that establishments classified in these industries were likely to be performing. Respondents were requested to identify the products, the value of each product, and, in a large number of cases, the quantity of the product shipped during the survey year. Space also was provided for the respondent to describe products not specifically identified on the form.

The report form also contained a materials-consumed inquiry, which varied from form to form depending on the industries being canvassed. The respondents were asked to review a list of materials generally used in their production processes. From this list, each establishment was requested to identify those materials consumed during the survey year, the cost of each, and, in certain cases, the quantity consumed. Once again, space was provided for the respondent to describe significant material not identified on the form.

Finally, a wide variety of special inquiries was included to measure activities peculiar to a given industry, such as operations performed and equipment used.

- b. Large and medium establishments (non-ASM)—Approximately 84,000 establishments were included in this group. A variable cutoff, based on administrative-records payroll data and determined on an industry-by-industry basis, was used to select those establishments that were to receive one of the approximately 200 census of manufactures regular forms. The first page, requesting establishment data for items such as employment and payroll, was standard but did not contain the detailed statistics included on the ASM form. The product, material, and special inquiry sections supplied were based on the historical industry classification of the establishment.
- c. Small single-establishment companies (non-ASM)—This group consisted of approximately 60,000 establishments. For those industries where application of the variable cutoff for administrative-records cases resulted in a large number of small establishments being included in the mail canvass, an abbreviated or "short" form was used. These establishments received one of the approximately 80 versions of the short form, which requested

summary product and material data and totals but no details on employment, payrolls, cost of materials, inventories, and capital expenditures.

Use of the short form has no adverse effect on published totals for the industry statistics; the same data were collected on the short form as on the long form. However, detailed information on materials consumed was not collected on the short form; thus its use would increase the value of the n.s.k. categories.

#### **Auxiliaries**

In this industry report, the data on employment and payroll are limited to operating manufacturing establishments. The census report form filed for auxiliaries (ES-9200) requested a description of the activity of the establishments serviced. However, the manufacturing auxiliaries were coded only to the two-digit major group of the establishments they served; whereas, the operating establishments were coded to a four-digit manufacturing industry. Data for the approximately 10,000 separately operated auxiliaries are included in the geographic area series and in a report issued as part of the 1987 Enterprise Statistics Survey.

Auxiliaries are establishments whose employees are primarily engaged in performing supporting services for other establishments of the same company, rather than for the general public or for other business firms. They can be at different locations from the establishments served or at the same location as one of those establishments but not operating as an integral part thereof and serving two establishments or more. Where auxiliary operations are conducted at the same location as the manufacturing operation and operate as an integral part thereof, they usually are included in the report for the operating manufacturing establishment.

Included in the broad category of auxiliaries are administrative offices. Employees in administrative offices are concerned with the general management of multiestablishment companies, i.e., with the general supervision and control of two units or more, such as manufacturing plants, mines, sales branches, or stores. The functions of these employees may include (1) program planning, including sales research and coordination of purchasing, production, and distribution; (2) company purchasing, including general contracts and purchasing methods; (3) company financial policy and accounting; (4) general engineering, including design of product machinery and equipment, and direction of engineering effort conducted at the individual operation locations; (5) direction of company personnel matters; and (6) legal and patent matters.

Other types of auxiliaries serving the plants or central management of the company include purchasing offices, sales promotion offices, research and development organizations, etc.

#### **Industry Classification of Establishments**

Each of the establishments covered in the census was classified in 1 of 459 manufacturing industries in accordance with the industry definitions in the 1987 SIC Manual. The 1987 edition of this manual represents a major revision for manufacturing industries from the 1972 edition and its 1977 supplement. Appendix A of the 1987 Manual notes the revisions in the four-digit industry levels between 1972/77 and 1987.

An industry is generally defined as a group of establishments producing the same product or a closely related group of products. The product groupings from which industry classifications are derived are based on considerations such as similarity of manufacturing processes, types of materials used, types of customers, and the like. The resulting group of establishments must be significant in terms of number, value added by manufacture, value of shipments, and number of employees. The system operates in such a way that the definitions progressively become narrower with successive additions of numerical digits. For 1987, there are 20 major groups (two-digit SIC), 139 industry groups (three-digit SIC), and 459 industries (four-digit SIC). This represents an expansion of four-digit industries from 452 in 1972/77 and a reduction of threedigit groups from 143 in 1972/77. Product classes and products of the manufacturing industries have been assigned codes based on the industry from which they originate. There are about 11,000 products identified by a seven-digit code. The seven-digit products are considered the primary products of the industry with the same four digits.

Accordingly, an establishment is usually classified in a particular industry on the basis of its major activity during a particular year, i.e., production of the products primary to that industry exceeds, in value, production of the products primary to any other single industry. In a few instances, however, the industry classification of an establishment is not only determined by the products it makes but also by the process employed in operations. Refining of nonferrous metals from ore or rolling and drawing of nonferrous metals (processes which involve heavy capitalization in specialized equipment) would be classified according to the process used during a census year. These establishments then would be "frozen" in that industry during the following ASM years.

In either a census or ASM year, establishments included in the ASM sample with certainty weight, other than those involved with heavily capitalized activities described above, are reclassified by industry only if the change in the primary activity from the prior year is significant or the change has occurred for 2 successive years. This procedure prevents reclassification when there are minor shifts in product mix.

In ASM years, establishments included in the ASM sample with noncertainty weight are not shifted from one industry classification to another. They are retained in the industry where they were classified in the base census year (see appendix, Annual Survey of Manufactures).

However, in the following census year, these ASM plants are allowed to shift from one industry to another.

The result of these rules covering the switching of plants from one industry classification to another is that, at the aggregate level, some industries comprise different mixes of establishments between survey years, and establishment data for such industry statistics as employment and payroll may be tabulated in different industries between survey years. Hence, comparisons between prior-year and current-year published totals, particularly at the four-digit SIC level, should be viewed with caution. This is particularly true for the comparison between the data shown for a census year versus the data shown for the previous ASM year.

As previously noted, the small establishments that may have been misclassified by industry are usually administrative-record cases whose industry codes were assigned on the basis of incomplete descriptions of the general activity of the establishment. Such possible misclassifications have no significant effect on the statistics other than on the number of companies and establishments.

While some establishments produce only the primary products of the industry in which they are classified, all establishments of an industry rarely specialize to this extent. The industry statistics (employment, inventories, value added by manufacture, total value of shipments including resales and miscellaneous receipts, etc.) shown in tables 1a through 5a, therefore, reflect not only the primary activities of the establishments in that industry but also their secondary activities. The product statistics in table 6a represent the output of all establishments whether or not they are classified in the same industry as the product. For this reason, in relating the industry statistics, especially the value of shipments to the product statistics, the composition of the industry's output shown in table 5b should be considered.

The extent to which industry and product statistics may be matched with each other is measured by two ratios which are computed from the figures shown in table 5b. The first of these ratios, called the primary product specialization ratio, measures the proportion of product shipments (both primary and secondary) of the establishments classified in the industry represented by the primary products of those establishments. The second ratio, called the coverage ratio, is the proportion of primary products shipped by the establishments classified in the industry to total shipments of such products by all manufacturing establishments.

However, establishments making products falling into the same industry category may use a variety of processes and materials to produce them. Also, the same industry classification (based on end products) may include both establishments that are highly integrated and those that put only the finishing touches on an already highly fabricated item. For example, the refrigeration equipment industry includes instances of almost complete integration (production of the compressor, condensing unit, electric motor, casting, stamping of the case, and final assembly) all

carried on at one plant. On the other hand, the condensing unit, the motor, and the case may be purchased and only assembled into the finished product.

In some instances, separate industry categories have been established for integrated and nonintegrated establishments. For other industries, the census provides separate statistics on the production of intermediate commodities made and used in the producing plant. For some industries characterized by many plants of the same company, separate figures on interplant transfers of products usually are shown.

Differences in the integration of production processes, types of operations, and alternatives in types of materials used should be considered when relating the industry statistics (employment, payrolls, value added, etc.) to the product and material data.

## Value of Shipments for the Industry Compared With Value of Product Shipments

This report shows value of shipments data for industries and products. In tables 1a through 5a, these data represent the total value of shipments of all establishments classified in a particular industry. The data include the shipments of the products classified in the industry (primary to the industry), products classified in other industries (secondary to the industry), and miscellaneous receipts (repair work, sale of scrap, research and development, installation receipts, and resales). Value of product shipments shown in table 6a represents the total value of all products shipped that are classified as primary to an industry.

#### **CENSUS DISCLOSURE RULES**

In accordance with Federal law governing census reports, no data are published that would disclose the data for an individual establishment or company. However, the number of establishments classified in a specific industry is not considered a disclosure, so this information may be released even though other information is withheld.

The disclosure analysis for the industry statistics in tables 1a through 5a of this report is based on the total value of shipments. When the total value of shipments cannot be shown without disclosing information for individual companies, the complete line is suppressed. However, the suppressed data are included in higher-level totals. Additional disclosure analysis is performed for new capital expenditures that can be suppressed even though value of shipments data are publishable.

#### SPECIAL TABULATIONS

Special tabulations of data collected in the 1987 Census of Manufactures may be obtained on computer tape or in tabular form. The data will be in summary form and subject to the same rules prohibiting disclosure of confidential

information (including name, address, kind of business, or other data for individual business establishments or companies) as are the regular publications.

Special tabulations are prepared on a cost basis. A request for a cost estimate, as well as exact specifications on the type and format of the data to be provided, should be directed to the Chief, Industry Division, Bureau of the Census, Washington, DC 20233.

#### ABBREVIATIONS AND SYMBOLS

The following abbreviations and symbols are used in this publication:

-	Represents zero.
(D)	Withheld to avoid disclosing data for individual
	companies; data are included in higher level
	totals.
(NA)	Not available.
(NC)	Not comparable.
(S)	Withheld because estimate did not meet pub-
	lication standards.
(X)	Not applicable.
(Z)	Less than half the unit shown.
do	Ditto.

n.e.c.	Not elsewhere classified.
n.s.k.	Not specified by kind.
pt.	Part.
r	Revised.
SIC	Standard Industrial Classification.

Other abbreviations, such as Ib, gal, yd, doz, bbl, and s tons, are used in the customary sense.

#### **CONTACTS FOR DATA USERS**

Subject Area	Contact	Phone
Census/ASM		
Durables	Kenneth Hansen	(301) 763-7304
Nondurables	Michael Zampogna	(301) 763-2510
Current Indus- trial Reports		
Durables	Malcolm Bernhardt	(301) 763-2518
Nondurables	Thomas Flood	(301) 763-5911
Import/Export Publications	Foreign Trade Division	(301) 763-5140
Industry Analysis and Forecasts	International Trade Administration	(202) 377-4356

## Users' Guide for Locating Statistics in This Report by Table Number

For explanation of terms, see appendixes

			Four-digi	t industry s	statistics				e-digit prod en-digit pro		
ltem	Histori- cal	Operat- ing ratios	By geo- graphic area	Sum- mary and supple- mental	By employ- ment size	By industry and product class specialization	Materials con- sumed by kind	Industry- product analysis	Product ship- ments	Product class by geo- graphic area	Historical product class
Number of companies	1a			3a					*6a		
Number of establishments	1a		2	3a	4	5a					
Employment and payroll:  Number of employees  Payroll  Supplemental labor costs  Production workers  Production- worker hours  Production- worker wages	1a 1a 1a 1a 1a	1b 1b 1b 1b 1b	2 2 2 2 2	3a 3a 3a 3a 3a 3a	4 4 4 4	5a 5a 5a 5a 5a					
Shipments, cost of materials, and value added: Value of shipments (four-digit)	1a 1a 1a	1b 1b 1b	2 2 2	3a 3a 3a 3a	4 4 4	5a 5a 5a	7	5b	6a 6a	6b	6с
Inventories: Total, end of year	1a			3a 3a	4						
Capital expenditures, assets, rental payments, and purchased services:  New capital expenditures.  Used plant and equipment expenditures.  Gross assets  Depreciation  Retirements of buildings and machinery  Rental payments  Foreign content of materials consumed  Purchased services.	1a		2	3b 3b 3b 3b 3b 3c 3c	4	5a					
Ratios: Specialization Coverage	1a 1a			3a 3a				5b 5b			

<sup>\*</sup>Number of companies with shipments of more than \$100 thousand.

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## DESCRIPTION OF INDUSTRIES AND SUMMARY OF FINDINGS

This report shows 1987 Census of Manufactures statistics for establishments classified in each of the following industries:

#### SIC code and title

3321	Gray and Ductile Iron Foundries
3322	Malleable Iron Foundries
3324	Steel Investment Foundries
3325	Steel Foundries, N.E.C.
3363	Aluminum Die-Castings
3364	Nonferrous Die-Castings, Except Aluminum
3365	Aluminum Foundries
3366	Copper Foundries
3369	Nonferrous Foundries, N.E.C.

The industry statistics (employment, payroll, cost of materials, value of shipments, inventories, etc.) are reported for each establishment as a whole. Aggregates of such data for an industry reflect not only the primary activities of the establishments but also their activities in the manufacture of secondary products as well as their miscellaneous activities (contract work on materials owned by others, repair work, etc.). This fact should be taken into account when comparing industry statistics (tables 1 through 5a) with product statistics (table 6) showing shipments by all industries of the primary products of the specified industry. The extent of the "product mix" is indicated in table 5b, which shows the value of primary and secondary products shipped by establishments classified in the specified industry and the value of primary products of the industry shipped as secondary products by establishments classified in other industries.

Small single-establishment companies with up to 20 employees (cutoff varied by industry) were excluded from the mail portion of the census. For these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated), data on payrolls and receipts were obtained from administrative records of other Federal agencies. The remaining statistics were developed from industry averages.

Establishment data were tabulated based on industry definitions included in the 1987 Standard Industrial Classification (SIC) Manual<sup>1</sup>. The 1987 edition represents a major revision for manufacturing industries from the 1972

<sup>1</sup>Standard Industrial Classification Manual: 1987. For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, DC 20402. Stock No. 041-001-00314-2.

edition and its 1977 supplement. In addition to the 1987 SIC revision, changes were made to the product class (five-digit) and product code (seven-digit) categories. The product class and product code comparability between the 1987 and 1982 censuses is shown in the appendixes. These appendixes present, in tabular form, the linkage from 1987 to 1982.

All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

## INDUSTRY 3321, GRAY AND DUCTILE IRON FOUNDRIES

This industry is made up of establishments primarily engaged in manufacturing gray and ductile iron castings, including cast iron pressure and soil pipes and fittings. This industry includes establishments primarily engaged in manufacturing iron and steel castings. These establishments generally operate on a job or order basis, manufacturing castings for sale to others or for interplant transfer. Establishments which produce iron and steel castings and which are also engaged in fabricating operations, such as machining and assembling, in manufacturing a specified product are classified in the industry of the specified product. Iron and steel castings are made, to a considerable extent, by establishments that are classified in other industries and that operate foundry departments for the production of castings for incorporation, in the same establishment, into such products as stoves, furnaces, plumbing fixtures, and motor vehicles. Establishments primarily engaged in the manufacture and rolling of steel and also making steel castings are classified in industry 3312. Establishments primarily engaged in manufacturing nonferrous castings are classified in industry group 336.

The 1987 definition of this industry is the same as that used in the 1972/7 Standard Industrial Classification (SIC) system. The SIC number and title also are the same.

In the 1987 Census of Manufactures, Industry 3321, Gray and Ductile Iron Foundries, had employment of 82.4 thousand. The employment figure was 15 percent below the 97.3 thousand reported in 1982. The leading States in employment in 1987 were Ohio, Michigan, Alabama, and Indiana, accounting for 44 percent of the industry's employment. This represents a shift from 1982 when Ohio, Michigan, Illinois, and Wisconsin accounted for 47 percent of the industry's employment.

The total value of shipments for establishments classified in this industry was \$7.2 billion.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. Industry 3321 shipped \$6.6 billion of products considered primary to the industry, \$295.7 million of secondary products, and had \$318.8 million of miscellaneous receipts, resales, and contract work. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 96 percent (specialization ratio). In 1982, the specialization ratio was 94 percent.

Establishments in this industry also accounted for 96 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1982, the coverage ratio was 91 percent. The products primary to industry 3321, no matter in what industry they were produced, appear in table 6a and aggregate to \$6.8 billion. For further explanation of specialization and coverage ratios, see table 5b and the appendixes.

The total cost of materials, services, and fuels and electric energy used by establishments classified in the gray and ductile iron foundries industry amounted to \$3.2 billion. Data on specific materials consumed appear in table 7.

Single-establishment companies in this industry with up to 20 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 6 percent of total value of shipments.

#### **INDUSTRY 3322, MALLEABLE IRON FOUNDRIES**

This industry is made up of establishments primarily engaged in manufacturing malleable iron castings. This industry group includes establishments primarily engaged in manufacturing iron and steel castings. These establishments generally operate on a job or order basis, manufacturing castings for sale to others or for interplant transfer. Establishments which produce iron and steel castings and which are also engaged in fabricating operations, such as machining and assembling, in manufacturing a specified product are classified in the industry of the specified product. Iron and steel castings are made, to a considerable extent, by establishments that are classified in other industries and that operate foundry departments for the production of castings for incorporation, in the same establishment, into such products as stoves, furnaces, plumbing fixtures, and motor vehicles. Establishments primarily engaged in the manufacture and rolling of steel and also making steel castings are classified in industry 3312. Establishments primarily engaged in manufacturing nonferrous castings are classified in industry group 336. The 1987 definition of this industry is the same as that used in the 1972/7 Standard Industrial Classification (SIC) system. The SIC number and title also are the same.

In the 1987 Census of Manufactures, Industry 3322, Malleable Iron Foundries, had employment of 4.2 thousand. The employment figure was 35 percent below the 6.5 thousand reported in 1982. Compared with 1986, employment decreased 30 percent. The 1986 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses. The leading States in employment in 1987 were Michigan, Ohio, Pennsylvania, and Wisconsin. This represents a shift from 1982 when Michigan, Texas, Pennsylvania, and Ohio were the leading States.

The total value of shipments for establishments classified in this industry was \$283.4 million.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. Industry 3322 shipped \$261.8 million of products considered primary to the industry, \$19.3 million of secondary products, and had \$2.4 million of miscellaneous receipts, resales, and contract work. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 93 percent (specialization ratio). In 1982, the specialization ratio was 89 percent.

Establishments in this industry also accounted for 77 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1982, the coverage ratio also was 77 percent. The products primary to industry 3322, no matter in what industry they were produced, appear in table 6a and aggregate to \$342.2 million. For further explanation of specialization and coverage ratios, see table 5b and the appendixes.

The total cost of materials, services, and fuels and electric energy used by establishments classified in the malleable iron foundries industry amounted to \$102.6 million. Data on specific materials consumed appear in table 7.

Single-establishment companies in this industry with up to 20 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 5 percent of total value of shipments.

## INDUSTRY 3324, STEEL INVESTMENT FOUNDRIES

This industry is made up of establishments primarily engaged in manufacturing steel investment castings. This industry group includes establishments primarily engaged

in manufacturing iron and steel castings. These establishments generally operate on a job or order basis, manufacturing castings for sale to others or for interplant transfer. Establishments which are also engaged in fabricating operations, such as machining and assembling, in manufacturing a specified product are classified in the industry of the specified product. Iron and steel castings are made, to a considerable extent, by establishments that are classified in other industries and that operate foundry departments for the production of castings for incorporation, in the same establishment, into such products as stoves, furnaces, plumbing fixtures, and motor vehicles. Establishments primarily engaged in the manufacture and rolling of steel and also making steel castings are classified in industry 3312. Establishments primarily engaged in manufacturing nonferrous castings are classified in industry group 336.

The 1987 definition of this industry is the same as that used in the 1972/7 Standard Industrial Classification (SIC) system. The SIC number and title also are the same.

In the 1987 Census of Manufactures, Industry 3324, Steel Investment Foundries, had employment of 20.3 thousand. The employment figure was 21 percent above the 16.8 thousand reported in 1982. Compared with 1986, employment increased 9 percent. The 1986 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses. The leading States in employment in 1987 were California, Michigan, New Jersey, and Oregon. This represents a shift from 1982 when California, Michigan, Texas, and New Hampshire were the leading States.

The total value of shipments for establishments classified in this industry was \$1.5 billion.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. Industry 3324 shipped \$1.3 billion of products considered primary to the industry, \$129.4 million of secondary products, and had \$22.4 million of miscellaneous receipts, resales, and contract work. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 91 percent (specialization ratio). In 1982, the specialization ratio also was 91 percent.

Establishments in this industry also accounted for 98 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1982, the coverage ratio was 96 percent. The products primary to industry 3324, no matter in what industry they were produced, appear in table 6a and aggregate to \$1.3 billion. For further explanation of specialization and coverage ratios, see table 5b and the appendixes.

The total cost of materials, services, and fuels and electric energy used by establishments classified in the steel investment foundries industry amounted to \$495.7 million. Data on specific materials consumed appear in table 7.

Single-establishment companies in this industry with up to 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 7 percent of total value of shipments.

#### **INDUSTRY 3325, STEEL FOUNDRIES, N.E.C.**

This industry is made up of establishments primarily engaged in manufacturing steel castings, not elsewhere classified. This industry group includes establishments primarily engaged in manufacturing iron and steel castings. These establishments generally operate on a job or order basis, manufacturing castings for sale to others or for interplant transfer. Establishments which produce iron and steel castings and which are also engaged in fabricating operations, such as machining and assembling, in manufacturing a specified product are classified in the industry of the specified product. Iron and steel castings are made, to considerable extent, by establishments that are classified in other industries and that operate foundry departments for the production of castings for incorporation, in the same establishment, into such products as stoves, furnaces, plumbing fixtures, and motor vehicles. Establishments primarily engaged in the manufacture and rolling of steel and also making castings are classified in industry 3312. Establishments primarily engaged in manufacturing nonferrous castings are classified in industry group 336.

The 1987 definition of this industry is the same as that used in the 1972/7 Standard Industrial Classification (SIC) system. The SIC number and title also are the same.

In the 1987 Census of Manufactures, Industry 3325, Steel Foundries, N.E.C., had employment of 22.9 thousand. The employment figure was 38 percent below the 36.9 thousand reported in 1982. The leading States in employment in 1987 were Ohio, Pennsylvania, Washington, and Wisconsin. This represents a shift from 1982 when Pennsylvania, Ohio, Wisconsin, and California were the leading States.

The total value of shipments for establishments classified in this industry was \$1.7 billion.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. Industry 3325 shipped \$1.5 billion of products considered primary to the industry, \$111.1 million of secondary products, and had \$51.5 million of miscellaneous receipts, resales, and contract work. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 93 percent (specialization ratio). In 1982, the specialization ratio was 90 percent.

Establishments in this industry also accounted for 94 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio).

In 1982, the coverage ratio was 92 percent. The products primary to industry 3325, no matter in what industry they were produced, appear in table 6a and aggregate to \$1.6 billion. For further explanation of specialization and coverage ratios, see table 5b and the appendixes.

The total cost of materials, services, and fuels and electric energy used by establishments classified in the steel foundries, n.e.c., industry amounted to \$685.7 million. Data on specific materials consumed appear in table 7.

Single-establishment companies in this industry with up to 20 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 14 percent of total value of shipments.

#### **INDUSTRY 3363, ALUMINUM DIE-CASTINGS**

This industry is made up of establishments primarily engaged in manufacturing die-castings of aluminum (including alloys). This industry group includes establishments primarily engaged in manufacturing castings and die-castings of aluminum, brass, bronze, and other nonferrous metals and alloys. These establishments generally operate on a job or order basis, manufacturing castings for sale to others or for interplant transfer. Establishments which produce nonferrous castings and which are also engaged in fabricating operations, such as machining and assembling, in manufacturing a specified product are classified in the industry of the specified product. Nonferrous castings are made to a considerable extent by establishments classified in other industries that operate foundry departments for the production of castings for incorporation, in the same establishment, into such products as machinery and motor vehicles. Establishments primarily engaged in manufacturing iron and steel castings are classified in industry group 332.

Industry 3362, Aluminum Die-Casting, was previously included in the statistics for Industry 3361, Aluminum Foundries. The effect of the revisions on the data is summarized in tables 1c-1 and 1c-2. During the 1987 processing, each establishment was classified according to both the old and new SIC. Table 1c-1 shows the distribution of the new industry among the old SIC classifications. Table 1c-2 shows the distribution of the old SIC-based industries among the new SIC classifications.

In the 1987 Census of Manufactures, Industry 3363, Aluminum Die-Castings, had employment of 28.1 thousand. The leading States in employment in 1987 were Wisconsin, Ohio, Illinois, and California, accounting for 45 percent of the industry's employment.

The total value of shipments for establishments classified in this industry was \$2.5 billion.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous

receipts, such as resales and contract receipts. Industry 3363 shipped \$2.2 billion of products considered primary to the industry, \$255.3 million of secondary products, and had \$38.3 million of miscellaneous receipts, resales, and contract work. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 89 percent (specialization ratio).

Establishments in this industry also accounted for 93 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). The products primary to industry 3363 no matter in what industry they were produced, appear in table 6a and aggregate to \$2.3 billion. For further explanation of specialization and coverage ratios, see table 5b and the appendixes.

The total cost of materials, services, and fuels and electric energy used by establishments classified in the aluminum die-castings industry amounted to \$1.2 billion. Data on specific materials consumed appear in table 7.

Single-establishment companies in this industry with up to 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 10 percent of total value of shipments.

### INDUSTRY 3364, NONFERROUS DIE-CASTINGS, EXCEPT ALUMINUM

This industry is made up of establishments primarily engaged in manufacturing nonferrous metal die-castings, except aluminum. This industry group includes establishments primarily engaged in manufacturing castings and die-castings of aluminum, brass, bronze, and other nonferrous metals and alloys. These establishments generally operate on a job or order basis, manufacturing castings for sale to others or for interplant transfer. Establishments which produce nonferrous castings and which are also engaged in fabricating operations, such as machining and assembling, in manufacturing a specified product are classified in the industry of the specified product. Nonferrous castings are made to a considerable extent by establishments classified in other industries that operate foundry departments for the production of castings for incorporation, in the same establishment, into such products as machinery and motor vehicles. Establishments primarily engaged in manufacturing iron and steel castings are classified in industry group 332.

Industry 3364, Nonferrous Die-Casting, Except Aluminum, was previously included in the statistics for Industry 3362, Brass, Bronze and Copper Foundries and Industry 3369, Nonferrous Foundries, N.E.C. The effect of the revisions on the data is summarized in tables 1c-1 and 1c-2. During the 1987 processing, each establishment

was classified according to both the old and new SIC. Table 1c-1 shows the distribution of the new industry among the old SIC classifications. Table 1c-2 shows the distribution of the old SIC-based industries among the new SIC classifications.

In the 1987 Census of Manufactures, Industry 3364, Nonferrous Die-Castings, Except Aluminum, had employment of 12.9 thousand. The leading States in employment in 1987 were California, Illinois, Michigan, and Ohio.

The total value of shipments for establishments classified in this industry was \$1.0 billion.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. Industry 3364 shipped \$876.1 million of products considered primary to the industry, \$103.9 million of secondary products, and had \$29.5 million of miscellaneous receipts, resales, and contract work. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 89 percent (specialization ratio).

Establishments in this industry also accounted for 85 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). The products primary to industry 3364, no matter in what industry they were produced, appear in table 6a and aggregate to \$1.0 billion. For further explanation of specialization and coverage ratios, see table 5b and the appendixes.

The total cost of materials, services, and fuels and electric energy used by establishments classified in the nonferrous die-castings, except aluminum, industry amounted to \$482.9 million. Data on specific materials consumed appear in table 7.

Single-establishment companies in this industry with up to 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 17 percent of total value of shipments.

#### **INDUSTRY 3365, ALUMINUM FOUNDRIES**

This industry is made up of establishments primarily engaged in manufacturing aluminum (including alloys) castings, except die-castings. This industry group includes establishments primarily engaged in manufacturing castings and die-castings of aluminum, brass, bronze, and other nonferrous metals and alloys. These establishments generally operate on a job or order basis. Establishments which produce nonferrous castings and which are also engaged in fabricating operations, such as machining and assembling, in manufacturing a specified product are classified in the industry of the specified product. Nonferrous

castings are made to a considerable extent by establishments classified in other industries that operate foundry departments for the production of castings for incorporation, in the same establishment, into such products as machinery and motor vehicles. Establishments primarily engaged in manufacturing iron and steel castings are classified in industry group 332.

Industry 3365, Aluminum Foundries, was previously included in the statistics for Industry 3361, Aluminum Foundries. The effect of the revisions on the data is summarized in tables 1c-1 and 1c-2. During the 1987 processing, each establishment was classified according to both the old and new SIC. Table 1c-1 shows the distribution of the new industry among the old SIC classifications. Table 1c-2 shows the distribution of the old SIC-based industries among the new SIC classifications.

In the 1987 Census of Manufactures, Industry 3365, Aluminum Foundries, had employment of 26.3 thousand. The leading States in employment in 1987 were Ohio, California, Michigan, and Wisconsin, accounting for 44 percent of the industry's employment.

The total value of shipments for establishments classified in this industry was \$1.9 billion.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. Industry 3365 shipped \$1.6 billion of products considered primary to the industry, \$203.5 million of secondary products, and had \$40.1 million of miscellaneous receipts, resales, and contract work. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 89 percent (specialization ratio).

Establishments in this industry also accounted for 91 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). The products primary to industry 3365, no matter in what industry they were produced, appear in table 6a and aggregate to \$1.8 billion. For further explanation of specialization and coverage ratios, see table 5b and the appendixes.

The total cost of materials, services, and fuels and electric energy used by establishments classified in the aluminum foundries industry amounted to \$840.9 million. Data on specific materials consumed appear in table 7.

Single-establishment companies in this industry with up to 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 8 percent of total value of shipments.

#### **INDUSTRY 3366, COPPER FOUNDRIES**

This industry is made up of establishments primarily engaged in manufacturing copper (including alloys) castings, except die-castings. This industry group includes establishments primarily engaged in manufacturing castings and die-castings of aluminum, brass, bronze, and other nonferrous metals and alloys. These establishments generally operate on a job or order basis, manufacturing castings for sale to others for interplant transfer. Establishments which produce nonferrous castings and which are also engaged in fabricating operations, such as machining and assembling, in manufacturing a specified product are classified in the industry of the specified product. Nonferrous castings are made to a considerable extent by establishments classified in other industries that operate foundry departments for the production of castings for incorporation, in the same establishment, into such products as machinery and motor vehicles. Establishments primarily engaged in manufacturing iron and steel castings are classified in industry group 332.

Industry 3366, Copper Foundries was previously included in the statistics for Industry 3362, Brass, Bronze and Copper Foundries. The effect of the revisions on the data is summarized in tables 1c-1 and 1c-2. During the 1987 processing, each establishment was classified according to both the old and new SIC. Table 1c-1 shows the distribution of the new industry among the old SIC classifications. Table 1c-2 shows the distribution of the old SIC-based industries among the new SIC classifications.

In the 1987 Census of Manufactures, Industry 3366, Copper Foundries, had employment of 8.2 thousand. The leading States in employment in 1987 were California, Illinois, Michigan, and Pennsylvania.

The total value of shipments for establishments classified in this industry was \$625.2 million.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. Industry 3366 shipped \$549.2 million of products considered primary to the industry, \$62.8 million of secondary products, and had \$13.2 million of miscellaneous receipts, resales, and contract work

. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 90 percent (specialization ratio).

Establishments in this industry also accounted for 82 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). The products primary to industry 3366, no matter in what industry they were produced, appear in table 6a and aggregate to \$673.1 million. For further explanation of specialization and coverage ratios, see table 5b and the appendixes.

The total cost of materials, services, and fuels and electric energy used by establishments classified in the

copper foundries industry amounted to \$285.3 million. Data on specific materials consumed appear in table 7.

Single-establishment companies in this industry with up to 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 21 percent of total value of shipments.

### INDUSTRY 3369, NONFERROUS FOUNDRIES, N.E.C.

This industry is made up of establishments primarily engaged in manufacturing nonferrous metal castings (including alloys), except all die-castings of aluminum or copper. This industry group includes establishments primarily engaged in manufacturing castings and die-castings of aluminum, brass, bronze, and other nonferrous metals and alloys. These establishments generally operate on a job or order basis, manufacturing castings for sale to others or for interplant transfer. Establishments which produce nonferrous castings and which also engaged in fabricating operations, such as machining and assembling, in manufacturing a specified product are classified in the industry of the specified product. Nonferrous castings are made to a considerable extent by establishments classified in other industries that operate foundry departments for the production of castings for incorporation, in the same establishment, into such products as machinery and motor vehicles. Establishments primarily engaged in manufacturing iron and steel castings are classified in industry group 332.

The 1987 definition of this industry has been revised from that used in the 1972 Standard Industrial Classification (SIC) manual. However, the SIC number and title are unchanged. 1972 SIC-based industry 3369 was split into two separate new industries: Nonferrous Die-Castings, Except Aluminum (SIC 3364) and Nonferrous Foundries, N.E.C. (SIC 3369). The effect of the revisions on the data is summarized in tables 1c-1 and 1c-2. During the 1987 processing, each establishment was classified according to both the old and new SIC. Table 1c-1 shows the distribution of the new industry among the old SIC classifications. Table 1c-2 shows the distribution of the old SIC-based industries among the new SIC classifications.

In the 1987 Census of Manufactures, Industry 3369, Nonferrous Foundries, N.E.C., had employment of 4.0 thousand. The leading States in employment in 1987 were California, Iowa, Ohio, and Oregon.

The total value of shipments for establishments classified in this industry was \$339.9 million.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. Industry

3369 shipped \$296.6 million of products considered primary to the industry, \$37.3 million of secondary products, and had \$6.1 million of miscellaneous receipts, resales, and contract work. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 89 percent (specialization ratio).

Establishments in this industry also accounted for 78 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). The products primary to industry 3369, no matter in what industry they were produced, appear in table 6a and aggregate to \$379.6 million. For further explanation of specialization and coverage ratios, see table 5b and the appendixes.

The total cost of materials, services, and fuels and electric energy used by establishments classified in the nonferrous foundries, n.e.c., industry amounted to \$127.8 million. Data on specific materials consumed appear in table 7.

Single-establishment companies in this industry with up to 20 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 8 percent of total value of shipments.

#### Table 1a-1. Historical Statistics for the Industry (1987 Basis): 1987 and Earlier Years

[Industries with only 1987 data are revised for 1987. Table 1a-2 contains historical data on the old SIC basis. See table 1c-1 for composition of the new industry on the old SIC basis. Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

data for auxiliaries	s. For mea	All establi			oloyees		For explan		is, see appendi	xesj		7		Det	
		All ostabli	With 20	All olli		110	duction wo	Keis	Value added			New	End-of-	Rat	ios
Year <sup>1</sup>	Com-		employ- ees or		Payroll			Wages	by manufac- ture4	Cost of materials <sup>5</sup>	Value of shipments	capital expend- itures <sup>6</sup>	year inven- tories <sup>4</sup>	Spe- ciali- zation <sup>7</sup>	Cover- age <sup>8</sup>
	panies² (no.)	Total (no.)	more (no.)	Number (1,000)	(million dollars)	Number (1,000)	Hours (millions)	(million dollars)	(million dollars)	(million dollars)	(million dollars)	(million dollars)	(million dollars)	(per- cent)	(per- cent)
					IN	DUSTRY	3321, GR	AY AND D	UCTILE IRO	N FOUNDRI	ES				
1987 Census 1986 ASM	693 (NA)	774 (NA)	493 (NA)	82.4 81.1	2 289.9 2 180.4	67.9 65.9	140.2 132.2	1 776.2 1 682.5	4 044.4 3 769.0	3 198.9 3 119.7	7 213.1 6 919.1	357.0 393.2	690.5 645.2	96 (NA)	96 (NA)
1985 ASM 1984 ASM 1983 ASM	(NA) (NA) (NA)	(NA) (NA) (NA)	(NA) (NA) (NA)	88.6 98.4 91.8	2 312.9 2 429.0 2 072.2	72.5 81.1 74.8	146.1 162.4 143.5	1 789.9 1 898.0 1 573.9	3 989.7 4 432.2 3 465.9	3 285.8 3 522.6 3 006.9	7 295.7 7 959.6	329.8 273.9	695.6 743.2	(NA) (NA)	(NA) (NA) (NA)
1982 Census	801	925	635	97.3	1 965.0	78.2	139.8	1 463.0	3 310.5	2 840.4	6 498.3 6 202.2	223.1 338.0	748.9 750.0	(NA) 94	91
1981 ASM 1980 ASM 1979 ASM	(NA) (NA) (NA)	(NA) (NA) (NA)	(NA) (NA) (NA)	128.5 131.0 152.1	2 581.6 2 410.1 2 677.9	105.5 106.6 126.9	202.2 203.6 249.9	1 973.1 1 835.6 2 107.7	4 166.1 4 211.6 4 708.3	4 330.6 3 612.2 4 333.8	8 471.7 7 825.3 8 979.1	741.2 653.5 626.7	857.1 778.4 796.9	(NA) (NA) (NA)	(NA) (NA) (NA)
1978 ASM	(NA) 865	(NA) 984	(NA) 683	149.2 138.8	2 531.6 2 146.0	125.8 116.8	252.4 236.1	2 023.7 1 703.2	4 597.3 4 070.7	4 045.3 3 355.5	8 658.4 7 388.7	610.8 503.1	686.8 654.4	(NA) 96	(NA) (NA) 88
1976 ASM 1975 ASM	(NA) (NA)	(NA) (NA)	(NA) (NA)	136.0 138.0	1 945.4 1 723.1	114.5 116.5	229.7 227.4	1 534.4 1 356.9	3 522.7 3 101.6	3 122.8 2 767.8	6 597.4 5 829.4	394.7 366.9	611.6 576.0	(NA) (NA)	(NA) (NA)
1974 ASM 1973 ASM 1972 Census	(NA) (NA) 892	(NA) (NA) 993	(NA) (NA) 723	151.8   152.4   138.4	1 795.6 1 695.9 1 387.4	130.0 130.7 118.1	264.5 272.3 245.7	1 443.9 1 379.2 1 119.7	3 035.4 2 750.0 2 257.0	2 783.6 2 029.4 1 639.4	5 786.7 4 790.8 3 876.5	439.7 226.4 202.5	594.8 399.4 351.8	(NA) (NA) 94	(NA) (NA) 87
						INDUS	TRY 3322	, MALLEA	BLE IRON FO	OUNDRIES					
1987 Census 1986 ASM	27 (NA)	28 (NA)	19 (NA)	4.2 6.0	121.4 156.6	3.0 4.2	5.9 8.0	77.4 98.0	181.6 221.3	102.6 172.2	283.4 396.7	3.6 15.6	22.5 29.0	93	77
1985 ASM 1984 ASM	(NA) (NA)	(NA) (NA)	(NA) (NA)	6.3 6.0	159.8 157.5	4.5 4.7	8.5 9.2	102.8 103.7	264.6 270.1	168.2 165.4	432.9 431.9	16.9 922.1	34.6 35.4	(NA) (NA) (NA)	(NA) (NA) (NA)
1983 ASM 1982 Census	(NA) 46	(NA) 50	(NA) 31	5.4 6.5	125.2 135.7	4.0 4.8	7.1 8.2	78.6 89.3	213.3 206.3	111.9 112.9	324.0 323.2	6.6 1 <b>1.</b> 9	25.2 25.3	(NA) 89	(NA) 77
1981 ASM 1980 ASM 1979 ASM	(NA) (NA) (NA)	(NA) (NA) (NA)	(NA) (NA) (NA)	9.3 11.7 15.3	190.2 209.9 271.2	7.2 8.7 11.7	13.9 16.4 22.5	134.9 144.1 195.0	307.8 306.6 436.4	177.7 211.9 293.5	479.0 521.2 727.6	28.1 20.5 36.3	35.6 43.9 49.6	(NA) (NA) (NA)	(NA) (NA)
1978 ASM	(NA)	(NA)	(NA)	17.1	287.2	13.7	26.7	210.0	481.9	284.1	764.8	43.2	46.1	(NA)	(NA) (NA)
1977 Census 1976 ASM 1975 ASM	58 (NA) (NA)	66 (NA) (NA)	53 (NA) (NA)	18.2   17.6   17.8	273.0 251.4 222.4	14.6 14.0 14.3	27.9 26.6 26.9	202.5 181.9 160.1	458.8 435.5 358.3	265.7 258.7 232.9	721.9 691.0 591.8	28.9 28.2 40.5	43.6 41.8 43.3	86 (NA) (NA)	93 (NA) (NA)
1974 ASM 1973 ASM	(NA) (NA)	(NA) (NA)	(NA) (NA)	21.2 23.2	242.0 258.0	17.7 19.5	34.3 39.6	190.4 204.2	380.9 365.0	276.1 211.8	654.7 572.3	29.2 24.9	46.6 39.3	(NA) (NA)	(NA) (NA)
1972 Census															
1987 Census	120	135	95	20.3	470.6	15.6	31.1	320.6	988.8	495.7	1 450.8	36.5	255,7	91	98
1986 ASM 1985 ASM	(NA) (NA)	(NA) (NA)	(NA) (NA)	18.6 18.5	418.5 394.9	13.9 14.1	27.7 29.4	276.2 271.0	884.6 798.5	489.3 477.4	1 359.3 1 262.9	45.2 51.4	230.0 218.4	(NA) (NA)	(NA) (NA)
1984 ASM 1983 ASM	(NA) (NA)	(NA) (NA)	(NA) (NA)	17.2 15.2	352.8 291.9	13.4 11.3	26.9 22.2	235.3 190.9	727.7 589.0	421.2 354.9	1 124.5 939.6	25.0 21.5	201.7 165.5	(NA) (NA)	(NA) (NA)
1982 Census 1981 ASM 1980 ASM	117 (NA) (NA)	132 (NA) (NA)	108 (NA) (NA)	16.8 15.8 16.2	299.4 257.8 251.2	12.6 11.9 12.6	24.4 24.1 26.2	197.2 171.8 168.6	635.7 588.0 553.5	363.3 340.3 352.3	1 024.6 ( 912.7 ( 898.5	32.9 20.3 33.9	162.6 164.1 154.1	91 (NA) (NA)	96 (NA) (NA)
1979 ASM 1978 ASM	(NA) (NA)	(NA) (NA)	(NA) (NA)	15.1 12.0	213.8 152.0	11.9 9.5	24.7 19.4	150.9 109.2	466.5 325.3	287.4 177.6	728.6 487.3	25.4 10.1	137.7 89.2	(NA) (NA)	(NA) (NA)
1977 Census 1976 ASM	80 (NA)	92 (NA)	68 (NA)	10.5 9.9	128.7 117.3	8.1 7.7	16.5 15.4	85.9 79.6	267.4 251.3	144.8 146.6	407.5 395.2	10.9 13.2	65.6 58.6	93 (NA)	86 (NA) (NA)
1975 ASM 1974 ASM 1973 ASM	(NA) (NA) (NA)	(NA) (NA) (NA)	(NA) (NA) (NA)	10.4 13.9 11.6	112.8 137.8 102.5	8.3 11.4 9.2	16.5 23.0 18.4	79.6 96.6 71.1	240.0 279.3 194.2	135.1 144.9 100.3	376.5 408.0 284.5	22.3 11.7 7.0	53.7 69.4 42.2	(NA) (NA) (NA)	(NA)
1972 Census	68	74	62	11.2	93.2	8.6	17.2	63.3	175.6	89.4	262.2	11.1	38.1	86	(NA) 94
	[								FOUNDRIES						
1987 Census 1986 ASM 1985 ASM	270 (NA) (NA)	294 (NA) (NA)	176 (NA) (NA)	22.9 19.7 22.8	544.1 457.3 507.9	17.9 15.3 17.8	35.5 29.4 34.6	377.4 315.5 365.0	1 004.9 774.8 920.3	685.7 629.9 680.8	1 680.4 1 424.5 1 618.2	37.8 <sup>9</sup> 43.4 48.0	268.8 216.2 250.2	93 (NA) (NA)	94 (NA) (NA)
1984 ASM 1983 ASM	(NA) (NA)	(NA) (NA)	(NA) (NA)	25.0 25.4	575.5 540.8	19.7 19.0	38.9 35.1	416.5 374.8	1 067.2 815.5	748.6 676.1	1 799.4 1 518.4	61.1 45.3	293.8 287.6	(NA) (NA)	(NA) (NA)
1982 Census 1981 ASM	290 (NA)	331 (NA)	228 (NA)	36.9 53.9	713.0 1 000.8	28.4 43.5	49.6 82.4	498.8 753.5	1 209.0 1 839.2	826.3 1 240.9	2 091.4 3 084.0	99.6 133.6	313.2 360.6	90 (NA) (NA)	92 (NA)
1980 ASM 1979 ASM 1978 ASM	(NA) (NA) (NA)	(NA) (NA) (NA)	(NA) (NA) (NA)	60.8 61.7 57.3	1 071.5 1 027.7 . 878.7	49.6 51.3 46.7	93.8 101.8 91.4	822.2 807.7 666.9	2 040.1 1 998.4 1 608.6	1 376.8 1 226.4 997.1	3 392.1 3 222.0 2 592.2	168.5 146.4 112.7	433.6 394.4 357.5	(NA) (NA) (NA)	(NA) (NA) (NA)
1977 Census	287	323	229	54.8	781.5	44.2	87.3	591.0	1 439.8	882.3	2 312.1	115.9	341.3	87	91
1976 ASM 1975 ASM 1974 ASM	(NA) (NA) (NA)	(NA) (NA) (NA)	(NA) (NA) (NA)	52.8 54.7 52.5	681.4 654.9 574.7	42.8 45.0 43.7	83.4 89.9 86.2	513.9 506.6 449.2	1 287.0 1 276.0 1 028.6	832.7 823.7 708.1	2 103.4 2 073.7 1 685.8	207.1 90.0 63.5	322.5 277.0 250.4	(NA) (NA) (NA)	(NA) (NA) (NA)
1973 ASM 1972 Census	(NA) 225	(NA) 260	(NA) 201	49.1 46.7	494.7 440.2	40.6 38.5	81.7 75.5	387.1 337.4	757.0 706.0	442.2 368.4	1 210.1 1 067.4	38.7 31.5	144.4 152.1	(NA) 89	(NA) 88
						INDU	STRY 336	3, ALUMIN	IUM DIE-CAS	TINGS <sup>10</sup>					
1987 Census	397	412	231	28.1	696.8	22.7	46.4	516.2	1 267.8	1 216.8	2 468.8	94.8	183.6	89	93
				,	INDUSTR	Y 3364, I	NONFERR	OUS DIE-	CASTINGS, E	XCEPT ALU	MINUM <sup>10</sup>				
1987 Census	292	304	156	12.9	260.3	10.4	20.7	176.4	534.0	482.9	1 009.6	26.0	104.3	89	85
							-	• •	INUM FOUND						
1987 Census	551 أ otes at end	583 l	255 1	26.3 l	568.0 l	21.7	43.2	418.3	1 035.9	840.9	1 871.7	52.1	166.5	89	91

#### Table 1a-1. Historical Statistics for the Industry (1987 Basis): 1987 and Earlier Years—Con.

[Industries with only 1987 data are revised for 1987. Table 1a-2 contains historical data on the old SIC basis. See table 1c-1 for composition of the new industry on the old SIC basis. Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

		All establishments <sup>3</sup>		All employees		Pro	Production workers							Ratios	
Year¹	Com- panies <sup>2</sup> (no.)	Total (no.)	With 20 employ- ees or more (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture <sup>4</sup> (million dollars)	Cost of materials <sup>5</sup> (million dollars)	Value of shipments (million dollars)	New capital expend-itures <sup>6</sup> (million dollars)	End-of- year inven- tories <sup>4</sup> (million dollars)	Spe- ciali- zation <sup>7</sup> (per- cent)	Cover- age <sup>8</sup> (per- cent)
	INDUSTRY 3366, COPPER FOUNDRIES <sup>10</sup>														
1987 Census	330	334	122	8.2	175.3	6.5	12.8	124.4	341.9	285.3	625.2	13.2	58.3	90	82
	INDUSTRY 3369, NONFERROUS FOUNDRIES, N.E.C. <sup>10</sup>														
1987 Census	50	56	26	4.0	101.3	2.9	5.6	63.6	214.9	127.8	339.9	9.0	80.8	89	78

¹In annual survey of manufactures (ASM) years, data are estimates based on a representative sample of establishments canvassed annually and may differ from results of a complete canvass of all establishments. ASM publication shows percentage standard errors. Unless otherwise noted, for data prior to 1972, see 1972 Census of Manufactures, vol. II, table 1a of the Industry

#### Table 1a-2. Historical Statistics for the Industry (1972 Basis): 1987 and Earlier Years

[Table 1a-2 contains the historical data on the old SIC basis. See table 1c-1 for composition of the new industry on the old SIC basis. Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

		All establ	lishments	All emp	oloyees	Pro	duction wor	kers						Ra	tios
Year	Companies (no.)	Total (no.)	With 20 employ- ees or more (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expend-itures (million dollars)	End-of- year inven- tories (million dollars)	Spe- cial- ization (per- cent)	Cover- age (per- cent)
						IND	USTRY 3	361, ALUN	INUM FOUN	IDRIES					
1987 Census	939	1000	490	54.5	1 268.7	44.5	89.9	937.1	2 311.1	2 063.0	4 353.2	147.2	352.0	(NA)	(NA)
1986 ASM	(NA)	(NA)	(NA)	53.2	1 216.0	43.6	88.4	901.9	2 110.1	1 927.2	4 048.6	163.1	320.6	(NA)	(NA)
1985 ASM	(NA)	(NA)	(NA)	55.8	1 231.4	45.5	89.3	922.4	2 120.5	1 998.1	4 137.5	195.5	322.9	(NA)	(NA)
1984 ASM	(NA)	(NA)	(NA)	55.3	1 220.7	44.9	91.2	912.3	2 226.6	2 082.0	4 263.6	155.1	379.5	(NA)	(NA)
1983 ASM	(NA)	(NA)	(NA)	47.8	972.7	39.2	76.7	724.3	1 810.5	1 630.9	3 436.5	98.3	326.0	(NA)	(NA)
1982 Census	994	1 052	477	49.2	926.2	40.2	76.2	688.6	1 612.6	1 384.0	3 013.6	126.4	281.1	88	92
1981 ASM	(NA)	(NA)	(NA)	55.5	989.9	46.7	88.9	746.8	1 775.4	1 631.5	3 414.1	159.7	297.4	(NA)	(NA)
1980 ASM	(NA)	(NA)	(NA)	56.8	922.8	47.7	90.7	693.1	1 661.1	1 622.9	3 276.7	169.5	289.0	(NA)	(NA)
1979 ASM	(NA)	(NA)	(NA)	60.5	920.7	51.6	101.1	711.2	1 665.1	1 720.2	3 358.6	185.0	295.7	(NA)	(NA)
1978 ASM	(NA)	(NA)	(NA)	55.5	801.1	46.5	91.0	617.6	1 425.6	1 405.7	2 825.5	172.9	228.4	(NA)	(NA)
1977 Census	994	1 038	461	52.2	691.4	44.2	86.3	531.0	1 262.7	1 213.6	2 459.1	121.1	205.4	87	92
1976 ASM	(NA)	(NA)	(NA)	51.3	616.4	42.6	83.0	471.5	1 077.8	1 026.8	2 102.3	72.9	183.4	(NA)	(NA)
1975 ASM	(NA)	(NA)	(NA)	46.6	516.0	38.2	71.5	382.6	861.2	807.8	1 673.0	134.0	160.6	(NA)	(NA)
1974 ASM	(NA)	(NA)	(NA)	54.6	544.6	46.1	86.9	422.4	946.8	938.5	1 862.4	135.8	184.2	(NA)	(NA)
1973 ASM	(NA)	(NA)	(NA)	51.5	491.4	44.0	88.3	387.3	853.3	688.8	1 522.8	45.5	138.0	(NA)	(NA)
1972 Census	972	1 005	430	45.7	417.9	38.6	76.8	321.9	718.3	558.0	1 269.9	38.8	96.7	(NA)	89
					INDU	ISTRY 33	62, BRAS	S, BRONZ	E, AND COP	PER FOUND	RIES				
1987 Census	347	351	127	8.5	182.1	6.8	13.4	129.1	364.2	302.8	662.6	13.7	63.2	(NA)	(NA)
1986 ASM	(NA)	(NA)	(NA)	11.4	226.8	9.3	16.8	162.5	423.2	348.2	772.7	14.4	99.4	(NA)	(NA)
1985 ASM	(NA)	(NA)	(NA)	11.5	229.7	9.3	17.6	162.6	425.3	369.6	789.6	21.2	92.5	(NA)	(NA)
1984 ASM	(NA)	(NA)	(NA)	12.1	227.6	9.9	18.1	158.8	445.3	380.6	817.2	26.1	100.6	(NA)	(NA)
1983 ASM	(NA)	(NA)	(NA)	11.3	204.0	8.9	16.3	140.4	398.7	311.4	707.9	22.3	98.4	(NA)	(NA)
1982 Census	487	499	162	11.8	201.8	9.2	16.6	138.5	381.9	311.6	702.2	19.3	92.7	88	85
1981 ASM	(NA)	(NA)	(NA)	13.4	208.9	10.7	20.3	145.1	414.7	406.2	825.7	24.7	99.0	(NA)	(NA)
1980 ASM	(NA)	(NA)	(NA)	14.0	207.2	11.2	22.0	145.7	440.7	384.3	825.3	31.0	110.4	(NA)	(NA)
1979 ASM	(NA)	(NA)	(NA)	14.1	201.4	11.6	22.7	148.9	405.8	387.0	783.0	58.2	88.9	(NA)	(NA)
1978 ASM	(NA)	(NA)	(NA)	12.8	161.3	10.5	20.3	116.5	299.2	287.9	589.0	15.1	64.5	(NA)	(NA)
1977 Census	476	489	180	12.6	148.3	10.2	19.8	106.7	283.0	274.1	553.3	17.9	59.2	85	74
1976 ASM	(NA)	(NA)	(NA)	13.2	143.8	10.4	20.2	103.5	286.2	258.1	545.6	18.1	62.8	(NA)	(NA)
1975 ASM	(NA)	(NA)	(NA)	12.5	135.5	9.9	18.2	96.5	262.8	248.4	512.1	16.3	68.4	(NA)	(NA)
1974 ASM	(NA)	(NA)	(NA)	15.7	144.9	12.1	24.1	105.3	281.5	329.5	610.2	14.8	68.7	(NA)	(NA)
1973 ASM	(NA)	(NA)	(NA)	15.2	138.6	12.9	25.4	103.9	266.3	250.7	509.2	13.6	62.5	(NA)	(NA)
1972 Census	490	507	195	15.4	129.6	13.0	25.7	96.3	236.9	229.5	465.3	17.4	50.7	(NA)	(NA)
		,				INDUST	RY 3369, I	NONFERR	OUS FOUND	RIES, N.E.C.					
1987 Census	326	335	172	16.2	347.5	12.8	25.3	230.7	714.2	581.8	1 288.1	34.1	176.0	(NA)	(NA)
1986 ASM	(NA)	(NA)	(NA)	15.5	338.3	12.0	23.9	232.0	658.6	586.2	1 229.0	30.5	147.4	(NA)	(NA)
1985 ASM	(NA)	(NA)	(NA)	15.3	303.6	11.9	23.1	210.8	651.2	551.5	1 203.1	40.1	141.4	(NA)	(NA)
1984 ASM	(NA)	(NA)	(NA)	15.4	289.7	12.1	23.8	203.1	637.1	542.4	1 177.2	33.7	126.5	(NA)	(NA)
1983 ASM	(NA)	(NA)	(NA)	15.1	283.2	12.2	23.5	192.7	567.0	472.5	1 027.2	38.0	138.5	(NA)	(NA)
1982 Census	348	356	146	14.4	257.1	11.4	21.5	175.7	463.6	414.5	887.5	26.5	115.2	86	79
1981 ASM	(NA)	(NA)	(NA)	15.3	283.5	12.2	24.9	196.7	550.9	477.6	1 016.4	42.4	119.1	(NA)	(NA)
1980 ASM	(NA)	(NA)	(NA)	16.8	268.8	13.3	27.0	189.1	512.1	477.5	982.1	33.8	116.6	(NA)	(NA)
1979 ASM	(NA)	(NA)	(NA)	19.0	263.1	15.8	31.8	187.3	543.3	499.0	1 040.8	51.0	111.6	(NA)	(NA)
1978 ASM	(NA)	(NA)	(NA)	17.9	226.6	14.7	29.2	166.5	472.1	421.3	881.5	22.7	101.1	(NA)	(NA)

chapter.

2For the Census, a company is defined as a business organization consisting of one establishment or more under common ownership or control.

3Includes establishments with payroll at any time during year.

4Beginning with the 1982 Census of Manufactures, all respondents were requested to report their inventories at (the lower of) cost or market prior to adjustment to LIFO cost. This is a change from prior Censuses and annual surveys of manufactures in which respondents were permitted to value their inventories using any generally accepted accounting method. Consequently, inventories and value added by manufacture are not comparable to prior-year data.

5Detailed data on materials consumed by type are shown in table 7.

6Detailed data on new machinery and equipment expenditures are provided in table 3c.

7Represents ratio of primary product shipments to total product shipments (primary and secondary, excluding miscellaneous receipts) for establishments classified in the industry.

8Represents ratio of primary products shipped by establishments classified in industry to total shipments of such products by all manufacturing establishments, wherever classified.

9Estimates for new capital expenditures have associated standard error of 15 percent or more and may be of limited reliability. Estimates for other data items are of acceptable reliability.

10Industry definition is new for 1987 Census of Manufactures. An explanation of the Standard Industrial Classifications revision appears in the Summary of Findings of this report.

#### Table 1a-2. Historical Statistics for the Industry (1972 Basis): 1987 and Earlier Years-Con.

[Table 1a-2 contains the historical data on the old SIC basis. See table 1c-1 for composition of the new industry on the old SIC basis. Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

		All establishments		All employees		Production workers								Ra	tios
Year	Com- panies (no.)	Total (no.)	With 20 employ- ees or more (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expenditures (million dollars)	End-of- year inven- tories (million dollars)	Spe- cial- ization (per- cent)	Cover- age (per- cent)
		INDUSTRY 3369, NONFERROUS FOUNDRIES, N.E.C.—Con.													
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM 1972 Census	359 (NA) (NA) (NA) (NA) 321	365 (NA) (NA) (NA) (NA) 329	164 (NA) (NA) (NA) (NA) 167	17.3 20.2 16.6 19.7 20.7 20.3	204.1 190.5 164.7 185.9 188.7 174.0	14.2 16.4 13.1 16.4 17.3 16.9	28.0 31.1 25.1 31.3 34.8 34.4	144.9 136.4 117.9 137.7 142.8 130.4	413.9 374.2 311.2 369.2 358.9 314.0	396.1 368.2 304.0 349.5 306.9 276.4	813.7 741.5 626.6 703.4 658.9 588.6	24.7 23.5 14.8 12.8 10.9 17.3	84.7 83.9 77.7 98.1 77.8 63.8	85 (NA) (NA) (NA) (NA) 83	77 (NA) (NA) (NA) (NA) (NA)

Note: For qualifications of data, see footnotes on table 1a-1.

#### Table 1b-1. Selected Operating Ratios for the Industry (1987 Basis): 1987 and Earlier Years

[Industries with only 1987 data are revised for 1987. Table 1b-2 contains historical data on the old SIC basis. See table 1c-1 for composition of the new industry on the old SIC basis. Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

uata for auxiliaries. For	Incaming of abbrevia	tions and symbols,	See introductory t	To explanation	Tor tornis, see ap	pondixosj			
Year	Payroll per employee (dollars)	Production workers as percent of total employment (percent)	Annual hours of production workers (number)	Average hourly earnings of production workers (dollars)	Cost of materials as percent of value of shipments (percent)	Cost of materials and payroll as percent of value of shipments (percent)	Value added per employee (dollars)	Payroll as percent of value added (percent)	Value added per production worker hour (dollars)
			INDU	STRY 3321, GR	AY AND DUCT	ILE IRON FOUN	DRIES		
1987 Census	27 790	82	2 065	12.67	44	76	49 083	57	28.85
	26 885	81	2 006	12.73	45	77	46 473	58	28.51
	26 104	82	2 015	12.25	45	77	45 030	58	27.31
	24 684	82	2 002	11.69	44	75	45 043	55	27.29
	22 572	81	1 918	10.97	46	78	37 755	60	24.15
1982 Census	20 195	80	1 788	10.46	46	77	34 024	59	23.68
	20 090	82	1 917	9.76	51	82	32 421	62	20.60
	18 397	81	1 910	9.02	46	77	32 150	57	20.69
	17 606	83	1 969	8.43	48	78	30 955	57	18.84
	16 967	84	2 006	8.02	47	76	30 813	55	18.21
1977 Census	15 461	84	2 021	7.21	45	74	29 328	53	17.24
	14 304	84	2 006	6.68	47	77	25 902	55	15.34
	12 486	84	1 952	5.97	47	77	22 475	56	13.64
	11 828	86	2 035	5.46	48	79	19 996	59	11.48
	11 127	86	2 083	5.07	42	78	18 045	62	10.10
	10 024	86	2 080	4.56	42	78	16 308	61	9.19
						IRON FOUNDRIE			
1987 Census	28 905	71	1 967	13.12	36	79	43 238	67	30.78
	26 100	70	1 905	12.25	43	83	36 883	71	27.66
	25 365	71	1 889	12.09	39	76	42 000	60	31.13
	26 250	78	1 957	11.27	38	75	45 017	58	29.36
	23 185	74	1 775	11.07	35	73	39 500	59	30.04
1982 Census	20 876	74	1 708	10.89	35	77	31 738	66	25.16
	20 451	77	1 931	9.71	37	77	33 097	62	22.14
	17 940	74	1 885	8.79	41	81	26 205	68	18.70
	17 725	76	1 923	8.67	40	78	28 523	62	19.40
	16 795	80	1 949	7.87	37	75	28 181	60	18.05
1977 Census	15 000 14 284 12 494 11 415 11 120 10 422	80 80 83 84 83	1 911 1 900 1 881 1 938 2 031 2 037	7.26 6.84 5.95 5.55 5.16 4.84	37 37 39 42 37 33	75 74 77 79 82 79	25 209 24 744 20 129 17 967 15 733 15 227	60 58 62 64 71 68	16.44 16.37 13.32 11.10 9.22 8.99
			IN	IDUSTRY 3324,	STEEL INVEST	MENT FOUNDRI	ES		
1987 Census	23 182	77	1 994	10.31	34	67	48 709	48	31.79
	22 500	75	1 993	9.97	36	67	47 559	47	31.94
	21 345	76	2 085	9.22	38	69	43 162	49	27.16
	20 511	78	2 007	8.75	37	69	42 308	48	27.05
	19 203	74	1 965	8.60	38	69	38 750	50	26.53
1982 Census	17 821	75	1 937	8.08	35	65	37 839	47	26.05
	16 316	75	2 025	7.13	37	66	37 215	44	24.40
	15 506	78	2 079	6.44	39	67	34 167	45	21.13
	14 158	79	2 076	6.11	39	69	30 894	46	18.89
	12 666	79	2 042	5.63	36	68	27 108	47	16.77
1977 Census	12 257	77	2 037	5.21	36	67	25 467	48	16.21
	11 848	78	2 000	5.17	37	67	25 384	47	16.32
	10 846	80	1 988	4.82	36	66	23 077	47	14.55
	9 913	82	2 018	4.20	36	69	20 094	49	12.14
	8 836	79	2 000	3.86	35	71	16 741	53	10.55
	8 321	77	2 000	3.68	34	70	15 679	53	10.21

## Table 1b-1. Selected Operating Ratios for the Industry (1987 Basis): 1987 and Earlier Years —Con.

[Industries with only 1987 data are revised for 1987. Table 1b-2 contains historical data on the old SIC basis. See table 1c-1 for composition of the new industry on the old SIC basis. Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Year	Payroll per employee (dollars)	Production workers as percent of total employment (percent)	Annual hours of production workers (number)	Average hourly earnings of production workers (dollars)	Cost of materials as percent of value of shipments (percent)	Cost of materials and payroll as percent of value of shipments (percent)	Value added per employee (dollars)	Payroll as percent of value added (percent)	Value added per production worker hour (dollars)
				INDUSTRY 33	25, STEEL FOU	NDRIES, N.E.C.			
1987 Census 1986 ASM 1985 ASM 1984 ASM 1983 ASM	23 760 23 213 22 276 23 020 21 291	78 78 78 79 75	1 983 1 922 1 944 1 975 1 847	10.63 10.73 10.55 10.71 10.68	41 44 42 42 45	73 76 73 74 80	43 882 39 330 40 364 42 688 32 106	54 59 55 54 66	28.31 26.35 26.60 27.43 23.23
1982 Census	19 322 18 567 17 623 16 656 15 335	77 81 82 83 82	1 746 1 894 1 891 1 984 1 957	10.06 9.14 8.77 7.93 7.30	40 40 41 38 38	74 73 72 70 72	32 764 34 122 33 554 32 389 28 073	59 54 53 51 55	24.38 22.32 21.75 19.63 17.60
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM 1972 Census	14 260 12 905 11 972 10 946 10 075 9 426	81 81 82 83 83 83	1 975 1 949 1 998 1 973 2 012 1 961	6.77 6.16 5.64 5.21 4.74 4.47	38 40 40 42 37 35	72 72 71 76 77 76	26 274 24 375 23 327 19 592 15 418 15 118	54 53 51 56 65 62	16.49 15.43 14.19 11.93 9.27 9.35
				INDUSTRY 33	63, ALUMINUM	DIE-CASTINGS			
1987 Census	24 797	81	2 044	11.13	49	78	45 117	55	27.32
			INDUSTRY	3364, NONFER	ROUS DIE-CAS	TINGS, EXCEPT	ALUMINUM		
1987 Census	20 178	81	1 990	8.52	48	74	41 395	49	25.80
				INDUSTRY 3	365, ALUMINUI	M FOUNDRIES			
1987 Census	21 597	83	1 991	9.68	45	75	39 388	55	23.98
				INDUSTRY	3366, COPPER	FOUNDRIES			
1987 Census	21 378	79	1 969	9.72	46	74	41 695	51	26.71
			IN	DUSTRY 3369,	NONFERROUS	FOUNDRIES, N.E	.C.		
1987 Census	25 325	72	1 931	11.36	38	67	53 725	47	38.38

Note: For qualifications of data, see footnotes on table 1a-1.

#### Table 1b-2. Selected Operating Ratios for the Industry (1972 Basis): 1987 and Earlier Years

[Table 1b-2 contains the historical data on the old SIC basis. See table 1c-1 for composition of the new industry on the old SIC basis. Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Year	Payroll per employee (dollars)	Production workers as percent of total employment (percent)	Annual hours of production workers (number)	Average hourly earnings of production workers (dollars)	Cost of materials as percent of value of shipments (percent)	Cost of materials and payroll as percent of value of shipments (percent)	Value added per employee (dollars)	Payroll as percent of value added (percent)	Value added per production worker hour (dollars)
				INDUSTRY 3	361, ALUMINUI	M FOUNDRIES			
1987 Census	23 279 22 857 22 068 22 074 20 349 18 825 17 836 16 246	82 82 82 81 82 82 84	2 021 2 028 1 963 2 031 1 957 1 896 1 904	10.42 10.20 10.33 10.00 9.44 9.04 8.40	47 48 48 49 47 46 48 50	77 78 78 77 76 77 77	42 406 39 664 38 002 40 264 37 877 32 776 31 989 29 245	55 58 58 55 54 57 56 56	25.71 23.87 23.75 24.41 23.60 21.16 19.97 18.31
1979 ASM 1978 ASM	15 218 14 434	85 84	1 959 1 957	7.03 6.79	51 50	78 79 78	27 522 25 686	55 56	. 16.47 15.67
1977 Census	13 245 12 015 11 072 9 974 9 541 9 144	85 83 82 84 85	1 952 1 948 1 872 1 885 2 007 1 990	6.15 5.68 5.35 4.86 4.39 4.19	49 49 48 50 45 44	77 78 79 80 78 77	24 190 21 010 18 481 17 341 16 569 15 718	55 57 60 58 58	14.63 12.99 12.04 10.90 9.66 9.35

## Table 1b-2. Selected Operating Ratios for the Industry (1972 Basis): 1987 and Earlier Years —Con.

[Table 1b-2 contains the historical data on the old SIC basis. See table 1c-1 for composition of the new industry on the old SIC basis. Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Year	Payroll per employee (dollars)	Production workers as percent of total employment (percent)	Annual hours of production workers (number)	Average hourly earnings of production workers (dollars)	Cost of materials as percent of value of shipments (percent)	Cost of materials and payroll as percent of value of shipments (percent)	Value added per employee (dollars)	Payroll as percent of value added (percent)	Value added per production worker hour (dollars)
			INDUST	RY 3362, BRAS	S, BRONZE, AN	ID COPPER FOL	INDRIES		
1987 Census	21 424	80	1 971	9.64	46	73	42 847	50	27.18
	19 894	82	1 806	9.67	45	74	37 123	54	25.19
	19 973	81	1 892	9.24	47	76	36 983	54	24.16
	18 809	82	1 828	8.77	47	74	36 802	51	24.60
	18 053	79	1 831	8.61	44	73	35 283	51	24.46
1982 Census	17 101	78	1 804	8.34	44	73	32 364	53	23.01
	15 589	80	1 897	7.15	49	74	30 948	50	20.43
	14 800	80	1 964	6.62	47	72	31 479	47	20.03
	14 283	82	1 957	6.56	49	75	28 780	50	17.88
	12 601	82	1 933	5.74	49	76	23 375	54	14.74
1977 Census	11 769	81	1 941	5.39	50	76	22 460	52	14.29
	10 893	79	1 942	5.12	47	74	21 682	50	14.17
	10 840	79	1 838	5.30	49	75	21 024	52	14.44
	9 229	77	1 992	4.37	54	78	17 930	51	11.68
	9 118	85	1 969	4.09	49	76	17 520	52	10.48
	8 415	84	1 977	3.75	49	77	15 383	55	9.22
			IN	DUSTRY 3369, I	NONFERROUS	FOUNDRIES, N.E	i.C.		
1987 Census	21 451 21 825 19 843 18 811 18 754	79 77 78 79 81	1 977 1 992 1 941 1 967 1 926	9.12 9.71 9.13 8.53 8.20	45 48 46 46 46	72 75 71 71 71 74	44 087 42 490 42 562 41 370 37 550	49 51 47 45 50	28.23 27.56 28.19 26.77 24.13
1982 Census	17 854	79	1 886	8.17	47	76	32 194	55	21.56
	18 529	80	2 041	7.90	47	75	36 007	51	22.12
	16 000	79	2 030	7.00	49	76	30 482	52	18.97
	13 847	83	2 013	5.89	48	73	28 595	48	17.08
	12 659	82	1 986	5.70	48	73	26 374	48	16.17
1977 Census	11 797	82	1 972	5.17	49	74	23 925	49	14.78
	9 430	81	1 896	4.39	50	75	18 525	51	12.03
	9 921	79	1 916	4.70	49	75	18 747	53	12.40
	9 436	83	1 909	4.40	50	76	18 741	50	11.80
	9 115	84	2 012	4.10	47	76	17 338	53	10.31
	8 571	83	2 036	3.79	47	77	15 468	55	9.13

Note: For qualifications of data, see footnotes on table 1a-1.

## Table 1c-1. 1987 Statistics for the Industry Showing the Distribution of 1987 SIC-Based Industries Among 1972 SIC-Based Industries

[Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

		All em	ployees	Pro	duction wo	rkers	Value added by			New capital	End-of-
Industry	All estab- lish- ments (number)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	expend- itures (million dollars)	year inven- tories (million dollars)
New Industry 3363, Aluminum Die-Castings Old Industry 3361, Aluminum Foundries	412 412	28.1 28.1	696.8 696.8	22.7 22.7	46.4 46.4	516.2 516.2	1 267.8 1 267.8	1 216.8 1 216.8	2 468.8 2 468.8	94.8 94.8	183.6 183.6
New Industry 3364, Nonferrous Die-Castings, Except Aluminum	304	12.9	260.3	10.4	20.7	176.4	534.0	482.9	1 009.6	26.0	104.3
FoundriesOld Industry 3369, Nonferrous Foundries, N.E.C All other	21 279 4	.6 12.2 .1	11.4 246.2 2.7	.5 9.8 (Z)	.9 19.7 .1	7.7 167.1 1.6	28.7 499.3 6.0	25.4 454.0 3.5	51.8 948.2 9.6	(D) 25.1 (D)	7.6 95.2 1.5
New Industry 3365, Aluminum Foundries	583 583	26.3 26.3	568.0 568.0	21.7 21.7	43.2 43.2	418.3 418.3	1 035.9 1 035.9	840.9 840.9	1 871.7 1 871.7	52.1 52.1	166.5 166.5
New Industry 3366, Copper Foundries Old Industry 3362, Brass, Bronze, and Copper	334	8.2	175.3	6.5	12.8	124.4	341.9	285.3	625.2	13.2	58.3
Foundries	330 4	8.0 .2	170.8 4.5	6.4	12.5 .3	121.4 3.0	335.5 6.4	277.3 8.0	610.8 14.4	13.0 .2	55.5 2.8
New Industry 3369, Nonferrous Foundries, N.E.COld Industry 3369, Nonferrous Foundries, N.E.C	56 56	4.0 4.0	101.3 101.3	2.9 2.9	5.6 5.6	63.6 63.6	214.9 214.9	127.8 127.8	339.9 339.9	9.0 9.0	80.8 80.8

Note: For qualifications of data, see footnotes on table 1a-1.

## Table 1c-2. 1987 Statistics for the Industry Showing the Distribution of 1972 SIC-Based Industries Among 1987 SIC-Based Industries

[Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

		All em	ployees	Pro	duction wo	rkers	Value			New	Fadat
Industry	All estab- lish- ments (number)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	capital expend- itures (million dollars)	End-of- year inven- tories (million dollars)
Old Industry 3361, Aluminum Foundries	998	54.4	1 265.7	44.4	89.7	934.9	2 306.5	2 059.6	4 345.2	147.1	351.5
New Industry 3363, Aluminum Die-Castings	411	28.0	695.9	22.7	46.4	515.6	1 267.6	1 216.0	2 467.7	94.8	183.5
New Industry 3365, Aluminum Foundries	582	26.2	565.8	21.6	43.1	416.7	1 031.5	838.5	1 864.8	52.0	166.1
All other	5	.2	4.0	.1	.3	2.6	7.4	5.2	12.6	.3	1.9
Old Industry 3362, Brass, Bronze, and Copper	351	8.5	182.1	6.8	13.4	129.1	364.2	302.7	662.6	13.7	63.2
Foundries  New Industry 3364, Nonferrous Die-Castings,	21	.6	11.4	.5	.9	7.7	28.7	25.4	51.8	.7	7.6
Except Aluminum  New Industry 3366, Copper Foundries	330	8.0	170.8	6.4	12.5	121.4	335.5	277.3	610.8	13.0	55.5
Old Industry 3369, Nonferrous Foundries, N.E.C	335	16.2	347.5	12.8	25.3	230.7	714.2	581.8	1 288.1	34.1	176.0
	279	12.2	246.2	9.9	19.7	167.1	499.3	454.0	948.2	25.1	95.2
	56	4.0	101.3	2.9	5.6	63.6	214.9	127.8	339.9	9.0	80.8

Note: For qualifications of data, see footnotes on table 1a-1.

#### Table 2. Industry Statistics for Selected States: 1987 and 1982

[Excludes data for auxiliaries. States with 150 employees or more are shown. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

							198	7						1982
		All establ	ishments	All emp	oloyees	Pro	duction wo	rkers	·					
Industry and geographic area	E¹	Total (no.)	With 20 employ- ees or more (no.)	Number <sup>2</sup> (1,000)	Payroll (million : dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expend- itures (million dollars)	All employ- ees <sup>2</sup> (1,000)	Value added by manufac- ture (million dollars)
INDUSTRY 3321, GRAY AND DUCTILE IRON FOUNDRIES														
United States	-	774	493	82.4	2 289.9	6 <b>7.9</b>	140.2	1 776.2	4 044.4	3 198.9	7 213.1	357.0	97.3	3 310.5
AlabamaArkansasCaliforniaColoradoConnecticut	E6 - E8	42 6 47 3 4	32 2 21 3 1	7.3 AA 2.6 AA AA	179.4 (D) 52.9 (D) (D)	6.0 (D) 2.1 (D) (D)	12.6 (D) 4.1 (D) (D)	132.5 (D) 37.7 (D) (D)	396.5 (D) 108.3 (D) (D)	399.3 (D) 80.5 (D) (D)	794.1 (D) 188.3 (D) (D)	00000	7.2 CC 2.9 BB .9	232.4 (D) 94.0 (D) 22.7
Florida Georgia Illinois Indiana Iowa	E1 - -	6 12 43 46 14	2 8 29 35 10	BB EE FF 6.9 EE	(D) (D) (D) 203.0 (D)	(D) (D) (D) 5.7 (D)	(D) (D) (D) 12.3 (D)	(D) (D) (D) 158.1 (D)	(D) (D) (D) 331.7 (D)	(D) (D) (D) 237.0 (D)	(D) (D) (D) 557.7 (D)	(D) (D) (D) 52.9 (D)	AA 1.8 8.3 6.3 EE	(D) 46.0 317.2 198.7 (D)
Kansas Kentucky Louisiana Maryland Massachusetts	- E8 E3	11 3 3 6 24	7 2 2 4 10	CC BB AA AA CC	(D) (D) (D) (D) (D)	00000	(D) (D) (D) (D)	(D) (D) (D) (D)	0 0 0 0 0 0 0 0 0 0	(D) (D) (D) (D)	(D) (D) (D) (D)	(D) (D) (D) (D)	CC EE .2 .3 1.3	(D) (D) 7.2 10.3 27.3
Michigan Minnesota Missouri Nebraska New Jersey		55 22 15 5	40 14 8 3 9	9.5 1.1 EE AA EE	325.3 23.0 (D) (D) (D)	8.0 (B) (D) (D)	16.4 1.6 (D) (D) (D)	265.8 16.9 (D) (D) (D)	461.1 42.8 (D) (D) (D)	368.5 30.8 (D) (D) (D)	821.1 73.5 (D) (D) (D)	(D) (D) (D) (D)	9.5 1.1 1.7 (NA) 1.7	440.0 32.0 55.4 (NA) 63.1
New York North Carolina Ohio Oklahoma Oregon	E5 - E3 E2	25 16 77 14 9	11 8 52 10 4	CC EE 12.3 .8 .3	(D) (D) 445.5 19.9 5.8	(D) (D) 10.5 .7 .2	(D) (D) 21.9 1.4 .4	(D) (D) 365.1 14.8 4.3	(D) (D) 788.5 30.0 10.1	(D) (D) 534.7 30.1 7.2	(D) (D) 1 317.4 59.9 17.4	(D) (D) 88.9 2.4 (D)	1.8 EE 15.5 1.2 .3	33.9 (D) 651.7 28.0 12.4
Pennsylvania South Carolina Tennessee Texas Utah	E3 - -	74 7 20 44 9	54 3 16 24 3	5.2 BB FF FF BB	121.0 (D) (D) (D) (D)	4.2 (D) (D) (D) (D)	8.6 (D) (D) (D) (D)	90.3 (D) (D) (D)	207.8 (D) (D) (D) (D)	201.5 (D) (D) (D) (D)	414.2 (D) (D) (D) (D)	15.7 (D) (D) (D) (D)	7.1 BB 3.6 5.1 CC	224.7 (D) 98.4 141.9 (D)
Virginia Washington West Virginia Wisconsin	E2 E6	17 8 8 46	12 5 3 36	FF AA AA 6.7	(D) (D) (D) 167.3	(D) (D) (D) 5.5	(D) (D) (D) 11.2	(D) (D) (D) 129.7	(D) (D) (D) 311.2	(D) (D) (D) 249.8	(D) (D) (D) 560.1	(D) (D) (D) 28.2	FF .4 CC 7.9	(D) 14.9 (D) 262.7
INDUSTRY 3322, MALLEABLE IRON FOUNDRIES														
United States	-	28	19	4.2	121.4	3.0	<b>5</b> .9	77.4	181.6	102.6	283.4	3.6	6.5	206.3
Connecticut Michigan New York Ohio Pennsylvania Wisconsin See footnotes at end of tab	-	2 3 2 2 3 3	2 2 2 2 2 3	AA EE AA BB CC .4	(D) (D) (D) (D) (D) 8.3	(D) (D) (D) (D) (D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D) (D) 5.9	(D) (D) (D) (D) (D) 18.2	(D) (D) (D) (D) (D) 5.4	(D) (D) (D) (D) (D) 23.5	(D) (D) (D) (D) (D)	AA EE BB .6 CC .6	(D) (D) (D) 21.3 (D) 4.4

#### Table 2. Industry Statistics for Selected States: 1987 and 1982—Con.

[Excludes data for auxiliaries. States with 150 employees or more are shown. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

EXCITUTES UNIT AUXIMATIES. States		, 100 01112				noaming or	198			addition to at.	Or explanation	r or terms, s		1982
		All establ	ishments	All em	ployees	Pro	duction wo	rkers				N		
Industry and geographic area	E¹	Total (no.)	With 20 employ- ees or more (no.)	Number <sup>2</sup> (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expenditures (million dollars)	All employ- ees <sup>2</sup> (1,000)	Value added by manufac- ture (million dollars)
INDUSTRY 3324, STEEL INVESTMENT FOUNDRIES														
United States	-	135	95	<b>20.</b> 3	470.6	15.6	31.1	320.6	988.8	495.7	1 450.8	36.5	16.8	635.7
Alabama	-	1 2 19 4 5	1 2 16 3 2	BB BB FF CC AA	(D) (D) (D) (D) (D) (D)	(D) (D) (D) (D)	99999	(D) (D) (D) (D) (D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D) (D)	BB AA 3.0 CC .6	(D) (D) 107.2 (D) 19.6
Illinois Indiana Michigan Mississippi New Hampshire	_	2 5 13 1 5	1 3 6 1 4	AA EE FF BB EE	00000	(D) (D) (D) (D)	00000	(D) (D) (D) (D)	(D) (D) (D) (D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D) (D)	0000	BB EE 1.7 (NA) 1.3	(D) (D) 86.2 (NA) 40.5
New Jersey New York Ohio Oregon Pennsylvania	E1 E2 -	5 12 4 6	4 2 11 4 6	EE BB EE EE BB	00000	(D) (D) (D) (D)	00000	(D) (D) (D) (D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D)	EE BB 1.1 EE CC	(D) (D) 33.2 (D) (D)
TexasUtahVirginiaWisconsin	E1 - E1	11 1 1 10	5 1 1 9	EE BB CC 1.1	(D) (D) (D) 23.8	(D) (D) (D) .8	(D) (D) (D) 1.8	(D) (D) (D) 17.6	(D) (D) (D) 49.6	(D) (D) (D) 25.5	(D) (D) (D) 74.0	(D) (D) (D) (D)	EE (NA) CC .6	(D) (NA) (D) 18.6
INDUSTRY 3325, STEEL FOUNDRIES, N.E.C.														
United States	E1	294	176	22.9	544.1	17.9	35.5	377.4	1 004.9	685.7	1 680.4	3 <b>7.8</b>	36. <b>9</b>	1 209.0
AlabamaArizona California Florida Illinois	E2 E4 E1	15 3 20 4 15	9 3 11 3 8	EE BB CC CC CC	00000	00000	00000	(D) (D) (D) (D)	(D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D) (D)	00000	1.4 CC EE (NA) 2.0	50.0 (D) (D) (NA) 42.1
Indiana lowa lowa Kansas Massachusetts Michigan	E1 - E1 E3	14 8 5 6 29	4 5 1 3 16	CC CC CC AA EE	(D) (D) (D) (D) (D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D)	(D) (D) (D) (D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D)	EE .9 EE AA CC	(D) 34.8 (D) (D) (D)
MissouriOhioOklahomaOregonPennsylvania	E1 E9 E1	13 28 6 5 39	7 20 4 3 21	CC 3.8 BB EE 3.0	(D) 95.3 (D) (D) 66.5	(D) 3.0 (D) (D) 2.3	(D) 6.2 (D) (D) 4.6	(D) 69.6 (D) (D) 47.6	(D) 154.8 (D) (D) 125.6	(D) 140.6 (D) (D) 83.0	(D) 294.3 (D) (D) 204.2	(D) (D) (D) (D) 5.6	CC 4.6 CC EE 5.0	(D) 161.1 (D) (D) 152.5
Tennessee Texas Washington West Virginia Wisconsin		2 14 16 2 16	1 11 11 2 16	AA EE EE BB 2.5	(D) (D) (D) (D) 59.1	(D) (D) (D) (D) 1.9	(D) (D) (D) (D) 4.0	(D) (D) (D) (D) 41.0	(D) (D) (D) (D) 120.6	(D) (D) (D) (D) 62.9	(D) (D) (D) (D) 184.0	(D) (D) (D) (D) 3.9	BB 1.5 1.3 (NA) 3.7	(D) 54.7 69.2 (NA) 110.6
INDUSTRY 3363, ALUMINUM DIE-CASTINGS														
United States	E1	412	231	28.1	696.8	22.7	46.4	516.2	1 267.8	1 216.8	2 468.8	94.8	(NA)	(NA)
Alabama Arkansas California Connecticut Georgia		9 3 67 4 6	5 3 34 2 3	.4 BB 2.8 AA BB	5.4 (D) 55.1 (D) (D)	.2 (D) 2.4 (D) (D)	.3 (D) 4.7 (D) (D)	2.6 (D) 39.2 (D) (D)	13.6 (D) 96.1 (D) (D)	12.6 (D) 68.5 (D) (D)	25.6 (D) 164.4 (D) (D)	(D) (D) (D) (D)	(NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA)
Illinoislndianalowa IowaKentucky Massachusetts	-	42 11 6 4 10	27 6 4 3 5	3.1 EE .3 EE BB	67.1 (D) 8.7 (D) (D)	2.6 (D) .3 (D) (D)	5.1 (D) .5 (D) (D)	46.4 (D) 6.7 (D) (D)	125.8 (D) 12.7 (D) (D)	98.8 (D) 13.1 (D) (D)	225.1 (D) 25.8 (D) (D)	7.8 (D) (D) (D) (D)	(NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA)
Michigan Minnesota Mississippi Missouri New Hampshire	E1 -	41 10 3 9 5	22 8 3 4 2	2.8 EE BB CC AA	65.7 (D) (D) (D) (D)	2.1 (D) (D) (D) (D)	4.3 (D) (D) (D) (D)	43.4 (D) (D) (D)	144.4 (D) (D) (D) (D)	130.4 (D) (D) (D) (D)	274.4 (D) (D) (D) (D)	7.5 (D) (D) (D) (D)	(NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA)
New Jersey New Mexico New York North Carolina Ohio	E2 E1	12 1 16 7 43	5 1 11 2 30	BB AA EE AA 3.2	(D) (D) (D) (D) 82.1	(D) (D) (D) (D) 2.6	(D) (D) (D) (D) 5.6	(D) (D) (D) (D) 62.4	(D) (D) (D) (D) 175.7	(D) (D) (D) (D) 162.4	(D) (D) (D) (D) 337.6	(D) (D) (D) (D) 12.0	(NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA)
Pennsylvania Tennessee Texas Wisconsin	E1	15 7 16 22	7 5 10 18	1.3 .6 CC 3.5	32.2 11.8	1.0 .5 (D) 2.9	2.1 1.0 (D) 6.0	25.4 9.3 (D) 67.9	61.2 27.7 (D) 186.3	43.9 28.4 (D) 198.5	105.4 56.2 (D) 375.1	3.3 (D) (D) 22.1	(NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA)

#### Table 2. Industry Statistics for Selected States: 1987 and 1982—Con.

[Excludes data for auxiliaries. States with 150 employees or more are shown. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

<u> </u>							198	······	bois, see introd					1982
		All establ	ishments	All em	ployees	Pro	duction wo	rkers						
Industry and geographic area	E¹	Total (no.)	With 20 employ- ees or more (no.)	Number <sup>2</sup> (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expenditures (million dollars)	All employ- ees <sup>2</sup> (1,000)	Value added by manufac- ture (million dollars)
INDUSTRY 3364, NONFERROUS DIE- CASTINGS, EXCEPT ALUMINUM														
United States	E1	304	156	<b>12.</b> 9	<b>260.</b> 3	10.4	20.7	176.4	534.0	482.9	1 009.6	26.0	(NA)	(NA)
California Connecticut Florida Illinois lowa	E3	31 15 8 30 4	12 7 4 20 2	CC BB BB 1.8 BB	(D) (D) (D) 37.5 (D)	(D) (D) (D) 1.5 (D)	(D) (D) 3.3 (D)	(D) (D) (D) 26.9 (D)	(D) (D) (D) 71.9 (D)	(D) (D) (D) 49.5 (D)	(D) (D) (D) 121.7 (D)	(D) (D) (D) (D) (D)	(NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA)
Kansas Kentucky Michigan Minnesota Missouri	- E1 E8	1 1 34 3 13	1 1 28 2 6	AA BB 2.5 AA CC	(D) (D) 53.2 (D) (D)	(D) (D) 2.0 (D) (D)	(D) (D) 3.9 (D) (D)	(D) (D) 36.1 (D) (D)	(D) (D) 97.8 (D) (D)	(D) (D) 128.9 (D) (D)	(D) (D) 225.7 (D) (D)	(D) (D) (D) (D)	(NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA)
New Jersey	E1 E1 E3 E1	14 27 22 11 13	6 13 15 9 2	BB CC 1.4 CC AA	(D) (D) 28.2 (D) (D)	(D) (D) 1.2 (D) (D)	(D) (D) 2.4 (D) (D)	(D) (D) 20.2 (D) (D)	(D) (D) 68.1 (D) (D)	(D) (D) 49.6 (D) (D)	(D) (D) 115.2 (D) (D)	(D) (D) (D) (D)	(NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA)
Tennessee Virginia Virginia Wisconsin Visconsin	E7 E1	6 3 5	4 3 2	CC AA .2	(D) (D) 3.9	(D) (D) .2	(D) (D) .3	(D) (D) 2.5	(D) (D) 7.2	(D) (D) 9.1	(D) (D) 16.4	(D) (D) (D)	(NA) (NA) (NA)	(NA) (NA) (NA)
INDUSTRY 3365, ALUMINUM FOUNDRIES														
United States	-	5 <b>8</b> 3	<b>2</b> 55	<b>2</b> 6.3	568.0	21.7	43.2	418.3	1 035.9	<b>840.</b> 9	1 871.7	52.1	(NA)	(NA)
	E6 - E1 E2	10 6 89 13 36	5 5 41 3 12	.4 .8 3.6 AA CC	6.7 13.7 76.2 (D) (D)	.4 .6 2.9 (D) (D)	.6 1.3 5.7 (D) (D)	5.3 11.1 51.0 (D) (D)	4.7 37.8 142.2 (D) (D)	8.3 36.6 78.8 (D) (D)	13.1 75.0 220.0 (D) (D)	(D) (D) 7.7 (D) (D)	(NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA)
Indiana Massachusetts Michigan Minnesota Missouri	- - - E4	26 18 33 14 18	13 6 18 9	1.8 CC 2.3 EE EE	37.0 (D) 53.4 (D) (D)	1.6 (D) 1.9 (D) (D)	3.0 (D) 3.9 (D) (D)	29.6 (D) 42.1 (D) (D)	77.8 (D) 92.3 (D) (D)	90.0 (D) 117.8 (D) (D)	166.4 (D) 210.0 (D) (D)	(D) (D) 6.8 (D) (D)	(NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA)
New Hampshire New Jersey New York Ohio Pennsylvania	E1 -	6 14 26 70 45	4 8 12 29 23	.5 CC CC 3.8 1.9	12.0 (D) (D) 86.5 40.0	.4 (D) (D) 3.0 1.6	.9 (D) (D) 5.8 3.2	9.2 (D) (D) 62.6 29.1	22.5 (D) (D) 157.5 71.1	7.1 (D) (D) 121.2 52.1	29.1 (D) (D) 278.3 122.5	1.5 (D) (D) (D) 2.1	(NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA)
South Carolina Tennessee Texas Washington Wisconsin	- E4 -	6 9 30 7 31	3 5 11 5 15	.2 .8 CC BB 1.9	3.6 17.2 (D) (D) 42.3	.2 .7 (D) (D) 1.6	.4 1.7 (D) (D) 3.5	3.1 14.2 (D) (D) 32.1	6.2 36.2 (D) (D) 75.5	5.4 25.9 (D) (D) 73.6	11.4 61.6 (D) (D) 147.2	.2 (D) (D) (D) 3.3	(NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA)
INDUSTRY 3366, COPPER FOUNDRIES														
United States	E2	334	122	8.2	<b>175.</b> 3	6.5	12.8	124.4	341.9	<b>28</b> 5.3	625.2	13.2	(NA)	(NA)
California Illinois Indiana Michigan New Jersey	E2 E2 - -	45 29 14 17 6	19 12 8 6 3	EE CC .5 CC BB	(D) (D) 11.7 (D) (D)	(D) (D) .4 (D) (D)	(D) (D) .7 (D) (D)	(D) (D) 8.3 (D) (D)	(D) (D) 24.5 (D) (D)	(D) (D) 20,8 (D) (D)	(D) (D) 45.2 (D) (D)	(D) (D) .8 (D) (D)	(NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA)
New York North Carolina Ohio Pennsylvania South Carolina	E6 E7 E4 E3	20 4 23 33 5	7 2 9 17 2	BB AA CC .9 AA	(D) (D) (D) 19.9 (D)	(D) (D) (D) .7 (D)	(D) (D) (D) 1.5 (D)	(D) (D) (D) 14.1 (D)	(D) (D) (D) 39.9 (D)	(D) (D) (D) 33.1 (D)	(D) (D) (D) 72.5 (D)	(D) (D) (D) 2.0 (D)	(NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA)
Texas West Virginia Wisconsin	E1     _	18 5 12	4 1 5	AA AA .4	(D) (D) 8.8	(D) (D) ,3	(D) (D) .7	(D) (D) 5.9	(D) (D) 14.0	(D) (D) 23.0	(D) (D) 36.7	(D) (D) (D)	(NA) (NA) (NA)	(NA) (NA) (NA)

#### Table 2. Industry Statistics for Selected States: 1987 and 1982-Con.

[Excludes data for auxiliarles. States with 150 employees or more are shown. For meaning of abbreviations and symbols, see Introductory text. For explanation of terms, see appendixes]

							198	7						1982
		All estab	lishments	All em	ployees	Pro	duction wo	rkers						
Industry and geographic area	E1	Total (no.)	With 20 employ- ees or more (no.)		Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture (million dollars)	Cost of materials (million dollars)		New capital expend- itures (million dollars)	All employ- ees <sup>2</sup> (1,000)	Value added by manufac- ture (million dollars)
INDUSTRY 3369, NONFERROUS FOUNDRIES, N.E.C.														
United States	-	56	26	4.0	101.3	2.9	5.6	63.6	214.9	127.8	339.9	9.0	(NA)	(NA)
California	-	7 7 1 6 3	4 4 1 5 3	BB AA BB EE CC	00000	00000	00000	00000	(D) (D) (D) (D) (D)	00000	(D) (D) (D) (D) (D)	00000	(NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA)

Note: For qualifications of data, see footnotes on table 1a-1.

#### Table 3a. Summary Statistics for the Industry: 1987

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

ltem	Gray and ductile iron foundries (SIC 3321)	Malleable iron foundries (SIC 3322)	Steel invest- ment foundries (SIC 3324)	Steel foundries, n.e.c. (SIC 3325)	Aluminum die- castings (SIC 3363)	Nonferrous die- castings, except aluminum (SIC 3364)	Aluminum foundries (SIC 3365)	Copper foundries (SIC 3366)	Nonferrous foundries, n.e.c. (SIC 3369)
Companiesnumber_	693	27	120	270	397	292	551	330	50
All establishments       do_         With 1 to 19 employees       do_         With 20 to 99 employees       do_         With 100 employees or more       do_	774 281 313 180	28 9 8 11	135 40 49 46	294 118 110 66	412 181 144 87	304 148 122 34	583 328 189 66	334 212 106 16	56 30 19 7
Employment and labor costs:  Employees	82.4 2 947.1 2 289.9 657.2	4.2 154.4 121.4 33.0	20.3 588.2 470.6 117.6	22.9 705.7 544.1 161.5	28.1 861.8 696.8 165.0	12.9 324.9 260.3 64.7	26.3 707.0 568.0 139.0	8.2 223.1 175.3 47.8	4.0 125.9 101.3 24.6
payments do Employer payments and other programs do	251.7 405.5	13.0 20.0	52.6 65.0	78.2 83.3	72.9 92.1	31.2 33.5	64.4 74.6	20.6 27.2	11.9 12.7
Production workers:       1,000_         Average for year       1,000_         March       do_         May       do_         August       do_         November       do_	67.9 67.4 67.8 67.0 68.7	3.0 3.0 3.0 3.0 3.0	15.6 15.2 15.4 15.9 15.8	17.9 17.3 17.2 17.9 18.8	22.7 22.8 22.6 22.2 22.9	10.4 10.4 10.3 10.2 10.6	21.7 21.6 21.2 21.8 21.8	6.5 6.3 6.4 6.6 6.7	2.9 2.8 3.0 3.0 3.0
Hours millions_  January to March do_ April to June do_ July to September do_ October to December do_	140.2 34.4 35.8 34.3 35.7	5.9 1.4 1.5 1.5	31.1 7.6 7.9 7.6 8.0	35.5 8.5 8.7 8.9 9.4	46.4 11.6 11.6 11.3 11.9	20.7 5.1 5.2 5.1 5.3	43.2 10.7 10.7 10.7 11.1	12.8 3.1 3.2 3.2 3.3	5.6 1.4 1.4 1.4 1.4
Wagesmil dol_	1 776.2	77.4	320.6	377.4	516.2	176.4	418.3	124.4	63.6
Value added by manufacture do	4 044.4	181.6	988.8	1 004.9	1 267.8	534.0	1 035.9	341.9	214.9
Cost of materials¹ do_   Materials, parts, containers, etc., consumed² do_   Resales do_   Fuels do_   Purchased electricity do_   Contract work do_	3 198.9 2 292.5 261.6 258.0 339.4 47.3	102.6 66.9 (D) 10.2 22.1 (D)	495.7 376.9 13.0 12.9 33.3 59.8	685.7 501.7 19.2 36.9 91.4 36.5	1 216.8 1 010.6 10.5 45.1 54.7 96.0	482.9 353.9 20.2 12.7 19.2 76.9	840.9 675.0 19.0 36.0 40.5 70.4	285.3 242.1 5.6 8.2 19.8 9.7	127.8 103.9 (D) 2.6 6.5 (D)
Quantity of electric energy used for heat and power: Purchased mil kWh_ Generated less sold do_	6 988.5 (S)	457.5 -	567.2 (S)	1 864.9 (S)	1 161.0 (S)	332.6 -	752.7 -	366.1 (S)	11 <b>5.4</b> –
Total value of shipments mil dol_ Primary products do_ Secondary products do_ Miscellaneous receipts, total do_ Value of resales do_ Contract receipts do_ Other miscellaneous receipts do_	7 213.1 6 598.5 295.7 318.8 284.9 7.1 26.9	283.4 261.8 19.3 2.4 (D) (D) (D)	1 450.8 1 298.9 129.4 22.4 15.3 .6 6.5	1 680.4 1 517.9 111.1 51.5 23.9 3.5 24.1	2 468.8 2 175.2 255.3 38.3 13.4 18.2 6.7	1 009.6 876.1 103.9 29.5 22.3 1.4 5.8	1 871.7 1 628.1 203.5 40.1 21.7 2.3 16.1	625.2 549.2 62.8 13.2 7.2 2.8 3.2	339.9 296.6 37.3 6.1 (D) (D)

¹Payroll and sales data for some small single-unit companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other Government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate the items shown for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at the time data were tabulated. The following symbols are shown for those States where estimated value of shipments data based on administrative-record data account for 10 percent or more of figure shown: E1—10 to 19 percent; E2—20 to 29 percent; E3—30 to 39 percent; E4—40 to 49 percent; E5—50 to 59 percent; E6—60 to 69 percent; E7—70 to 79 percent; E8—80 to 89 percent or more. 

2Statistics for some producing States have been withheld to avoid disclosing data for individual companies. However, for States with 150 employees or more, number of establishments is shown and employment-size range is indicated by one of the following symbols: AA—150 to 249 employees; BB—250 to 499 employees; CC—500 to 999 employees; EE—1,000 to 2,499 employees; FF—2,500 employees or more.

#### Table 3a. Summary Statistics for the Industry: 1987—Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Item	Gray and ductile iron foundries (SIC 3321)	Malleable iron foundries (SIC 3322)	Steel invest- ment foundries (SIC 3324)	Steel foundries, n.e.c. (SIC 3325)	Aluminum die- castings (SIC 3363)	Nonferrous die- castings, except aluminum (SIC 3364)	Aluminum foundries (SIC 3365)	Copper foundries (SIC 3366)	Nonferrous foundries, n.e.c. (SIC 3369)
Inventories by stage of fabrication:  Beginning of 1987 mil dol Finished goods do Work in process do Materials and supplies do	645.7	20.6	224.7	265.9	154.6	93.6	157.0	55.3	70.6
	290.8	3.7	15.5	79.1	32.2	25.8	21.3	16.4	1.7
	139.9	10.4	146.5	97.1	64.1	38.1	80.1	21.7	43.5
	215.0	6.5	62.7	89.8	58.3	29.7	55.6	17.1	25.4
End of 1987	690.5	22.5	255.7	268.8	183.6	104.3	166.5	58.3	80.8
	297.0	4.2	18.1	73.2	39.4	30.8	27.6	16.6	1.8
	163.9	10.6	177.7	113.1	72.8	40.4	78.9	23.6	46.3
	229.5	7.7	59.9	82.5	71.4	33.1	60.0	18.1	32.7
Primary product specialization ratiopercent_Coverage ratio do	96	93	91	93	89	89	89	90	89
	96	77	98	94	93	85	91	82	78

Note: For qualifications of data, see footnotes on table 1a-1.

#### Table 3b. Gross Book Value of Depreciable Assets, Capital Expenditures, Retirements, Depreciation, and Rental Payments: 1987

[Million dollars. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Item	Gray and ductile iron foundries (SIC 3321)	Malleable iron foundries (SIC 3322)	Steel invest- ment foundries (SIC 3324)	Steel foundries, n.e.c. (SIC 3325)	Aluminum die- castings (SIC 3363)	Nonferrous die- castings, except aluminum (SIC 3364)	Aluminum foundries (SIC 3365)	Copper foundries (SIC 3366)	Nonferrous foundries, n.e.c. (SIC 3369)
Gross book value of depreciable assets: Total:									
Beginning of year	4 834.5	196.5	397.6	1 309.2	1 178.3	326.9	634.5	232.4	96.4
New capital expenditures <sup>1</sup>	357.0	3.6	36.5	37.8	94.8	26.0	52.1	13.2	9.0
Used capital expenditures	43.0	2.8	17.8	17.4	11.0	8.8	17.5	2.0	1.2
Retirements	186.0	6.9	4.4	53.3	39.6	8.9	16.8	5.6	.6
End of yearBuildings and other structures:	5 048.6	196.1	447.4	1 311.1	1 244.4	352.7	687.2	242.0	106.0
Peginging of year	1 021.7	37.7	104.8	327.7	251.1	87.9	152.9	55.3	23.8
Beginning of yearNew capital expenditures	32.1	.1	3.9	6.1	15.3	4.6	11.2	2.3	23.0
Used capital expenditures	2.3	1	8.4	3.7	1.1	1.7	4.3	.4	.5
Retirements	15.6	.2	.2	11.1	3.2	1.7	3.0	1.3	.5
End of year	1 040.5	37.8	116.8	326.5	264.3	92.4	165.4	56.7	24.4
Machinery and equipment:				020.0	200			••••	
Beginning of year New capital expenditures¹	3 812.8	158.8	292.8	981.5	927.2	239.0	481.6	177.1	72.7
New capital expenditures <sup>1</sup>	324.9	3.5	32.6	31.7	79.5	21.4	40.8	10.9	8.6
Used capital expenditures	40.8	2.7	9.4	13.7	9.9	7.1	13.2	1.6	.7
Retirements	170.4	6.7	4.1	42.2	36.5	7.2	13.8	4.3	.4
End of year	4 008.1	158.3	330.6	984.6	980.1	260.3	521.7	185.3	81.7
Depreciation charges during 1987:									
Total	382.6	10.9	31.8	76.3	74.2	32.1	50.5	18.9	6.1
Buildings and other structures	61.2	1.5	5.1	11.8	9.5	4.7	7.0	3.0	1.0
Machinery and equipment	321.5	9.4	26.8	64.5	64.7	27.5	43.5	15.8	5.1
Rental payments:									
Total	23.0	.2	6.8	12.7	14.6	6.5	15.3	3.4	1.2
Buildings and other structures	3.4	(Z)	3.5	5.7	5.8	2.6	8.2	1.8	.5
Machinery and equipment	19.5	.1	3.3	7.0	8.7	3.8	7.2	1.6	.7

Note: Retirements and depreciation data for establishments not included in the ASM sample were extrapolated from the historical ratio of retirements or depreciation to assets. These ratios were developed at the industry level.

#### Table 3c. Supplemental Industry Statistics Based on Sample Estimates: 1987

to meaning of abbreviations and symbols, see introductory text. To explanation of	terris, see app	pendixesj						
	Gray and of found (SIC 3	dries	Malleable iron foundries (SIC 3322)		foun	vestment dries 3324)		dries, n.e.c. 3325)
Item	Amount (million dollars)	Relative standard error of estimate <sup>1</sup> (percent)	Amount (million dollars)	Relative standard error of estimate <sup>1</sup> (percent)	Amount (million dollars)	Relative standard error of estimate <sup>1</sup> (percent)	Amount (million dollars)	Relative standard error of estimate <sup>1</sup> (percent)
Purchased services:  Cost of purchased services for the repair of— Buildings and other structures	14.3 73.5 84.6 75.0 11.5 71.0	(X) (X) (X) (X) (X) (X) (X) (X) (X) (X)	.6 89.3 2.2 89.3 .6 83.9	(X) (X) (X) (X) (X)	4.4 74.0 23.4 78.7 2.5 79.6	(X) (X) (X) (X) (X) (X)	2.2 50.4 18.9 55.9 2.3 49.8	(X) (X) (X) (X) (X) (X)

<sup>&</sup>lt;sup>1</sup>Data on purchased services for the repair of buildings and machinery and for communication services are not included in cost of materials, etc., but are shown in table 3c. <sup>2</sup>Data on materials consumed by type are shown in table 7. Data on amount purchased or transferred from foreign sources are shown in table 3c.

<sup>&</sup>lt;sup>1</sup>Data on new machinery and equipment expenditures by type are provided in table 3c.

#### Table 3c. Supplemental Industry Statistics Based on Sample Estimates: 1987—Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

	Gray and ductile iron foundries (SIC 3321)				lleable iror (SIC 33	foundries 322)	Steel investment foundries (SIC 3324)		Steel foundries, n.e.c. (SIC 3325)				
ltem			(1	mount million ollars)	Relative standard error of estimate <sup>1</sup> (percent)		Amount (million dollars)	Relative standard error of estimate <sup>1</sup> (percent)	Amount (million dollars)	Relative standard error of estimate <sup>1</sup> (percent)	Amount (million dollars)	Relative standard error of estimate <sup>1</sup> (percent)	
New machinery and equipment expenditures				324.9 5.7 4.8 314.4 1.1	(X) 16 58 3 (X)		3.5 .1 .1 3.2 1.1	(X) 7 4 1 (X)	32.6 .6 1.7 30.2 1.1	(X) 21 7 1 (X)	31.7 1.2 1.3 29.2 1.5	(X) 12 20 1 (X)	
Cost of materials, components, parts, etc., used				292.5 18.6 274.0 1.3	(X) 10 1 (X)		66.9 .2 66.6 1.0	(X) 19 1 (X)	376.9 12.2 364.7 1.2	(X) 11 1 (X)	501.7 19.5 482.2 1.8	(X) 10 1 (X)	
	Aluminum die-cas (SIC 3363)		exce		ous die-cast ept aluminur SIC 3364)	ıminum Alumini		um foundries IC 3365)		Copper foundries (SIC 3366)		Nonferrous foundries, n.e.c. (SIC 3369)	
ltem	Amount (million dollars)	stan err estin	lative ndard ror of nate <sup>1</sup> cent)	Amo (mill dolla	unt eri	lative ndard for of nate <sup>1</sup> cent)	Amou (millio dollar	on estimat	of Amou	on estimate	f Amount (million	Relative standard error of estimate <sup>1</sup> (percent)	
Purchased services: Cost of purchased services for the repair of— Buildings and other structures Response coverage ratio (percent)² Machinery Response coverage ratio (percent)² Cost of purchased communication services Response coverage ratio (percent)²	3.1 57.4 22.0 61.9 3.8 60.0		XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	5	2.3 0.1 7.2 4.8 1.3 0.1	\$88888 \$88888	61 20 66	6.6 ( .1 ( .3 ( .9 ( .7 ( .6 (	X) 66 X) 8 X) 76	.7 (X .0 (X .2 (X	8.   (	(X) (X) (X) (X) (X)	
New machinery and equipment expendituresAutomobiles, trucks, etc., for highway useComputers and peripheral data processaing equipmentAll other	79.5 1.2 3.8 74.4		(X) 17 9		1.4 1.3 1.3 8.9	(X) 33 24 4		.5		.1 .5	8.6 3 - 7 .9 1 7.8	(X) 1 12 2	

(X)

(X) 7

1.3

353.9 12.9

341.0

1.1

675.0 23.2 651.8 1.4

(X)

(X) 14

<sup>1</sup>For description of relative standard error of estimate, see Qualifications of the Data in appendixes.

<sup>2</sup>Measure of extent to which respondents reported each item. Derived for each item by calculating the ratio of weighted employment for those sample establishments that reported the specific inquiry to total employment for all establishments classified in industry. (See appendixes for explanation of sample weight.)

<sup>3</sup>Detail has been adjusted upwards to account for nonresponse. Inverse of the ratio shown represents a measure of the response to the inquiry. (See appendixes for further explanation.)

<sup>4</sup>Data may understate the true cost of imported parts, components, and supplies since some respondents do not know the origin of these materials. Includes cases where materials were purchased from secondary suppliers or where they were transferred from company-operated warehouses or other distribution points. Direct purchases from foreign suppliers and importers by domestic manufacturing establishments are believed to be reported accurately.

#### Table 4. Industry Statistics by Employment Size of Establishment: 1987

1.4

1 010.6

996.8

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Industry and employment size class	E¹	All estab- lish- ments (no.)	All employees		Pro	duction wor	kers	Value added by			New capital	End-of-
			Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	expend- itures (million dollars)	year inven- tories (million dollars)
NDUSTRY 3321, GRAY AND DUCTILE IRON FOUNDRIES												
Total	-	774	82.4	2 289.9	6 <b>7.9</b>	140.2	1 776.2	4 044.4	3 198.9	7 213.1	<b>357.</b> 0	69 <b>0</b> .5
stablishments with an average of—  1 to 4 employees	E7 E8 E8 E3 E2 E1	116 65 100 196 117 107 45 18 7	.2 .4 1.4 6.4 8.2 16.3 15.8 12.8 20.7	4.1 7.3 28.3 127.4 168.5 379.3 385.9 391.8 797.3 (D)	.2 .3 1.2 5.2 6.8 13.3 12.8 10.6 17.4 (D)	.4 .7 2.3 10.6 13.4 27.7 27.1 21.9 36.3 (D)	3.1 5.7 21.4 95.8 124.1 284.5 289.2 308.0 644.3 (D)	8.7 14.4 48.8 230.3 291.1 730.7 876.2 665.9 1 178.4 (D)	7.3 10.4 36.6 154.7 191.8 604.7 781.6 485.2 926.5 (D)	16.1 24.9 85.3 386.5 482.1 1 339.2 1 653.2 2 095.7 (D)	.8 .9 2.8 14.0 17.4 49.7 52.1 72.4 146.8 (D)	1.0 1.7 6.2 29.8 42.2 113.7 187.5 113.5 194.9

See footnotes at end of table.

Adjustment ratio3 \_\_\_\_\_

Cost of materials, components, parts, etc., used \_\_\_\_\_\_ Materials purchased or transferred from foreign sources<sup>4</sup> \_\_\_\_ Materials purchased or transferred from domestic sources \_\_\_\_ Adjustment ratio<sup>3</sup> \_\_\_\_\_

.3

242.1

1.0 241.0

(X)

(X) 66

1.3

103.9

90.8

(X)

(X)

(X)

(X) 82

Table 4. Industry Statistics by Employment Size of Establishment: 1987—Con.

,		All	All employees		Production workers			Value added by			New capital	End-of- yeer
Industry and employment size class	E1	esteb- lish- ments (no.)	Number (1,000)	Payroll (million dollers)	Number (1,000)	Hours (millions)	Wages (million dollars)	manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	expend- itures (million dollers)	inven- torles (million dollars)
INDUSTRY 3322, MALLEABLE IRON FOUNDRIES												
Total	<b>-</b>	28	4.2	121.4	3.0	5.9	77.4	181.8	102.6	283.4	3.6	22.5
Stabilshments with en averege of—  1 to 4 employees	- E9 - E2	5 4 6 2 7	(Z) (Z) .3 (D) 1.0	.2 .3 <u>7.3</u> (D) 23.4	(Z) (Z) .2 (D)	(Z) (Z) (D) 1.5	.1 .2 4.9 (D) 15.6	.3 .5 <u>12.0</u> (D) 47.0	.2 .3 <u>8.2</u> (D) 20.4	.5 .8 <u>21.1</u> (D) 67.1	(Z) (Z) 1.6 (D) 1.9 (D)	(Z) .1 1.3 (D) 8.4
250 to 499 employees		3 1	2.8 (D)	90.2 (D)	2.0 (D)	3.8 (D)	56.5 (D)	121.8 (D)	73.5 (D)	194.0 (D)	1.9 (D)	12.7 (D)
Covered by administrative records <sup>2</sup>	E9	10	.1	1.2	.1	.1	.8	2.0	1.1	3.0	.1	.2
INDUSTRY 3324, STEEL INVESTMENT FOUNDRIES												
Total		135	20.3	470.6	15.6	31.1	320.6	988.8	495.7	1 450.8	36.5	255.7
Establishments with an average of—  1 to 4 employees	E9 E7 E4 E1 E2 E2	19 3 18 29 20 29 7 6 4	(Z) (Z) 2 1.0 1.3 4.5 2.3 10.9 (D)	.7 .4 4.7 17.0 25.9 98.7 53.9 269.4 (D)	(Z) (Z) .2 .7 1.0 3.5 1.8 8.3 (D)	1.4 2.0 8.2 3.4 15.7 (D)	.5 .2 3.1 10.7 16.8 69.6 34.1 185.6 (D)	1.6 .7 10.1 32.1 50.2 203.4 92.3 598.4 (D)	.8 .3 5.2 19.0 25.6 101.9 69.4 273.4	2.5 1.0 15.2 49.4 70.9 300.7 160.8 850.2 (D)	.1 (Z) .3 1.4 2.3 4.4 6.7 21.2 (D)	.4 .2 2.2 8.1 14.4 44.6 29.2 156.7 (D)
Covered by administrative records <sup>2</sup>	<b>E</b> 9	42	.5	7.2	.3	.7	4.7	15.0	7.7	22.7	.6	3.5
INDUSTRY 3325, STEEL FOUNDRIES, N.E.C.												
Total	E1	294	22.9	544.1	17.9	35.5	377.4	1 004.9	685.7	1 680.4	37.8	268.8
Establishments with an average of—  1 to 4 employees	E9 E6 E4 E3 E3 E E E E E E E E E E E E E E E	43 32 43 70 40 43 18 5	.1 .2 .6 2.2 2.8 7.1 6.6 3.3	2.1 4.1 12.4 52.3 65.6 168.9 153.2 85.5	.1 .2 .5 1.7 2.2 5.5 5.1 2.5	.2 .3 .9 3.5 4.5 11.5 9.8 4.9	1.6 2.8 9.0 35.9 47.6 117.9 106.1 56.5	3.9 8.3 27.8 93.5 131.0 307.0 283.3 150.1	2.4 5.1 17.3 59.9 84.1 273.5 156.8 86.7 27.9	6.5 13.2 43.9 153.4 213.7 574.8 436.1 238.8	.1 .3 .8 2.4 3.8 14.6 9.7 6.1	.9 2.3 7.4 18.3 23.8 97.2 81.7 37.2
INDUSTRY 3363, ALUMINUM DIE- CASTINGS												
Total	E1	412	28.1	696.8	22.7	46.4	516.2	1 267.8	1 216.8	2 468.8	94.8	183.6
Establishments with an average of—  1 to 4 employees	E7 E5 E3 E2 E1	79 42 60 87 57 66 13 7	.1 .3 .9 2.7 4.2 9.6 4.3 5.9 (D)	2.5 5.5 16.3 58.4 89.2 202.6 119.1 203.1 (D)	.1 .2 .7 2.2 3.5 7.8 3.6 4.6 (D)	.2 .5 1.4 4.5 7.0 15.6 7.5 9.8 (D)	1.8 4.1 12.0 41.5 63.2 145.1 93.0 155.4 (D)	4.6 9.9 30.3 106.9 183.0 380.8 241.7 310.6 (D)	3.8 8.3 22.9 89.7 151.9 310.7 254.7 374.9 (D)	8.3 18.3 53.0 196.0 336.0 689.2 486.5 681.4 (D)	.2 .5 1.7 7.2 14.5 21.8 32.9 15.9 (D)	.6 1.2 4.4 14.0 21.8 51.2 44.9 45.4 (D)
INDUSTRY 3364, NONFERROUS DIE-				,								
Total	E1	304	12.9	260.3	10.4	20.7	176.4	534.0	482.9	1 009.6	26.0	104.3
Establishments with an average of—												
1 to 4 employees 5 to 9 employees 10 to 19 employees 20 to 49 employees 50 to 99 employees 100 to 249 employees 250 to 499 employees	E6 E2 E2 E2	60 35 53 75 47 28 6	.1 .2 .7 2.3 3.2 4.3 2.0	2.1 4.3 14.7 41.9 62.5 91.2 43.6	.1 .2 .6 1.8 2.6 3.6 1.6	.2 .4 1.1 3.5 5.4 7.2 2.9	1.5 2.8 9.3 28.3 43.7 65.0 25.8	5.5 11.0 28.6 87.7 134.3 182.9 84.1	3.9 7.0 47.0 75.5 99.1 184.8 65.6	9.4 18.0 75.3 162.5 233.7 360.6 150.2	.2 .4 1.7 3.4 5.8 9.6 4.9	.9 1.6 5.5 15.8 22.7 44.0 13.7
Covered by administrative records <sup>2</sup>	E9	82	.4	5.2	.3	.6	3.5	12.1	8.8	20.9	.5	2.0

### Table 4. Industry Statistics by Employment Size of Establishment: 1987—Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

		All	All em	ployees	Pro	duction wor	kers	Value			New	End-of-
Industry and employment size class	E¹	estab- lish- ments (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	capital expend- itures (million dollars)	year inven- tories (million dollars)
INDUSTRY 3365, ALUMINUM FOUNDRIES										- 11-		
Total	-	583	<b>2</b> 6.3	568.0	21.7	43.2	418.3	1 035.9	840.9	1 871.7	5 <b>2</b> .1	166.5
Establishments with an average of—  1 to 4 employees  5 to 9 employees  10 to 19 employees  20 to 49 employees  50 to 99 employees  100 to 249 employees  250 to 499 employees  500 to 999 employees	E9 E7 E1 E1	100 102 126 131 58 43 18 5	.2 .7 1.8 4.0 3.9 6.7 5.9 3.0	3.6 12.1 33.5 77.3 83.1 152.5 130.4 75.4	.2 .6 1.4 3.2 3.3 5.5 5.1 2.4	.4 1.1 2.8 6.4 6.6 10.9 10.3 4.8	2.7 9.0 24.2 54.1 60.8 112.9 100.7 54.0	6.6 20.4 57.1 140.8 151.1 303.8 231.2 124.9	5.3 20.8 41.7 97.6 113.1 243.4 203.7 115.3	11.9 41.1 98.5 237.4 261.8 546.4 435.1 239.6	.4 1.1 2.7 6.3 6.9 14.5 12.4 7.7	.8 2.7 7.2 18.8 23.1 48.8 46.4 18.6
Covered by administrative records <sup>2</sup>	E9	222	1.3	20.0	1.1	2.1	14.8	34.3	28.4	62.6	1.9	4.3
INDUSTRY 3366, COPPER FOUNDRIES												
Total	E2	334	8.2	175.3	6.5	<b>12</b> .8	124.4	341.9	<b>2</b> 85.3	625.2	13.2	5 <b>8.</b> 3
Establishments with an average of—  1 to 4 employees	E9 E8 E3 E1 E3 E2 E9	65 59 88 80 26 16	.2 .4 1.2 2.4 1.8 2.1	2.7 7.3 23.9 50.3 43.2 47.9	.1 .3 .9 1.9 1.5 1.7	.2 .7 1.9 3.7 2.9 3.3	1.9 5.4 16.4 35.2 31.2 34.3	5.1 13.2 38.3 97.0 82.3 106.0	4.5 12.4 35.7 79.9 69.8 83.0 21.8	9.7 25.7 73.9 176.1 151.1 188.8 46.3	.2 1.1 1.7 4.6 2.2 3.5	.7 1.8 6.6 16.3 15.7 17.2
INDUSTRY 3369, NONFERROUS												
FOUNDRIES, N.E.C.												
Total	-	56	4.0	101.3	<b>2.</b> 9	5.6	63.6	214.9	127.8	339.9	9.0	8 <b>0</b> .8
Establishments with an average of—  1 to 4 employees  5 to 9 employees  10 to 19 employees  20 to 49 employees  100 to 249 employees  250 to 499 employees  500 to 999 employees	E9 E8 E4 - E3	14 8 8 13 6 3 2 2	(Z) .1 .1 .5 .4 3.0 (D) (D)	.5 .8 1.6 10.4 8.6 <u>79.4</u> (D) (D)	(Z) (Z) .1 .3 .3 .3 <u>2.1</u> (D) (D)	.1 .1 .2 .7 .7 .4.0 (D) (D)	.3 .5 1.1 6.7 5.4 49.6 (D)	1.3 1.6 4.6 21.8 20.1 165.5 (D) (D)	.9 1.1 2.5 17.8 12.4 <u>93.2</u> (D) (D)	2.2 2.7 7.0 39.1 32.1 256.9 (D)	(Z) .1 .1 .3 1.4 .7.1 (D) (D)	.2 .2 .7 5.2 2.9 <u>71.4</u> (D)
Covered by administrative records <sup>2</sup>	E9	26	.2	2.0	.1	.2	1.3	4.5	3.2	7.7	.2	.8

Note: For qualifications of data, see footnotes on table 1a-1. Data shown as a (D) are included in underscored figures above.

#### Industry Statistics by Industry and Primary Product Class Specialization: 1987 Table 5a.

[Table presents selected statistics for establishments according to their degree of specialization in products primary to their industry. Measures of plant specialization shown are (1) industry specialization: ratio of primary product shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment; and (2) product class specialization: ratio of largest primary product class shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment. See appendix for method of computing ratios. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Indus- try or		A.11	All em	ployees	Pro	oduction work	cers	Value added by			New capital
prod- uct class code	Industry or primary product class	All estab- lish- ments (number)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	expend- itures (million dollars)
3321	Gray and ductile Iron foundries: All establishments in industry	774	82.4	2 289.9	67.9	140.2	1 776.2	4 044.4	3 198.9	7 213.1	357.0
33211 33212 33216 33217 33218	Establishments with this product class primary: Ductile iron pressure pipe and fittings Other ductile iron castings Molds and stools for heavy steel ingots Cast iron pressure pipe and fittings Cast iron soil pipe and fittings, including special fittings	17 70 6 6	8.0 13.9 (D) (D)	233.6 356.3 (D) (D)	6.4 11.3 (D) (D)	13.6 23.1 (D) (D)	173.9 273.3 (D) (D) 73.8	610.8 635.5 (D) (D)	615.8 476.4 (D) (D)	1 217.2 1 107.2 (D) (D)	36.1 36.1 (D) (D)
33219	Other gray iron castings	276	46.5	1 405.9	38.9	81.2	1 109.0	2 268.0	1 668.5	3 918.5	249.8
33 <b>22</b>	Malleable Iron foundries: All establishments in industry	28	4.2	121.4	3.0	5.9	77.4	181.6	102.6	283.4	3.6
33221 33222	Establishments with this product class primary: Standard malleable iron castings Pearlitic malleable iron castings	17 1	(D) (D)	(D) (D)	(D) (D)	(D) (D)	(D) (D)	(D) (D)	(D) (D)	(D) (D)	(D) (D)
3324	Steel Investment foundries: All establishments in industry	135	20.3	470.6	15.6	31.1	320.6	988.8	495.7	1 450.8	36.5

<sup>1</sup>Payroll and sales data for some small single unit companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other Government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate the items shown for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at the time data were tabulated. The following symbols are shown for those employment-size classes where estimated data based on administrative-record data account for 10 percent or more of figures shown: E1-10 to 19 percent; E2-20 to 29 percent; E3-30 to 39 percent; E4-40 to 49 percent; E5-50 to 59 percent; E6-60 to 69 percent; E7-70 to 79 percent; E9-90 percent or more.

2Report forms were not mailed to small single unit companies with up to 20 employees (cutoff varied by industry). Payroll and sales data for 1987 were obtained from administrative records supplied by other agencies of the Federal Government. Those data were then used in conjunction with industry averages to estimate the items shown. Data are also included in respective employment-size classes shown.

### Table 5a. Industry Statistics by Industry and Primary Product Class Specialization: 1987—

[Table presents selected statistics for establishments according to their degree of specialization in products primary to their industry. Measures of plant specialization shown are (1) industry specialization: ratio of primary product shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment; and (2) product class specialization: ratio of largest primary product class shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment. See appendix for method of computing ratios. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Indus- try or		All	All em	ployees	Pro	oduction work	ers	Value			New
prod- uct class code	Industry or primary product class	estab- lish- ments (number)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	capital expend- itures (million dollars)
33 <b>25</b>	Steel foundries, n.e.c.: All establishments in industry	294	22.9	544.1	17.9	35.5	377.4	1 004.9	685.7	1 680.4	37.8
33252 33254 33255	Establishments with this product class primary: Carbon steel castings, except investment High alloy steel castings, except investment Other alloy steel castings, except investment	68 40 41	11.2 4.3 4.7	257.1 111.9 124.0	9.0 3.3 3.4	17.8 6.7 7.2	187.8 75.9 78.9	442.6 219.7 241.8	328.7 139.5 153.9	771.0 356.7 388.9	14.2 11.4 8.6
3363	Aluminum die-castings: All establishments in industry	412	28.1	696.8	22.7	46.4	516.2	1 267.8	1 216.8	2 468.8	94.8
3364	Nonferrous die-castings, except aluminum:  All establishments in industry	304	12.9	260.3	10.4	20.7	176.4	534.0	482.9	1 009.6	26.0
3365	Aluminum foundries: All establishments in industry	583	26.3	568.0	21.7	43.2	418.3	1 035.9	840.9	1 871.7	52.1
3366	Copper foundries: All establishments in industry	334	8.2	175.3	6.5	12.8	124.4	341.9	285.3	625.2	13.2
3369	Nonferrous foundries, n.e.c.: All establishments in industry	56	4.0	101.3	2.9	5.6	63.6	214.9	127.8	339.9	9.0

Note: For qualifications of data, see footnotes on table 1a-1.

# Table 5b. Industry-Product Analysis—Value of Shipments and Primary Product Shipments and Specialization and Coverage Ratios for the Industry: 1987 and Earlier Census Years

[An establishment is assigned to an industry based on shipment values of products representing largest amount considered primary to an industry. Frequently, establishment shipments comprise mixtures of products assigned to an industry (primary), those considered primary to other industries (secondary), and receipts for activities such as merchandising or contract work. Columns A-D show this product pattern for an industry, and column E shows primary product specialization ratio. The extent to which an industry's primary products are shipped by establishments classified in and out of an industry is shown in columns F-H and coverage ratio is shown in column I. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

				Valu	e of shipmer	nts		Value	of primary p	product ship	ments
Industry and product group code	Industry and census year		Total (million dollars)	Primary products (million dollars)	Secondary products (million dollars)	Miscel- laneous receipts (million dollars)	Primary product special- ization ratio col. B÷ col. B+C (percent)	Total made in all indus- tries (million dollars)	Made in this industry (million dollars)	Made in other indus- tries (million dollars)	Coverage ratio col. B÷ col. F (percent)
			A	В	С	D	E	F	G	Н	ı
3321	Gray and ductile iron foundries	1987 1982 1977	7 213.1 6 202.2 7 388.7	6 598.5 5 691.2 6 929.2	295.7 339.5 303.8	318.8 171.5 155.7	96 94 96	6 839.4 6 287.7 7 835.2	6 598.5 5 691.2 6 929.2	240.9 596.4 906.2	96 91 88
3322	Malleable iron foundries	1987 1982 1977	283.4 323.2 721.9	261.8 286.0 620.1	19.3 36.2 99.6	2.4 1.0 2.2	93 89 86	342.2 370.8 669.5	261.8 286.0 620.1	80.4 84.8 49.4	77 77 93
3324	Steel investment foundries	1987 1982 1977	1 450.8 1 024.6 407.5	1 298.9 921.9 375.4	129.4 91.8 30.0	22.4 10.9 2.1	91 91 93	1 319.2 963.6 434.1	1 298.9 921.9 375.4	20.3 41.7 58.7	98 96 86
3325	Steel foundries, n.e.c.	1987 1982 1977	1 680.4 2 091.4 2 312.1	1 517.9 1 840.4 2 011.3	111.1 194.6 257.7	51.5 56.4 43.1	93 90 87	1 612.7 2 009.7 2 205.8	1 517.9 1 840.4 2 011.3	94.8 169.3 194.4	94 92 91
3363	Aluminum die-castings	1987	2 468.8	2 175.2	255.3	38.3	89	2 328.0	2 175.2	152.8	93
3364	Nonferrous die-castings, except aluminum	1987	1 009.6	876.1	103.9	29.5	89	1 034.1	876.1	158.0	85
3365	Aluminum foundries	1987	1 871.7	1 628.1	203.5	40.1	89	1 786.6	1 628.1	158.5	91
3366	Copper foundries	1987	625.2	549.2	62.8	13.2	90	673.1	549.2	123.8	82
3369	Nonferrous foundries, n.e.c.	1987	339.9	296.6	37.3	6.1	89	379.6	296.6	83.1	78

## Table 6a. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1987 and 1982

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendixes. For comparability of product classes and product codes between 1982 and 1987, see appendixes. For meaning of abbreviations and symbols, see introductory text]

			1987			1982	
1987		Number of	Product shi	ipments <sup>1</sup>	Number of	Product ship	ments <sup>1</sup>
product	Product	companies with			companies with		
Code		shipments of		Value	shipments of		Value
		\$100,000 or more	Quantity <sup>2</sup>	(million dollars)	\$100,000 or more	Quantity <sup>2</sup>	(million dollars)
3321	GRAY AND DUCTILE IRON FOUNDRIES						
	Total	(NA)	(X)	6 839.4	(NA)	(V)	6 287.7
33211	Ductile iron pressure pipe and fittings	(NA)	(x) (x)	954.2	(NA)	(X)	
33211	Ductile iron castings:  Ductile iron pressure pipe:	(0.0)	(^)	354.2	(144)	(X)	541.6
33211 21	Less than 14 in. (inside diameter)1,000 s	8	1 080.2	523.0	] 11	(S)	³473.0
33211 23	14 in. or more (inside diameter) do Fittings:	5	572.3	286.6	J		
33211 25	Less than 14 in. (inside diameter)1,000 s tons	15	69.1	103.0	16	42.1	464.3
33211 26 33211 00	14 in. or more (inside diameter) do Ductile iron pressure pipe and fittings, n.s.k	9 (NA)	23.3 (X)	40.1 1.5	L (NA)	(X)	4.4
33212	Other ductile iron castings	(NA)	(X)	1 362.8	(NA)	(X)	1 113.7
33212 22	Automotive uses1,000 s tons	46	816.1	788.9	40	632.9	627.0
33212 24 33212 31	Construction and utility uses do_ Valve uses do_	30 28	*21.1 20.8	24.2 45.3	37 32	*26.5 *20.7	39.1 38.7
33212 32 33212 33	Electric and electronic equipment uses do Machinery uses do	9 64	(S) 112.1	5.4 140.7	10 68	5.7 **84.3	10.2 122.8
33212 34 33212 39	Heat resistant parts, including coke oven door parts do All other uses do	9 93	(S) 274.8	5.2 326.1	7	(S) **183.2	13.3 252.6
33212 00	Other ductile iron castings, n.s.kdo	(NA)	(X)	26.9	(NA)	(X)	9.9
33216	Molds and stools for heavy steel ingots:  Molds and stools for heavy steel ingots1,000 s						
33216 00	tons	11	725.7	235.3	(NA)	923.6	345.8
33217	Cast iron pressure pipe and fittings	(NA)	(X)	80.9	(NA)	(X)	190.5
00047.04	Gray iron castings (excluding ductile iron): Cast iron pressure pipe:	_					
33217 31	Less than 14 in. (inside diameter)1,000 s tons	5	(S)	2.9	11	(S)	<sup>5</sup> 49.6
33217 33	14 in. or more (inside diameter) do Fittings:	l-J			_		
33217 35	Less than 14 in. (inside diameter)1,000 s tons	10	36.1	45.1	- 31	*137.0	<sup>6</sup> 135.4
33217 36 33217 00	14 in. or more (inside diameter)do_ Cast iron pressure pipe and fittings, n.s.k1,000 s	6	15.6	23.4			
	tons	(NA)	(X)	9.5	(NA)	(X)	5.5
33218	Cast iron soil pipe and fittings, including special fittingsCast iron soil pipe:	(NA)	(X)	184.9	(NA)	(X)	181.6
33218 22	3 in. or less (inside diameter)1,000 s tons	7	85.5	43.6	8	*109.5	50.3
33218 24	More than 3 in. up to but not including 5 in. (inside diameter) do	5	113.2	53.2	9	*79.0	30.8
33218 27	5 in. or more (inside diameter) do Fittings, including special fittings:	5	58.5	29.7	7	101.6	35.9
33218 30	3 in. or less (inside diameter)1,000 s tons	7	**20.6	18.3	9	40.3	31.1
33218 33	More than 3 in. up to but not including 5 in. (inside diameter) do	7	31.0	27.4	10	24.8	17.8
33218 36 33218 00	5 in. or more (inside diameter) do Cast iron soil pipe and fittings, including special fittings,	6	*12.9	12.7	9	*15.7	13.2
	n.s.k	(NA)	(X)	-	(NA)	(X)	2.4
33219 33219 31	Other gray iron castings	(NA)	(X)	3 594.7	(NA)	(X)	3 707.9
33219 39	tons Automotive usesdo	10 57	42.0 2 373.1	57.5 1 900.4	17 69	(S) 1 770.7	153.2 1 497.3
33219 49 33219 98	Construction and utility uses do_ All other uses do_	65 255	**410.9 *1 545.9	376.3 1 148.7	95 410	(S) (S) (X)	464.4 1 564.8
33219 00	Other gray iron castings, n.s.k.	(NA)	(X)	111.8	(NA)	ίΧί	28.4
33210 33210 00	Gray and ductile iron foundries, n.s.k	(NA)	(X)	426.5	(NA)	(X)	206.6
33210 02	establishments with 20 employees or more (see note)  Gray and ductile iron foundries, n.s.k., typically for	(NA)	(X)	307.2	(NA)	(X)	160.5
50210 02	establishments with less than 20 employees (see note)	(NA)	(X)	119.3	(NA)	(X)	46.1
3322	MALLEABLE IRON FOUNDRIES						
	Total	(NA)	(X)	342.2	(NA)	(X)	<sup>7</sup> 3 <b>70.8</b>
33221	Standard malleable iron castings:						
33221 00	Standard malleable iron castings1,000 s tons	26	*142.5	176.9	38	115.5	208.0
33222	Pearlitic malleable iron castings:						
33222 00	Pearlitic malleable iron castings1,000 s tons	10	116.3	162.2	16	99.7	150.6
33220	Malleable iron foundries, n.s.k.	(NA)	(X)	3.0	(NA)	(X)	12.2
33220 00	Malleable iron foundries, n.s.k., typically for establishments with 20 employees or more (see note)	(NA)	(X)	-	(NA)	(X)	9.5
33220 02	Malleable iron foundries, n.s.k., typically for establishments with less than 20 employees (see note)	(NA)	(X)	3.0	(NA)	(X)	2.7

## Table 6a. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1987 and 1982—Con.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendixes. For comparability of product classes and product codes between 1982 and 1987, see appendixes. For meaning of abbreviations and symbols, see introductory textlem.

			1987		1982			
1987		Number of	Product st	nipments <sup>1</sup>	Number of	Product sh	ipments <sup>1</sup>	
product	Product	companies with			companies with			
		shipments of \$100,000		Value (million	shipments of \$100,000		Value (million	
		or more	Quantity <sup>2</sup>	dollars)	or more	Quantity <sup>2</sup>	dollars)	
3324	STEEL INVESTMENT FOUNDRIES							
	Total	(NA)	(X)	1 319.2	(NA)	(X)	963.6	
33240 33240 63	Steel investment castings: Carbon, including low alloy1,000 lb	31	(6)	74.4	48	(0)	139.5	
33240 64 33240 66	Alloy, excluding stainless do_ Stainless steel do_	27 56	(S) (S) (S)	57.5 171.3	46 46 59	(S) (S) (S)	233.2 198.4	
33240 67 33240 00	Hi-temp metal castings (iron, nickel, or cobalt-base alloys) do_ Steel investment foundries, n.s.k., typically for	25	41 165.6	900.3	31	22 971.7	354.2	
33240 02	establishments with 10 employees or more (see note) Steel investment foundries, n.s.k., typically for	(NA)	(X)	93.3	(NA)	(X)	34.5	
	establishments with less than 10 employees (see note)	(NA)	(X)	22.5	(NA)	(X)	3.9	
3325	STEEL FOUNDRIES, N.E.C.							
	Total	(NA)	(X)	1 612.7	(NA)	(X)	2 009.7	
33252 33252 11	Carbon steel castings, except investment1,000 tons	(NA) 11	(X) (S)	716.5 222.7	(NA) 14	(X) 275.9	982.0 8199.4	
33252 15 33252 19	Rolls for rolling mills do Other carbon steel castings do	4 96	]- (S)	461.1	-[ 9 126	(S) *292.6	21.2 753.2	
33252 00	Carbon steel castings, except investment, n.s.k.	(NA)	(X)	32.7	(NA)	(X)	8.3	
33254 33254 21	High alloy steel castings, except investment	(NA)	(X) 40.4	367.5 71.9	(NA)	(X) **44.8	496.0 95.3	
33254 31 33254 <b>00</b>	Other high alloy steel castings do do	68 (NA)	(S) (X)	275.3 20.3	100 (NA)	**57.8 (X)	393.9 6.9	
33255	Other alloy steel castings, except investment	(NA)	(x)	362.2	_ (NA)	(X)	465.1	
33255 51	tons	2	(S)	66.0	- 4	13.1	22.0	
33255 55 33255 59	Rolls for rolling mills doAll other alloy steel castings do	56 (NA)	*168.8	259.2	8 80 (A) A)	**28.4 (S)	51.2 382.5	
33255 00 33250	Other alloy steel castings, except investments, n.s.k do Steel foundries, n.e.c., n.s.k	(NA) (NA)	(X) (X)	37.1 166.4	(NA) (NA)	(X) (X)	9.5 66.5	
33250 00	Steel foundries, n.e.c., n.s.k., typically for establishments with 20 employees or more (see note)	(NA)	(X)	95.7	(NA)	(X)	45.1	
33250 02	Steel foundries, n.e.c., n.s.k., typically for establishments with less than 20 employees (see note)	(NA)	(X)	70.7	(NA)	(X)	21.4	
3363	ALUMINUM DIE-CASTINGS <sup>9</sup>							
3303			90					
33630	Total	(NA)	(X)	2 328.0	(NA)	(X)	(NA)	
33630 00	Aluminum and aluminum-base alloy die-castings (except cast aluminum cooking utensils)mil lb	328	(S)	2 301.9	(NA)	(NA)	(NA)	
33630 02	Aluminum die-castings, n.s.k., typically for establishments with less than 10 employees (see note)	(NA)	(x)	26.1	(NA)	(X)	(NA)	
		V /			, ,		` ′	
3364	NONFERROUS DIE-CASTINGS, EXCEPT ALUMINUM <sup>10</sup>							
	Total	(NA)	(X)	1 034.1	(NA)	(X)	(NA)	
33640	Nonferrous die-castings, except aluminum:	(,	( )		(,	(-7	<b>(,</b>	
33640 11	Copper and copper-base alloys (including bearings and bushings)mil lb_	17	(S) *305.8	49.9	10	(S) *303.5	12.8 534.2	
33640 21 33640 31 33640 41	Zinc and zinc-base alloy die-castings do_ Magnesium and magnesium-base alloy die-castings do_ Lead and lead-base alloy die-castings do	168 10 9	12.1 *31.0	660.6 43.4 32.0	194 10 14	5.5 (S)	17.1 19.0	
33640 51 33640 00	Other nonferrous metal die-castings do	7	(S)	13.4	17	*11.7	67.5	
33640 02	for establishments with 10 employees or more (see note)  Nonferrous die-castings, except aluminum n.e.c., n.s.k.,	(NA)	(X)	214.0	(NA)	(X)	(NA)	
	typically for establishments with less than 10 employees (see note)	(NA)	(X)	20.9	(NA)	(X)	(NA)	
2225	ALLWAND FOUNDERS (SASTINGS EVERT							
3365	ALUMINUM FOUNDRIES (CASTINGS, EXCEPT DIE)11							
	Total	(NA)	(X)	<b>1 786</b> .6	(NA)	(X)	(NA)	
33650	cast finished products):		*****		222	400.4	500.0	
33650 31	Sandmil lb_ Permanent and semipermanent molddo_	109	474.3	653.5	115	*259.2	569.8 434.0	
33650 61	Othermil lb	33 44	(S) (S)	103.1 72.8	37 35	(S) (S)	73.7 105.1	
	type, and nonelectric cast aluminum cooking utensils	6	(X)	37.8	5	(X)	29.0	
	for establishments with 10 employees or more (see note)	(NA)	(X)	126.6	(NA)	(X)	(NA)	
00000 02	for establishments with less than 10 employees (see note)	(NA)	(X)	62.2	(NA)	(X)	(NA)	
33650 11 33650 31 33650 51	Aluminum and aluminum-base castings, except die (including cast finished products):  Sand	308 109 33 44 6 (NA)	**239.1 474.3 (S) (S) (X) (X)	730.6 653.5 103.1 72.8 37.8	383 115 37 35 5 (NA)	196.1 *259.2 (S) (S) (X)		

### Table 6a. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1987 and 1982—Con.

[Includes quantity and value of products of this industry produced by (1) astablishmants classified in this Industry (primary) and (2) establishmants classified in other Industrias (secondary). Transfers of products of this industry from one astablishment of a company to another astablishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendixes. For comparability of product classes and product codes between 1982 and 1987, see appendixes. For meaning of abbreviations and models are introductory text]

			1987			1982	
1987		Numbar of companias	Product sh	ipmants <sup>1</sup>	Numbar of companias	Product sh	ipments <sup>1</sup>
product coda	Product	with shipmants of \$100,000 or more	Quantity <sup>2</sup>	Valua (million dollars)	with shipmants of \$100,000 or mora	Quantity <sup>2</sup>	Valua (million dollars)
3366	COPPER FOUNDRIES (CASTINGS, EXCEPT DIE)12						
	Total	(NA)	(X)	673.1	(NA)	(X)	(NA)
33660	Coppar and coppar-basa alloy castings, axcapt dia: Coppar and copper-basa alloy castings: Sand castings:						
33660 20	Alloymil lb	47 81	(S)	58.4	58	*38.4	82.3
33660 21 33660 22 33660 23	Othar laaded red and semi-rad brasses do Tin bronzes, including leadad and high leaded do Other alloys, including yellow and leaded yellow brasses, nickel tin bronzes, nickel silvers, lead	38	(S) (S) (S)	110.7 42.4	113 59	(S) *46.8	80.0 55.0
	bronzes, and special alloys do	44	(S) (S)	54.8	49	**104.5	72.3
33660 24 33660 25	Copper and high copper alloys do Engineered alloys, including manganese bronzes, silicon bronzes and brasses, aluminum bronzes, and	22		39.7	42	20.8	72.3
33660 31	copper nickels do Permanent and semipermanent mold do	68	(S)	81.2 21.9	101	*65.8 (S)	102.5 33.2
33660 51	Investment 1,000 lb_	15	(S) (S) (S) 8.0	21.3	_ 17	(S)	9.8
33660 41 33660 61	Centrifugalmil lb Other do	7 18	*17.4	21.6 32.2	- 24	**50.6	52.1
33660 72	Copper-base alloy bearings and bushings, nonmachined	10	(X)	14.7	13	(X)	13.7
33660 00 33660 02	Copper foundries (castings, except die), n.s.k., typically for establishments with 10 employees or more (see note)	(NA)	(X)	128.2	(NA)	(X)	(NA)
	establishments with less than 10 employees (see note)	(NA)	(X)	46.0	(NA)	(X)	(NA)
3369	NONFERROUS FOUNDRIES (CASTINGS, EXCEPT DIE), N.E.C. <sup>13</sup>						
	Total	(NA)	(X)	<b>37</b> 9.6	(NA)	(NA)	(NA)
33690 33690 11	Nonferrous castings, except die:  Zinc castings, except diemil lb Magnesium and magnesium-base alloy, except die-castings:	8	(S)	14.3	13	(S)	15.1
33690 15	Sandmil lb_	19	(S)	63.1	. 22	(S)	67.4
33690 21 33690 25	Cast anodesdodo	5	(S)	18.6	(NA)	(X)	(NA)
33690 91 33690 98 33690 00	Titanium, except die-castings. do. Other nonferrous metal castings, excluding die-castings. do. Nonferrous foundries (castings, except die), n.s.k., typically	]- 22	(S)	254.6	37	(S)	168.9
33690 02	for establishments with 20 employees or more (see note)  Nonferrous foundries (castings, except die), n.e.c., n.s.k., typically for establishments with less than 10 employees	(NA)	(X)	21.5	(NA)	(X)	(NA)
	(see note)	(NA)	(X)	7.5	(NA)	(X)	(NA)

Note: In 1987 Census of Manufactures, data for establishments of small single unit companies with up to 20 employees were estimated from administrative-record data rather than data actually collected from respondents. Employment cutoffs used for administrative records for each industry and shipments figures are included in code ending with "002". In both 1987 and 1982 Censuses of Manufactures, products not completely identified on standard forms were coded in appropriate product class (five-digit) followed by "000" or to appropriate product group code (four-digit) followed by "000".

<sup>1</sup>Data reported by all producers, not just those with shipments of \$100,000 or more.

<sup>2</sup>For some establishments, data have been estimated from central unit values which are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: \* 10 to 19 percent estimated; \*\* 20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by (S).

<sup>3</sup>In 1982, data for these products were published as codes 33211 22, 33211 24, 33211 27, and 3321 30.

<sup>4</sup>In 1982, data for these products were published as codes 33211 33, 33211 36, 33211 39, and 33211 42.

<sup>5</sup>In 1982, data for these products were published as codes 33217 34, 33217 34, 33217 37, and 33217 52.

<sup>7</sup>Additional tonnage data are published in the Current Industrial Report M33A, Iron and Steel Castings. Data differ from census data because CIR production data "for own use" include interplant transfers and castings produced and consumed by plants with captive foundries.

<sup>8</sup>In 1982, data for this product were published as codes 33252 12 and 33252 13.

<sup>9</sup>Industry 3363 is new for 1987. In 1982, data for this industry were published as part of 3361.

<sup>10</sup>Industry 3365 is new for 1987. In 1982, data for this industry were published as part of 3362.

<sup>13</sup>Industry 3366 is new for 1987. In 1982, data for this industry were published as part of 3369.

<sup>13</sup>Industry 3369 is revised for 1987. In 1982, data for this industry were published as part of 3369.

## Table 6b. Product Classes—Value of Shipments by All Producers for Specified States: 1987 and 1982

[Million dollars. Product classes covered are those that are economically significant and whose production is geographically dispersed, provided dispersion is not approximated by data in table 2. Also, product classes are not shown if they are miscellaneous or "not specified by type" classes. Statistics for some States are withheld because they are either less than \$2 million in product class shipments or they disclose data for individual companies in 1987. For meaning of abbreviations and symbols, see introductory text. For comparability of product classes and product codes between 1982 and 1987 and explanation of terms, see appendixes]

Product class and geographic area	1987 value of product shipments	1982 value of product shipments	Product class and geographic area	1987 value of product shipments	1982 value of product shipments
33211, DUCTILE IRON PRESSURE PIPE AND			33219, OTHER GRAY IRON CASTINGS-Con.		
FITTINGS			Nebraska	11.0	6.0
11.11. 1.01.1			New York	15.1	6.2 159.6
United States	954.2	541.6	North Carolina	16.3	15.4
Alabama	433.6	(NA)	Ohio	856.7	757.5
New Jersey	168.2	80.2	Oklahoma	9.0	16.1
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Oregon	4.8	12.0
			Pennsylvania	172.7	257.0
33212, OTHER DUCTILE IRON CASTINGS			Rhode Island	7.2	4.4
United States	1 362.8	1 113.7	Tennessee	145.8 79.8	110.4 75.7
Officed States	1 502.0	1 110.7	Washington	7.6	9.4
Alabama	52.9	34.9	Wisconsin	334.3	298.9
California	28.9	29.0			
Indiana	83.9	35.1	33221, STANDARD MALLEABLE IRON		
Minnesota	33.4	19.2	CASTINGS		
Missouri	6.9	(NA)		.=0.0	
New York	5.0	10.5	United States	176.9	208.0
Ohio		2 <b>6</b> 0.4	Illinois	10.2	10.4
Pennsylvania		39.5	Ohio	19.2	35.4
Tennessee	59.4	33.6	Pennsylvania	24.6	25.5
Texas	24.6	18.8	Wisconsin	34.4	20.2
Wisconsin	174.8	112.7	COOLS OF BOOK STEEL OF STANDS EXCEDT		
			33252, CARBON STEEL CASTINGS, EXCEPT		
33216, MOLDS AND STOOLS FOR HEAVY			INVESTMENT		
STEEL INGOTS			United States	716.5	982.0
			Alabama	0.0	
United States	235.3	345.8	Alabama	64.8 13.4	81.2 70.5
Dannard Innaia	400.0	1476	lowa		60.4
Pennsylvania	138.0	147.6	Michigan		31.5
			Missouri		14.3
33217, CAST IRON PRESSURE PIPE AND			Ohio	133.2	133.6
FITTINGS			Oregon		(NA)
			Pennsylvania		122.9
United States	80.9	190.5	' 0000		41.0
Michigan	3.7	2.2	Washington	37.4 92.8	45.6 68.1
Michigan	3.7	2.2	Wisconsin	92.0	00.1
33218, CAST IRON SOIL PIPE AND FITTINGS, INCLUDING SPECIAL FITTINGS		<b>*</b>	33254, HIGH ALLOY STEEL CASTINGS, EXCEPT INVESTMENT		
United Ctates	4040	181.6	United States	367.5	496.0
United States	184.9	101.0	Alabama	25.1	13.1
California	36.2	21.3	Michigan		7.8
Odillottila	00.2	21.0	Ohio	44.6	55.1
			Pennsylvania		64.4
33219, OTHER GRAY IRON CASTINGS			Texas	9.8	12.8
II-la- I Oana	0.504.7	0 707 0	WashingtonWisconsin	15.4 48.1	28.9 65.3
United States	3 594.7	3 707.9	Wisconsin	70.1	00.0
Alabama	97.8	28.9	33255, OTHER ALLOY STEEL CASTINGS,		
California	44.2	67.8	EXCEPT INVESTMENT		
Georgia	8.7	18.2			
Illinois	309.7	371.7	United States	362.2	465.1
Indiana	435.7	303.6	Michigan	13.0	6.7
lowa	111.3	124.5	Ohio		61.0
Kansas	15.2	19.4	Pennsylvania		86.7
Massachusetts	29.9	49.3	Texas	53.8	50.9
Michigan	598.9	634.9	Washington	10.8	(NA)
Minnesota	27.7	36.7	Wisconsin	31.8	36.6

## Table 6c. Historical Statistics for Product Classes—Value Shipped by All Producers: 1987 and Earlier Years

[Million dollars. For meaning of abbreviations and symbols, see introductory text. For comparability of product classes and product codes between 1982 and 1987 and explanation of terms, see appendixes]

орронал									
1987 product code	Product class	1987	1986¹	1985¹	19841	19831	1982	1977	1972
3321- 33211 33212 33216 33217 33218 33219 33210	Gray and ductile iron foundries  Ductile iron pressure pipe and fittings Other ductile iron castings Molds and stools for heavy steel ingots Cast iron pressure pipe and fittings Cast iron soil pipe and fittings, including special fittings Other gray iron castings Gray and ductile iron foundries, n.s.k.	6 839.4 954.2 1 362.8 235.3 80.9 184.9 3 594.7 426.5	6 746.0 811.1 1 260.6 274.6 201.6 225.1 3 816.1 156.9	7 145.1 718.9 1 306.5 345.8 223.7 241.5 4 138.8 169.9	7 870.3 628.1 1 445.8 421.0 300.9 239.2 4 645.6 189.6	6 467.7 560.5 1 140.7 389.2 225.9 216.8 3 719.2 215.5	6 <b>287.7</b> 541.6 1 113.7 345.8 190.5 181.6 3 707.9 206.6	7 835.2 497.6 1 125.6 551.4 177.7 200.3 5 081.9 200.8	
33 <b>22-</b> 33221 33222 33220	Malleable iron foundries Standard malleable iron castings Pearlitic malleable iron castings Malleable iron foundries, n.s.k.	3 <b>42.2</b> 176.9 162.2 3.0	36 <b>1.0</b> 176.3 180.0 4.7	<b>45</b> 6. <b>4</b> 257.5 194.1 4.7	<b>470.2</b> 274.2 191.0 5.0	36 <b>2.5</b> 250.9 99.8 1 <b>1.</b> 8	3 <b>70.8</b> 208.0 150.6 12.2	66 <b>9.5</b> 453.0 208.7 7.8	<b>484.8</b> 345.8 129.3 9.7

## Table 6c. Historical Statistics for Product Classes—Value Shipped by All Producers: 1987 and Earlier Years—Con.

[Million dollars. For meaning of abbreviations and symbols, see introductory text. For comparability of product classes and product codes between 1982 and 1987 and explanation of terms, see

1987 product code	Product class	1987	1986¹	1985¹	19841	19831	1982	1977	1972
33 <b>24-</b> 33240	Steel investment foundriesSteel investment castings	1 31 <b>9.2</b> 1 319.2	<b>1 250.4</b> 1 250.4	<b>1 142.2</b> 1 142.2	1 049.3 1 049.3	<b>872.0</b> 872.0	<b>96</b> 3.6 963.6	434.1 434.1	23 <b>7.7</b> 237.7
33 <b>25-</b>	Steel foundries, n.e.c. Carbon steel castings, except investment High alloy steel castings, except investment Other alloy steel castings, except investment Steel foundries, n.e.c., n.s.k.	1 612.7	1 405.1	1 631.3	1 762.4	1 490.0	2 009.7	2 205.8	1 050.3
33252		716.5	643.1	785.5	886.9	748.9	982.0	1 250.9	543.7
33254		367.5	392.7	445.0	463.5	342.0	496.0	367.0	127.7
33255		362.2	313.4	345.3	361.2	335.6	465.1	521.0	346.5
33250		166.4	55.9	55.6	50.8	63.5	66.5	66.9	32.4
3363-	Aluminum die-castingsAluminum and aluminum-base alloy die-castings	2 328.0	(NA)	( <b>NA)</b>	(NA)	(NA)	( <b>NA</b> )	(NA)	(NA)
33630		2 328.0	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
33 <b>64-</b>	Nonferrous die-castings, except aluminum	1 034.1	(NA)	( <b>NA)</b>	( <b>NA</b> )	( <b>NA</b> )	(NA)	(NA)	(NA)
33640	Nonferrous die-castings, except aluminum	1 034.1	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
3365 <b>-</b>	Aluminum foundries (castings, except die)Aluminum and aluminum-base castings, except die	<b>1 7</b> 86.6	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
33650		1 786.6	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
3366- 33660	Copper foundries (castings, except die) Copper and copper-base alloy castings, except die	<b>673.1</b> 673.1	(NA) (NA)	(NA) (NA)	(NA) (NA)	(NA) (NA)	( <b>NA</b> ) (NA)	(NA) (NA)	(NA) (NA)
336 <b>9-</b>	Nonferrous foundries (castings, except die), n.e.c.  Nonferrous castings, except die	3 <b>79.</b> 6	(NA)	(NA)	(NA)	( <b>NA</b> )	(NA)	(NA)	(NA)
33690		379.6	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)

<sup>&</sup>lt;sup>1</sup>Figures are estimates derived from a representative sample of manufacturing establishments. Standard errors associated with estimates are published in annual survey of manufactures publications for this period.

### Table 7. Materials Consumed by Kind: 1987 and 1982

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. For further explanation, see Cost of Materials in appendixes. For meaning of abbreviations and symbols, see introductory text]

1987		198	1987				
material code	Material	Quantity <sup>1</sup>	Delivered cost (million dollars)	Quantity <sup>1</sup>	Delivered cost (million dollars)		
	INDUSTRY 3321, GRAY AND DUCTILE IRON FOUNDRIES						
	Materials, parts, containers, and supplies	(X)	2 292.5	(X)	2 082.8		
33105 <b>1</b>	Pig iron (excluding silvery iron) 1,000 s tons	622.9	102.4	662.8	148.9		
	Nonferrous metals, alloys, and ferroalloys (ingot, pig, shot, etc.):						
333404 333405	Aluminum, unalloyed 1,000 s tons Aluminum-base alloy do		2.9	-[ *.4 2.9	.6 4.2		
333121 334123	Copper, unalloyed (cathodes, ingot, cakes, slabs, etc.) do Copper-base alloy raw materials (ingot, billets, shot,	.7	1.1	*1.1	1.7		
333348	waffle, hardeners, etc.) do Zinc and zinc-base alloy do	5.8	7.5	*5.4	9.2		
333971 333982	Nickel-base alloy do	- (S)	7.2	(S)	13.1		
333973	Cobalt-base alloy 1,000 lb_ Magnesium and magnesium-base alloy 1,000 s tons_	*18.9	18.4	(S)	21.1		
331320 331313	Ferrochromium do Ferromanganese, silicomanganese, and manganese do	*12.7 *54.3	7.6 23.2	**8.1 *42.1	5.4 15.5		
331331	Ferrosilicon (more than 8 percent silicon) do	200.2	86.4	140.6	66.4		
331309 190023	Other ferroalloys (including silvery iron) do	**97.9 6 576.4	57.2 614.2	**110.1 5 292.7	48.3 432.6		
144603	Iron and steel purchased scrap (excluding home scrap) do Sand do		100.9		81.3		
325501	Clay refractories do	(S) (S) (S)	17.1	(S) (S) (S)	23.4		
329701 354402	Nońclay refractories do Industrial dies, molds, jigs, and fixtures	(S) (X)	19.2 5.9	(S) (X)	19.0 10.2		
329101	Grinding wheels and other abrasive products (except	(^)	5.5	(74)	10.2		
023101	industrial diamonds)	(X)	21.0	(X)	17.6		
354301	Industrial patterns	(X)	18.4	(X)	25.6		
362002 289953	ElectrodesPattern wax	(X) (X) (X)	12.1 ( <sup>3</sup> )	(X) (X)	12.1 (3)		
970099	All other materials and components, parts, containers, and	1	•	(74)			
971000	supplies (excluding coal and coke) Materials, parts, containers, and supplies, n.s.k.²	(X) (X)	<sup>3</sup> 963.6 206.2	(X) (X)	<sup>3</sup> 901.7 224.9		
3/ 1000	i materiais, parts, containers, and supplies, n.s.k.*	(^) 1	200.2	(^)	224.9		

### Table 7. Materials Consumed by Kind: 1987 and 1982—Con.

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. For further explanation, see Cost of Materials in appendixes. For meaning of abbreviations and symbols, see introductory text]

	lations and symbols, see introductory text]	198	7	1982			
1987 material	Material		Delivered cost		Delivered cost		
code		Quantity <sup>1</sup>	(million dollars)	Quantity <sup>1</sup>	(million dollars)		
	INDUSTRY 3322, MALLEABLE IRON FOUNDRIES						
	Materiala, parta, containera, and suppliea	(X)	66.9	(X)	66.2		
331051	Pig iron (excluding silvery iron) 1,000 s tons_	(S)	.9	15.2	3.0		
	Nonferrous metals, alloys, and ferroalloys (ingot, pig, shot,						
333404 333405	etc.): Aluminum, unalloyed						
333121 334123	Copper, unalloyed (cathodes, ingot, cakes, slabs, etc.)do_ Copper-base alloy raw materials (ingot, billets, shot,		.4	.8	1.6		
333348	waffle, hardener's, etc.) do						
333973 333971	Magnesium and magnesium-base alloy do_ Nickel-base alloy do_	(D) (D) (D)	(4) (4)	.1	.3		
331313 331320	Ferromanganesé, silicomanganese, and manganese do_ Ferrochromium do_	5.3	2.2	6.5	2.8		
331331 331309 190023	Ferrosilicon (more than 8 percent silicon)do Other ferroalloys (including silvery iron)do	1.7	1.0	2.2	1.3		
144603 325501	Iron and steel purchased scrap (excluding home scrap) do_   Sand do_   Clay refractories do_	(S) **63.3 *3.5	19.9 1.6 1.0	204.2 *109.3 **6.8	16.8 2.2 1.4		
329701 354402	Nonclay refractories	(S)	.7	(S) (X)	.8 ( <sup>5</sup> )		
329101	Grinding wheels and other abrasive products (except industrial diamonds)		.6	(x)	1.1		
354301 362002	Industrial patterns	(X)	.3	(X) (X)	.1.		
289953 970099	Pattern wax All other materials and components parts containers and	(X)	-	(X)	( <sup>5</sup> ) 5.9		
971000	supplies (excluding coal and coke)	(X) (X)	<sup>4</sup> 35.6 2.6	(X) (X)	25.2 8.7		
	INDUSTRY 3324, STEEL INVESTMENT FOUNDRIES						
	Materials, parts, containers, and supplies	(X)	376.9	(X)	282.4		
331051	Pig iron (excluding silvery iron) 1,000 s tons_	(D)	(6)	(S)	1.6		
	Nonferrous metals, alloys, and ferroalloys (ingot, pig, shot, etc.):						
333404 333405	Aluminum, unalloyed 1,000 s tons Aluminum-base alloy do	(Z) (S)	( <sup>6</sup> ) 1.9	(Z) (S) (Z)	( <sup>7</sup> ) ( <sup>7</sup> )		
333121 334123	Copper, unalloyed (cathodes, ingot, cakes, slabs, etc.) do Copper-base alloy raw materials (ingot, billets, shot,	(Z)	(Z)		(Ž)		
333973	waffle, hardeners, etc.) do Magnesium and magnesium-base alloy do	(S) (D)	4.3 (6)	.6 (S)	1.1 ( <sup>7</sup> )		
333971 333982	Nickel-base alloy	14.6 (S)	98.7 20.1	7.3 4.7	49.3 27.9		
331320 331313 331331	Ferrochromium 1,000 s tons.  Ferromanganese, silicomanganese, and manganese. do.  Ferrosilicon (more than 8 percent silicon)	(S) (D)	1.5 ( <sup>6</sup> ) 1.0	2.9 (S) 1.1	2.5 .4 .4		
331309 190023	Other ferroalloys (including silvery iron) do Iron and steel purchased scrap (excluding home scrap) do	(S) (S) (S)	14.5 10.7	11.7 74.3	16.5 7.6		
144603 325501	Sand	(S) (D) (S) (S) (S) (S) (S) (S)	10.6 3.7	*70.1 *23.0	10.1 2.3		
329701 354402	Nonclay refractories do   Industrial dies, molds, jigs, and fixtures	(S) (X)	4.3 9.4	(S) (X)	6.9 9.4		
329101	Grinding wheels and other abrasive products (except industrial diamonds)	(X)	16.2	(X)	8.3		
354301 362002	Industrial patterns	(X)	( <sup>6</sup> ) 1.2	(X) (X)	2.2 1.2		
289953 970099	Pattern wax  All other materials and components, parts, containers, and supplies (excluding coal and coke)	(X)	7.4 6138.1	(X)	7.9 <sup>7</sup> 84.1		
971000	Materials, parts, containers, and supplies, n.s.k.2		33.3	(X) (X)	42.7		
	INDUSTRY 3325, STEEL FOUNDRIES, N.E.C.						
	Materials, parts, containers, and supplies	(X)	501.7	(X)	607.7		
331051	Pig iron (excluding silvery iron) 1,000 s tons	14.4	2.8	(S)	10.7		
00040	Nonferrous metals, alloys, and ferroalloys (ingot, pig, shot, etc.):						
333404 333405	Aluminum, unalloyed	(S) (S)	5.7	*1.1 (S) **2.5	1.3 1.0		
333121 334123	Copper, unalloyed (cathodes, ingot, cakes, slabs, etc.) do Copper-base alloy raw materials (ingot, billets, shot, waffle, hardeners, etc.) do	1.7	2.6	*2.0	2.9 3.2		
333348 333973	Zinc and zinc-base alloy do  Magnesium and magnesium-base alloy do	(D)	( <sup>8</sup> )	(NA) (D)	(NA)		
333973 333971 333982	Magnesium and magnesium-base alloy	(S) 4.2 **68.4	17.8 14	(S) *461.5	( <sup>9</sup> ) 21.6 2.4		
331320 331313	Ferroranganese, silicomanganese, and manganese	*20.1 *14.4	15.1 6.2	**12.6 *17.1	11.9 8.9		
331331 331309	Ferrosilicon (more than 8 percent silicon) do Other ferroalloys (including silvery iron) do	7.5 (S)	3.9 8.8	**7.7 (S)	4.8 14.2		
190023 144603	Iron and steel purchased scrap (excluding home scrap) do   Sand	**750.5 (S)	76.1 20.0	*995.7 (S)	93.7 28.0		
325501 329701 354402	Clay refractories	(S) (S) (S) (X)	6.0 6.1 2.1	(S) (S) (S) (X)	6.2 9.8 6.1		
334402	I modestial dies, molds, jigs, and fixtures	(x)	2.1	(x)	0.1		

### Table 7. Materials Consumed by Kind: 1987 and 1982—Con.

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. For further explanation, see Cost of Materials in appendixes. For meaning of abbreviations and symbols, see introductory text]

	ations and symbols, see introductory text]	1987		1982	
1987 material code	Material	Quantity <sup>1</sup>	Delivered cost (million dollars)	Quantity <sup>1</sup>	Delivered cost (million dollars)
	INDUSTRY 3325, STEEL FOUNDRIES, N.E.C.— Con.				
329101	Grinding wheels and other abrasive products (except industrial diamonds)	(X)	9.2	(×)	12.7
354301 362002	Industrial patternsElectrodes	(X) (X) (X) (X)	3.5 11.4	(X) (X) (X) (X)	7.6 24.0
289953 970099	Pattern wax		( <sup>8</sup> ) 8213.1		(9)
971000	supplies (excluding coal and coke) Materials, parts, containers, and supplies, n.s.k.2	(X) (X)	88.0	(X) (X)	<sup>9</sup> 232.9 103.8
	INDUSTRY 3363, ALUMINUM DIE-CASTINGS10				
001051	Materiais, parts, containers, and supplies	(X)	1 010.6	(NA)	(NA) (NA)
331051	Nonferrous metals, alloys, and ferroalloys (ingot, pig, shot, etc.):	-	-	(NA)	(IVA)
333404 333405	Aluminum, unalloyed 1,000 s tons Aluminum-base alloy do	14.1 (S) (D)	24.6 533.3	(NA) (NA)	(NA) (NA)
333121 334123	Copper, unalloyed (cathodes, ingot, cakes, slabs, etc.) do Copper-base alloy raw materials (ingot, billets, shot,		(D)	(NA)	(NA)
333348	waffle, hardeners, etc.) do Zinc and zinc-base alloy do	**2.6 **32.4	2.9 23.1	(NA) (NA)	(NA) (NA)
333973 333971	Magnesium and magnesium-base alloy do Lead-base alloy do	(D) -	(D) -	(NA) (NA)	(NA) (NA)
331308	Ferroalloys (including ferrochromium, ferromanganese, ferrosilicon, manganese, silvery iron, etc.) do	(D)	(D)	(NA)	(NA)
190023	Scrap (excluding home scrap): Iron and steel purchased scrap 1,000 s tons	-	-	(NA)	(NA)
190020 190024	Nonferrous metal scrap: Aluminum and aluminum-base alloy 1,000 s tons Copper and copper-base alloy scrap do	(D)	(D) (D)	(NA) (NA)	(NA) (NA)
144603 354402	Sand do	(D) (S) (X)		(NA) (NA)	(NA) (NA)
329101	Grinding wheels and other abrasive products, except industrial diamonds	(X) (X)	3.5	(NA)	(NA)
354301 970099	Industrial patterns All other materials and components, parts, containers, and		(D) 187.9	(NA) (NA)	(NA) (NA)
971000	supplies Materials, parts, containers, and supplies, n.s.k.2	(X) (X)	125.5	(NA)	(NA)
	INDUSTRY 3364, NONFERROUS DIE-CASTINGS, EXCEPT ALUMINUM <sup>10</sup>				
	Materiais, parts, containers, and supplies	(X)	353.9	(NA)	(NA)
331051	Pig iron (excluding silvery iron) 1,000 s tons Nonferrous metals, alloys, and ferroalloys (ingot, pig, shot,	-	-	(NA)	(NA)
333404	etc.): Aluminum, unalloyed1,000 s tons	(D)	(D)	(NA)	(NA)
333405 333121	Aluminum-base alloy do	17.9 (D)	19.6 (D)	(NA) (NA)	(NA) (NA)
334123	Copper-base alloy raw materials (ingot, billets, shot, waffle, hardeners, etc.) do	**2.8	5.8	(NA)	(NA)
333348 333973	Zinc and zinc-base alloy do Magnesium and magnesium-base alloy do	*118.0 6.0	106.7 13.5	(NA) (NA)	(NA) (NA)
333971 333982	Lead-base alloydo  Cobalt-base alloydo  Ferroalloys (including ferrochromium, ferromanganese,	11.4 (D)	11.6 (D)	(NA) (NA)	(NA) (NA)
331308	ferrosilicon, manganese, silvery iron, etc.) do	-	-	(NA)	(NA)
190023	Scrap (excluding home scrap):   Iron and steel purchased scrap 1,000 s tons	-	-	(NA)	(NA)
190020 190024	Nonferrous metal scrap: Aluminum and aluminum-base alloy 1,000 s tons Copper and copper-base alloy scrap (purchased scrap	-	-	(NA)	(NA)
144603	only)	_ (S)	5	(NA) (NA)	(NA) (NA)
354402 329101	Industrial dies, molds, jigs, and fixtures	(S) (X)	5.4	(NA)	(NA)
354301 970099	industrial diamonds Industrial patterns All other materials and components, parts, containers, and	(X) (X)	(D) .2	(NA) (NA)	(NA) (NA)
971000	supplies  Materials, parts, containers, and supplies, n.s.k.²	(X) (X)	93.7 81.0	(NA) (NA)	(NA) (NA)
	INDUSTRY 3365, ALUMINUM FOUNDRIES <sup>10</sup>				
	Materials, parts, containers, and supplies	(X)	675.0	(NA)	(NA)
331051	Pig iron (excluding silvery iron) 1,000 s tons	.8	.1	(NA)	(NA)
333404	Nonferrous metals, alloys, and ferroalloys (ingot, pig, shot, etc.):  Aluminum, unalloyed	40.1	43.3	(NA)	(NA)
333404 333405 333121	Aluminum-base alloy Copper, unalloyed (cathodes, ingot, cakes, slabs, etc.) do	278.9 (D)	296.2 (D)	(NA) (NA)	(NA) (NA)
334123	Copper-base alloy raw materials (ingot, billets, shot, waffle, hardeners, etc.)	4.7	6.4	(NA)	(NA)
333348	Zinc and zinc-base alloy do l	6.1	5.9	(NA) I	(NA)

#### Materials Consumed by Kind: 1987 and 1982—Con. Table 7.

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. For further explanation, see Cost of Materials in appendixes. For meaning of abbreviations and symbols, see introductory text]

1987		1987		1982	
material code	Material	Quantity <sup>1</sup>	Delivered cost (million dollars)	Quantity <sup>1</sup>	Delivered cost (million dollars)
	INDUSTRY 3365, ALUMINUM FOUNDRIES10—				
	Con.				
	Nonferrous metals, alloys, and ferroalloys (ingot, pig, shot, etc.)—Con.	(0)	5.0	210	414
333973 333971 331308	Magnesium and magnesium-base alloy1,000 s tons Lead-base alloydo Ferroalloys (including ferrochromium, ferromanganese,	(S) (S)	5.0	(NA) (NA)	(NA) (NA)
551506	ferrosilicon, manganese, silvery iron, etc.) do	(D)	(D)	(NA)	(NA)
190023	Scrap (excluding home scrap):   Iron and steel purchased scrap1,000 s tons	(D)	(D)	(NA)	(NA)
190020 190024	Nonferrous metal scrap: Aluminum and aluminum-base alloy 1,000 s tons Copper and copper-base alloy scrap do	(D)	(D) (D)	(NA) (NA)	(NA) (NA)
144603 354402	Sanddo_ do_   Industrial dies, molds, jigs, and fixtures	(D) (S) (X)	14.9 7.6	(NA) (NA)	(NA) (NA)
329101	Grinding wheels and other abrasive products, except industrial diamonds	(X)	5.7	(NA)	(NA)
354301 970099	Industrial patterns  All other materials and components, parts, containers, and supplies	(X)	8.3 157.8	(NA) (NA)	(NA)
971000	Materials, parts, containers, and supplies, n.s.k.2	(X) (X)	105.4	(NA)	(NA) (NA)
	INDUSTRY 3366, COPPER FOUNDRIES <sup>10</sup>				
	Materials, parts, containers, and supplies	(X)	242.1	(NA)	(NA)
331051	Pig iron (excluding silvery iron) 1,000 s tons	(D)	(D)	(NA)	(NA)
333404	Nonferrous metals, alloys, and ferroalloys (ingot, pig, shot, etc.): Aluminum, unalloyed	(S)	.3	(NA)	(NA)
333405 333121	Aluminum-base alloy do	(S) **4.7 (S)	6.4 7.3	(NA) (NA)	(NA) (NA)
334123	Copper-base alloy raw materials (ingot, billets, shot, waffle, hardeners, etc.)	49.2	67.5	(NA)	(NA)
333348 333973	Zinc and zinc-base alloy do  Magnesium and magnesium-base alloy do	(D) (S)	(D) .3	(NA) (NA)	(NA) (NA)
333971 331308	Lead-base alloydo Ferroalloys (including ferrochromium, ferromanganese, ferrosilicon, manganese, silvery iron, etc.)do	(D) (D)	(D) (D)	(NA) (NA)	(NA)
	Scrap (excluding home scrap):				
190023	Iron and steel purchased scrap1,000 s tons Nonferrous metal scrap:	(S)	1.2	(NA)	(NA)
190020 190024 144603	Aluminum and aluminum-base alloy 1,000 s tons Copper and copper-base alloy scrap do Sand do	(D) (S) (S)	(D) 6.4 3.1	(NA) (NA) (NA)	(NA) (NA) (NA)
354402 329101	Industrial dies, molds, jigs, and fixtures	(X)	.4	(NA)	(NA)
354301	industrial diamonds	(X) (X)	1.8 1.9	(NA) (NA)	(NA) (NA)
970099 971000	All other materials and components, parts, containers, and supplies	(X) (X)	31.0 111.1	(NA) (NA)	(NA) (NA)
371000	waterials, parts, containers, and supplies, rissis.	(,,		(1.7.)	(177)
	INDUSTRY 3369, NONFERROUS FOUNDRIES, N.E.C. <sup>10</sup>				
	Materials, parts, containers, and supplies	(X)	103.9	(NA)	(NA)
	Nonferrous metals, alloys, and ferroalloys (ingot, pig, shot, etc.):				
333404 333405	Aluminum, unalloyed	*.5	.9	(NA) (NA)	(NA) (NA)
333121 334123	Copper, unalloyed (cathodes, ingot, cakes, slabs, etc.) do- Copper-base alloy raw materials (ingot, billets, shot,	(D)	(D)	(NA) (NA)	(NA) (NA)
333348	waffle, hardeners, etc.) do Zinc and zinc-base alloy do	(D) (S)	(D) .8	(NA)	(NA)
333973 333971 333982	Magnesium and magnesium-base alloy do Lead-base alloy do Cobalt-base alloy do	(S) (D) (D)	2.8 (D) (D)	(NA) (NA) (NA)	(NA) (NA) (NA)
331308	Ferroalloys (including ferrochromium, ferromanganese, ferrosilicon, manganese, silvery iron, etc.)	(D)	(D)	(NA)	(NA)
	Scrap (excluding home scrap): Nonferrous metal scrap:				
190020 144603	Aluminum and aluminum-base alloy 1,000 s tons Sand do	(D) (S) (X)	(D) (D) (D)	(NA) (NA)	(NA) (NA)
354402 329101	Industrial dies, molds, ijgs, and fixtures		(D) 2.6	(NA)	(NA) (NA)
354301 970099	Industrial patterns All other materials and components, parts, containers, and	(X)	(D)	(NA)	(NA)
971000	supplies	(X) (X)	64.7 12.7	(NA) (NA)	(NA) (NA)

¹For some establishments, data have been estimated from central unit values which are based on quantity-cost relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: \* 10 to 19 percent estimated; \*\* 20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by (S).

²Total cost of materials of establishments that did not report detailed materials data, including establishments that were not mailed a form.

³For 1987 and 1982, material code 289953 is included with material code 970099.

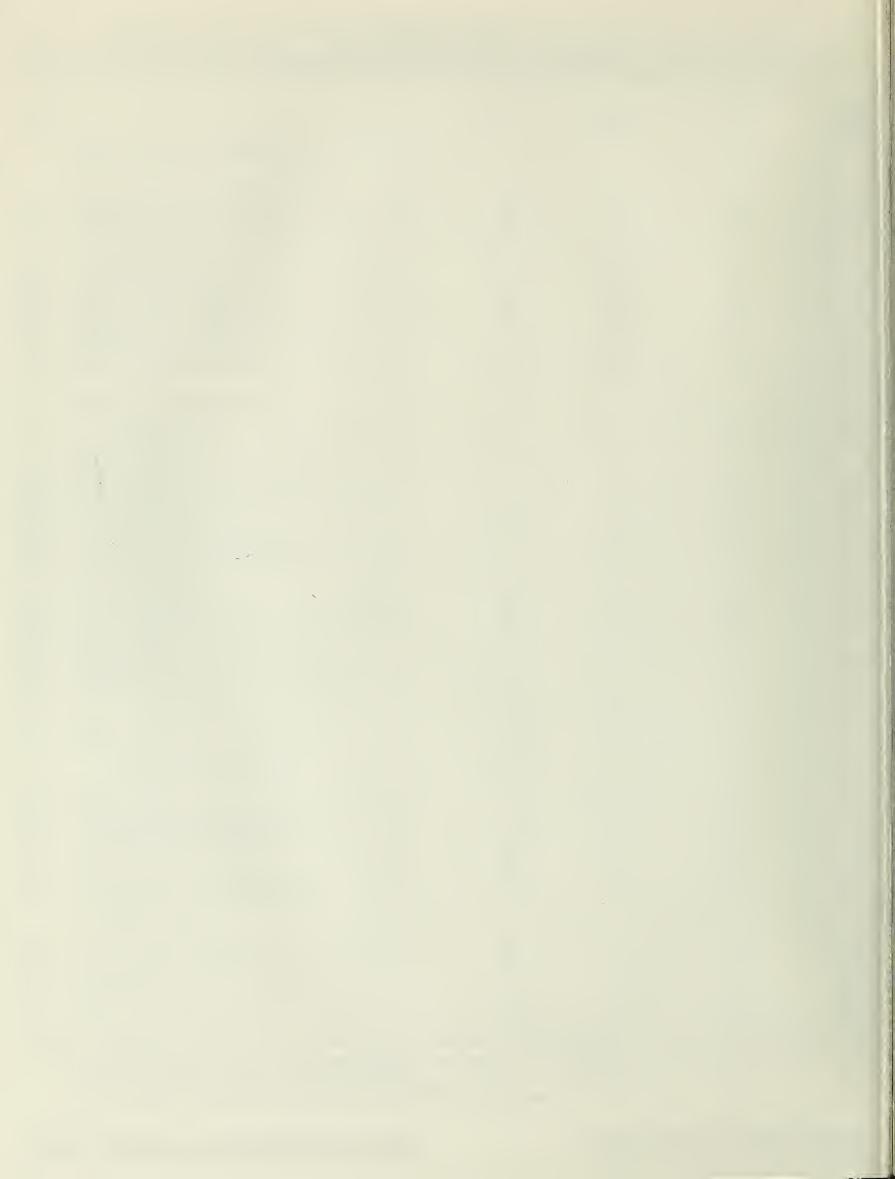
⁴For 1987, material codes 333973 and 333971 are included with material code 289953.

⁵For 1982, material codes 354402 and 362002 were included with material code 289953.

⁵For 1987, material codes 331051, 333404, 333973, 331313, and 354301 are included with material code 970099.

### Table 7. Materials Consumed by Kind: 1987 and 1982-Con.

<sup>7</sup>For 1982, material codes 333404, 333405, and 333973 were included with material code 970099 to avoid disclosing data for individual companies. <sup>9</sup>For 1987, material codes 333348 and 289953 are included with material code 970099 to avoid disclosing data for individual companies. <sup>9</sup>For 1982, material codes 333973 and 289953 were included with material code 970099. <sup>10</sup>See table 1a-1, footnote 10.



## **APPENDIX A. Explanation of Terms**

This appendix is in two sections. Section 1 includes items requested of all establishments mailed census of manufactures forms including annual survey of manufactures (ASM) forms. Note that this section also includes several items (number of establishments and companies, value added, classes of products, and specialization and coverage ratios) not included on the report forms but derived from information collected on the forms. Section 2 covers supplementary items requested only from establishments included in the ASM sample. Results of the supplementary ASM inquiries are included in table 3c of this report.

## SECTION 1. ITEMS COLLECTED OR DERIVED BASED ON ALL CENSUS OF MANUFACTURES (INCLUDING ASM) REPORT FORMS

Number of establishments and companies—As discussed in the Introduction, a separate report was required for each manufacturing establishment (plant) with one employee or more. An establishment is defined as a single physical location where manufacturing is performed. A company, on the other hand, is defined as a business organization consisting of one establishment or more under common ownership or control.

If the company operated at different physical locations, even if the individual locations were producing the same line of goods, a separate report was requested for each location. If the company operated in two or more distinct lines of manufacturing at the same location, a separate report was requested for each activity.

An establishment not in operation for any portion of the year was requested to return the report form with the proper notation in the "Operational Status" section of the form. In addition, the establishment was requested to report data on any employees, capital expenditures, inventories, or shipments from inventories during the year.

In this report, data are shown for establishments in operation at any time during the year. A comparison with the number of establishments in operation at the end of the year will be provided in the Introduction of the General Summary subject report.

**Employment and related items**—The report forms requested separate information on production workers for a specific payroll period within each quarter of the year and on other employees as of the payroll period which included the 12th of March.

All employees—This item includes all full-time and part-time employees on the payrolls of operating manufacturing establishments during any part of the pay period which included the 12th of the months specified on the report form. Included are all persons on paid sick leave, paid holidays, and paid vacations during these pay periods.

Officers of corporations are included as employees; proprietors and partners of unincorporated firms are excluded. The "all employees" number is the average number of production workers plus the number of other employees in mid-March. The number of production workers is the average for the payroll periods including the 12th of March, May, August, and November.

**Production workers—**This item includes workers (up through the line-supervisor level) engaged in fabricating, processing, assembling, inspecting, receiving, storing, handling, packing, warehousing, shipping (but not delivering), maintenance, repair, janitorial and guard services, product development, auxiliary production for plant's own use (e.g., power plant), recordkeeping, and other services closely associated with these production operations at the establishment covered by the report. Employees above the working-supervisor level are excluded from this item.

All other employees—This item covers nonproduction employees of the manufacturing establishment including those engaged in factory supervision above the line-supervisor level. It includes sales (including driver salespersons), sales delivery (highway truck drivers and their helpers), advertising, credit, collection, installation and servicing of own products, clerical and routine office function, executive, purchasing, financing, legal, personnel (including cafeteria, medical, etc.), professional, and technical employees. Also included are employees on the payroll of the manufacturing establishment engaged in the construction of major additions or alterations to the plant and utilized as a separate work force.

In addition to reports sent to operating manufacturing establishments, information on employment during the payroll period which included March 12 and annual payrolls also was requested of auxiliary units (e.g., administrative offices, warehouses, and research and development laboratories) of multiestablishment companies. However, these figures are not included in the totals for individual

industries shown in this report. They are included in the general summary and geographic area reports as a separate category.

Payroll—This item includes the gross earnings of all employees on the payroll of operating manufacturing establishments paid in the calendar year 1987. Respondents were told they could follow the definition of payrolls used for calculating the Federal withholding tax. It includes all forms of compensation, such as salaries, wages, commissions, dismissal pay, bonuses, vacation and sick leave pay, and compensation in kind, prior to such deductions as employees' Social Security contributions, withholding taxes, group insurance, union dues, and savings bonds. The total includes salaries of officers of corporations; it excludes payments to proprietors or partners of unincorporated concerns. Also excluded are payments to members of Armed Forces and pensioners carried on the active payroll of manufacturing establishments.

The census definition of payrolls is identical to that recommended to all Federal statistical agencies by the Office of Management and Budget. It should be noted that this definition does not include employers' Social Security contributions or other nonpayroll labor costs, such as employees' pension plans, group insurance premiums, and workers' compensation.

The ASM provides estimates of employers' supplemental labor costs, both those required by Federal and State laws and those incurred voluntarily or as part of collective bargaining agreements. (Supplemental labor costs are explained later in this appendix.)

As in the case of employment figures, the payrolls of separate auxiliary units of multiestablishment companies are not included in the totals for individual industries or industry groups.

**Production-worker hours**—This item covers hours worked or paid for at the plant, including actual overtime hours (not straight-time equivalent hours). It excludes hours paid for vacations, holidays, or sick leave.

Cost of materials—This term refers to direct charges actually paid or payable for items consumed or put into production during the year, including freight charges and other direct charges incurred by the establishment in acquiring these materials. It includes the cost of materials or fuel consumed, whether purchased by the individual establishment from other companies, transferred to it from other establishments of the same company, or withdrawn from inventory during the year.

The important components of this cost item are (1) all raw materials, semifinished goods, parts, containers, scrap, and supplies put into production or used as operating supplies and for repair and maintenance during the year, (2) electric energy purchased, (3) fuels consumed for heat, power, or the generation of electricity, (4) work done by

others on materials or parts furnished by manufacturing establishments (contract work), and (5) products bought and resold in the same condition. (See discussion of duplication of data below.)

Specific materials consumed—In addition to the total cost of materials, which every establishment was required to report, information also was collected for most manufacturing industries on the consumption of major materials used in manufacturing. The inquiries were restricted to those materials which were important parts of the cost of production in a particular industry and for which cost information was available from manufacturers' records. Information on the establishments consuming less than a specified amount (usually \$10,000) of a specific material were not requested to report consumption of that material separately. Also, the cost of materials for the small establishments for which either administrative records or short forms were used was imputed as "not specified by kind." (See the introduction for the importance of administrative records in the industry.)

Value of shipments—This item covers the received or receivable net selling values, f.o.b. plant (exclusive of freight and taxes), of all products shipped, both primary and secondary, as well as all miscellaneous receipts, such as receipts for contract work performed for others, installation and repair, sales of scrap, and sales of products bought and resold without further processing. Included are all items made by or for the establishments from materials owned by it, whether sold, transferred to other plants of the same company, or shipped on consignment. The net selling value of products made in one plant on a contract basis from materials owned by another was reported by the plant providing the materials.

In the case of multiunit companies, the manufacturer was requested to report the value of products transferred to other establishments of the same company at full economic or commercial value, including not only the direct cost of production but also a reasonable proportion of "all other costs" (including company overhead) and profit. (See discussion of duplication of data below.)

Individual products—As in previous censuses, data were collected for most industries on the quantity and value of individual products shipped. In the 1987 census program, information was collected on the output of approximately 11,000 individual product items. The term "product", as used in the census of manufactures, represents the finest level of detail for which output information was requested. Consequently, it is not necessarily synonymous with the term "product" as used in the marketing sense. In some cases, it may be much more detailed and, in other cases, it is more aggregative. For example, "pharmaceutical preparations" was distributed into over 100 terms; whereas, "motor gasoline" was reported as a single item.

Approximately 6,600 of the product items were listed separately on the 1987 census report forms. Data for

about 4,400 products were obtained in the monthly, quarterly, or annual surveys comprising the Current Industrial Reports series of the Census Bureau. Totals for the year 1987 for these items, as derived from the commodity surveys, are shown in the "products shipped" table (table 6a-2).

The list of products for which separate information was collected was prepared after consultation with industry and government representatives. Comparability with previous figures was given considerable weight in the selection of product categories so that comparable 1982 information is presented for most products.

Typically, both quantity and value of shipments information were collected. However, if quantity was not significant or could not be reported by manufacturers, only value of shipments was collected.

Shipments include both commercial shipments and transfers of products to other plants of the same company. For industries in which a considerable portion of the total shipments is transferred to other plants of the same company, separate information on interplant transfers also was collected. Moreover, for products that are used to a large degree within the same establishment as materials or components in the fabrication of other products, total production and often consumption of the item within the plant was collected. Typically, the information on production also was collected for products for which there are significant differences between total production and shipments in a given year because of wide fluctuations in finished goods inventories. Other measures of output of products with long production cycles were used as appropriate and feasible.

Classes of products—To summarize the product information, the separate products were aggregated into classes of products that, in turn, were grouped into all primary products of each industry. The code structure used is a seven-digit number for the individual product, a five-digit number for the class of product, and a four-digit number for the total primary products in an industry. (See Introduction, Industry Classification of Establishments, for application of the coding structure to the assignment of SIC codes for establishments.)

In the 1987 census, the 11,000 products were grouped into approximately 1,500 separate classes on the basis of general similarity of manufacturing processes, types of materials used, and the like. However, the grouping of products was affected by the economic significance of the class and, in some cases, dissimilar products were grouped because the products were not sufficiently significant to warrant separate classes.

Duplication in cost of materials and value of shipments— The aggregate of the cost of materials and value of shipments figures for industry groups and for all manufacturing industries includes large amounts of duplication since the products of some industries are used as materials by others. This duplication results, in part, from the addition of related industries representing successive stages in the production of a finished manufactured product. Examples are the addition of flour mills to bakeries in the food group and the addition of pulp mills to paper mills in the paper and allied products group of industries. Estimates of the overall extent of this duplication indicate that the value of manufactured products exclusive of such duplication (the value of finished manufactures) tends to approximate two-thirds of the total value of products reported in the annual survey.

Duplication of products within individual industries is significant within a number of industry groups, e.g., machinery and transportation industries. These industries frequently include complete machinery and their parts. In this case, the parts made for original equipment are materials consumed for assembly plants in the same industry.

Even when no significant amount of duplication is involved, value of shipments figures are deficient as measures of the relative economic importance of individual manufacturing industries or geographic areas because of the wide variation in ratio of materials, labor, and other processing costs of value of shipments, both among industries and within the same industry.

Before 1962, cost of materials and value of shipments were not published for some industries which included considerable duplication. Since then, these data have been published for all industries at the United States level and beginning in 1964, for all geographic levels.

Value added by manufacture—This measure of manufacturing activity is derived by subtracting the cost of materials, supplies, containers, fuel, purchased electricity, and contract work from the value of shipments (products manufactured plus receipts for services rendered). The result of this calculation is adjusted by the addition of value added by merchandising operations (i.e., the difference between the sales value and the cost of merchandise sold without further manufacture, processing, or assembly) plus the net change in finished goods and work-in-process between the beginning- and end-of-year inventories.

For those industries where value of production is collected instead of value of shipments (see footnote in table 1a), value added is adjusted only for the change in work-in-process inventories between the beginning and end of year. For those industries where value of work done is collected, the value added does not include an adjustment for the change in finished goods or work-in-process inventories.

"Value added" avoids the duplication in the figure for value of shipments that results from the use of products of some establishments as materials by others. Value added is considered to be the best value measure available for comparing the relative economic importance of manufacturing among industries and geographic areas.

New and used capital expenditures—For establishments in operation and any known plants under construction, manufacturers were asked to report their new expenditures for (1) permanent additions and major alterations to

manufacturing establishments, and (2) machinery and equipment used for replacement and additions to plant capacity if they were of the type for which depreciation accounts were ordinarily maintained.

The totals for new expenditures include expenditures leased from nonmanufacturing concerns through capital leases, new facilities owned by the Federal Government but operated under contract by private companies, and plant and equipment furnished to the manufacturer by communities and nonprofit organizations. Also excluded are expenditures for used plant and equipment (although reported in the census), expenditures for land, and cost of maintenance and repairs charged as current operating expenses.

Manufacturers also were requested to report the value of all used buildings and equipment purchased during the year at the purchase price. For any equipment or structure transferred for the use of the reporting establishment by the parent company or one of its subsidiaries, the value at which it was transferred to the establishment was to be reported. Furthermore, if the establishment changed ownership during the year, the cost of the fixed assets (building and equipment) was to be reported under used capital expenditures.

Total expenditures for used plant and equipment is a universe figure; it is collected on all census forms. However, the breakdown of this figure between expenditures for used buildings and other structures and expenditures for used machinery and equipment is collected only on the ASM form. The data for total new capital expenditures, new building expenditures, and new machinery expenditures, as well as the data for total used expenditures, are shown in table 3b.

End-of-year inventories—Respondents were asked to report their 1986 and 1987 end-of-year inventories at cost or market. Effective with the 1982 Economic Censuses, this change to a uniform instruction for reporting inventories was introduced for all sector reports. Prior to 1982, respondents were permitted to value inventories using any generally accepted accounting method (FIFO, LIFO, market, to name a few). In 1982, LIFO users were asked to first report inventory values prior to the LIFO adjustment and then to report the LIFO reserve and the LIFO value after adjustment for the reserve.

Because of this change in reporting instructions, the 1982 through 1987 data for inventories and value added by manufacture included in the tables of this report are not comparable to the prior-year data shown in table 1a of this report and in historical census of manufactures and annual survey of manufactures publications.

In using inventory data by stage of fabrication for "all industries" and at the two-digit industry level, it should be noted that an item treated as a finished product by an establishment in one industry may be reported as a raw material by another establishment in a different industry. For example, the finished-product inventories of a steel mill would be reported as raw materials by a stamping plant. Such differences are present in the inventory figures by stage of fabrication shown for individual industries, industry groups, and "all manufacturing", which are aggregates of figures reported by establishments in specified industries.

**Specialization and coverage ratios**—These items are not collected on the report forms but are derived from the data shown in table 5b. An establishment is classified in a particular industry if its shipments of primary products of that industry exceed in value its shipments of the products of any other single industry.

As noted in the introduction, an establishment's shipments include those products assigned to an industry (primary products), those considered primary to other industries (secondary products), and receipts for miscellaneous activities (merchandising, contract work, resales, etc.). Specialization and coverage ratios have been developed to measure the relationship of primary product shipments to the data on shipments for the industry shown in tables 1a through 5a and data on product shipments shown in tables 6a through 6c.

Specialization ratio represents the ratio of primary product shipments to total product shipments (primary and secondary, excluding miscellaneous receipts) for the establishments classified in the industry.

Coverage ratio represents the ratio of primary products shipped by the establishments classified in the industry to the total shipments of such products that are shipped by all manufacturing establishments wherever classified.

### SECTION 2. ITEMS COLLECTED ONLY ON ASM REPORT FORMS

The following items were collected only from establishments included in the ASM sample:

 Supplemental labor costs—Supplemental labor costs are divided into legally required expenditures and payments for voluntary programs. The legally required portion consists primarily of Federal old age and survivors' insurance, unemployment compensation, and workers' compensation. Payments for voluntary programs include all programs not specifically required by legislation whether they were employer initiated or the result of collective bargaining. They include the employer portion of such plans as insurance premiums, premiums for supplemental accident and sickness insurance, pension plans, supplemental unemployment compensation, welfare plans, stock purchase plans on which the employer payment is not subject to withholding tax, and deferred profit-sharing plans.

They exclude such items as company-operated cafeterias, in-plant medical services, free parking lots, discounts on employee purchases, and uniforms and work clothing for employees. While the excluded items do benefit employees and all or part of their cost generally is similar to the items covered in the ASM labor costs statistics, accounting records generally do not provide reliable figures on net employee benefits of these types.

- 2. Retirements of depreciable assets—Included in this item is the gross value of assets sold, retired, scrapped, destroyed, etc., during 1987. When a complete operation or establishment changed ownership, the respondent was instructed to report the value of the assets sold at the original cost as recorded in the books of the seller. The respondent also was requested to report retirements of equipment or structures owned by a parent company that the establishment was using as if it were a tenant.
- 3. Depreciation charges for fixed assets—This item includes depreciation and amortization charged during the year against assets. Depreciation charged against fixed assets acquired since the beginning of the year and against assets sold or retired during the year are components of this category. Respondents were requested to make certain that they did not report accumulated depreciation.
- 4. Rental payments—Total rental payments is collected on all census forms. However, the breakdown between rental payments for buildings and other structures and rental payments for machinery and equipment is collected only on the ASM forms. This item includes rental payments for the use of all items for which depreciation reserves would be maintained if they were owned by the establishment, e.g., structures and buildings, and production, office, and transportation equipment. Excluded are royalties and other payments for the use of intangibles and depletable assets, and land rents where separable.

When an establishment of a multiestablishment company was charged rent by another part of the same company for the use of assets owned by the company, it was instructed to exclude that cost from rental payments. However, the book value (original cost) of these company-owned assets was to be reported as assets of the establishment at the end of the year.

If there were assets at an establishment rented from another company and the rents were paid centrally by the head office of the establishment, the company was instructed to report these rental payments as if they were paid directly by the establishment.

Depreciable assets—Total value of gross depreciable assets is collected on all census forms. However, the detail for depreciable assets is collected only on the ASM forms. The data encompass all fixed depreciable assets on the books of establishments at the beginning and end of the year. The values shown (book value) represent the actual cost of assets at the time they were acquired, including all costs incurred in making the assets usable (such as transportation and installation). Included are all buildings, structures, machinery, and equipment (production, office, and transportation equipment) for which depreciation reserves are maintained. Excluded are nondepreciable capital assets, including inventories and intangible assets, such as timber and mineral rights.

The definition of fixed depreciable assets is consistent with the definition of capital expenditures. For example, expenditures include actual capital outlays during the year, rather than the final value of equipment put in place and buildings completed during the year. Accordingly, the value of assets at the end of the year includes the value of construction in progress. In addition, respondents were requested to make certain that assets at the beginning of the year plus new and used capital expenditures, less retirements, equalled assets at the end of the year.

- 6. New and used capital expenditures—The data for total new capital expenditures, new building expenditures, new machinery expenditures, and total used capital expenditures are collected on all census forms. However, the breakdown between expenditures for used buildings and other structures and expenditures for used machinery and equipment is collected only on the ASM form. (See further explanation on capital expenditures in section 1.)
- 7. Quantity of electric energy consumed for heat and power—Data on the cost of purchased electric energy were collected on all census forms. However, data on the quantity of purchased electric energy were collected only on the ASM forms. In addition, information was collected on the quantity of electric energy generated by the establishment and the quantity of electric energy sold or transferred to other plants of the same company.
- 8. Breakdown of new capital expenditures for machinery and equipment—ASM establishments were requested to separate their capital expenditures for new machinery and equipment into (1) automobiles, trucks, etc., for highway use, (2) computers and peripheral data processing equipment, and (3) all other.

The category "automobiles, trucks, etc., for highway use" is intended to measure expenditures for vehicles designed for highway use that were acquired through a purchase or lease-purchase agreement.

Vehicles normally operating off public highways (vehicles specifically designed to transport materials, property, or equipment on mining, construction, logging, and petroleum development projects) are excluded from this item.

- 9. Foreign content of cost of materials—Establishments included in the ASM sample panel were requested to provide information on foreign-made materials purchased or transferred from foreign sources. This includes materials acquired from a central warehouse or other domestic establishment of the same company but made in an operation outside of the 50 States, District of Columbia, Puerto Rico, or U.S. territories.
- 10. Cost of purchased services—ASM establishments were requested to provide information on the cost of purchased services for the repair of buildings and other structures, the repair of machinery, and communication services. Included in the cost of purchased services for the repair of buildings and machinery are payments made for all maintenance and repair work on buildings and equipment, such as painting, roof repairs, replacing parts, and overhauling equipment. Such payments made to other establishments of the same company and for repair and maintenance of any leased property also are included. Extensive repairs or reconstruction that were capitalized are considered capital expenditures for used buildings and machinery and are, therefore, excluded from this item. Repair and maintenance costs provided by an owner as part of a rental contract or incurred directly by an establishment in using its own work force also are excluded.

Three basic approaches were utilized to produce these statistics.

1. For items 1 through 6, data were estimated (imputed) for all non-ASM establishments using the available data in the establishment record and industrybased parameters. The statistics were then generated by simply tabulating all census records including the imputed value for non-ASM establishments and the unweighted value for ASM establishments. Separate imputation rates were developed and are shown in the table. For quantity of purchased electricity for heat and power (item 7), a similar procedure was used; however, the imputation parameters were geographically-based instead of industrybased. For quantities of generated less sold electricity, no imputation was performed for non-ASM establishments. The estimates for these items are simply tabulations of unweighted ASM values.

Since the published statistics for these items were developed from the complete census universe and not just the ASM establishments, there are no sampling variances associated with these statistics. However, there is an unknown level of bias for each of the items due to the imputation of the non-ASM establishments. This bias is felt to be small due to the strong correlation between the items being imputed and the collected items that were used to generate the impute values.

2. For items 8 and 9, the estimates were developed using a ratio estimation methodology. For item 8, an estimate of the breakout of new capital expenditures for machinery and equipment into the three categories was made from ASM establishments reporting these categories. The estimated proportions were then applied to the corresponding Census value for new capital expenditures for machinery and equipment to produce the estimates.

The estimates for item 9, foreign content of cost of materials, were developed in a similar manner based on costs of parts, supplies, and components (item 5a) as the control total for the three categories.

For items 8 and 9, an adjustment ratio of the following form was computed.

$$Rj = \frac{NMc}{TMEasm}$$

where:

NMc = the census value of new capital expenditures for machinery and equipment

TMEasm = the weighted ASM value of new capital expenditures for machinery and equipment from reporters of the detailed breakout data

3. For item 10, cost of purchased services, the estimates were made by simply tabulating weighted data for all the ASM records that reported the item. A response coverage ratio (a measure of the extent to which respondents reported for each item) is shown in table 3c for the three types of services. It is derived for each item by calculating the ratio of the weighted employment (establishment data multiplied by sample weight, see appendix B) for those ASM establishments that reported the specific inquiry to the weighted total employment for all ASM establishments classified in the industry.

### APPENDIX B.

## Annual Survey of Manufactures (ASM) Sampling and Estimating Methodologies

### DESCRIPTION OF SURVEY SAMPLE

The Annual Survey of Manufactures (ASM) contains two components. The mail portion of the survey is a probability sample of about 56,000 manufacturing establishments selected from a total of about 220,000 establishments. These 220,000 establishments represent all manufacturing establishments of multiunit companies and all single establishment companies mailed schedules in the 1982 Census of Manufactures. This mail portion is supplemented annually by a Social Security Administration list of new manufacturing establishments opened after 1982 and a list of new multiunit manufacturing establishments identified from the Census Bureau's Company Organization Survey.

The 1984 through 1988 ASM sample differs slightly from the previous sample. For the current panel, all establishments of companies with 1982 shipments in manufacturing in excess of \$500 million were included in the survey panel with certainty. There are approximately 500 such companies collectively accounting for approximately 18,000 establishments. For the remaining portion of the mail survey, the establishment was defined as the sampling unit. For this portion, all establishments with 250 employees or more and establishments with a very large value of shipments also were included in the survey panel with certainty. A total of 12,100 establishments were selected from this portion of the universe with certainty. Therefore, of the 56,000 manufacturing establishments included in the ASM panel, approximately 31,000 are selected with certainty. These certainty establishments collectively account for approximately 80 percent of the total value of shipments in the 1982 census.

Smaller establishments in the remaining portion of the mail survey were sampled with probabilities ranging from 0.999 to 0.005 in accordance with mathematical theory for optimum allocation of a sample. The probabilities of selection assigned to the smaller establishments were proportional to measures of size determined for each establishment. The measures of size depend directly upon each establishment's 1982 product class values and the historic variability of the year-to-year shipments of each product class. Product classes displaying more volatile year-to-year change in shipments at the establishment level were sampled at a heavier rate.

This method of assigning measures of size was used in order to maximize the precision (that is, minimize the variance of estimates of the year-to-year change) in the value of product class shipments. Implicitly, it also gave weight differences in employment, value added, and other

general statistics, since these are highly correlated with value of shipments. Individual sample selection probabilities were obtained by multiplying each establishment's final measure of size by an overall sampling fraction coefficient calculated to yield a total expected sample size.

The sample selection procedure gave each establishment in the sampling frame an independent chance of selection. This method of independent selection permits the rotation of small establishments out of a given sample panel without introducing a bias into the survey estimates.

The nonmail portion of the survey includes all singleestablishment companies that were tabulated as administrative records in the 1982 Census of Manufactures. Although this portion contained approximately 130,000 establishments, it accounted for less than 2 percent of the estimate for total value of shipments at the total manufacturing level. This portion was not sampled; rather, the data for every establishment in this group were estimated based on selected information obtained annually from the administrative records of the Internal Revenue Service and the Social Security Administration. This administrative-record information, which includes payroll, total employment, industry classification, and physical location of the establishment, was obtained under conditions which safeguard the confidentiality of both tax and census records. Estimates of data other than payroll and employment for these small establishments were developed from industry averages.

The corresponding estimates for the mail and nonmail establishments were added together, along with the base-year differences, as defined in the Description of Estimating Procedure section, to produce the figures shown in this publication.

### **DESCRIPTION OF ESTIMATING PROCEDURES**

Most of the ASM estimates for the years 1983-1986 were computed using a difference estimation procedure. For each item, a base-year difference was developed. This base-year difference is equal to the difference between the 1982 census published number for an item total and the linear ASM estimate of the total for 1982. The ASM linear estimate was obtained by multiplying each sample establishment's data by its sample weight (the reciprocal of its probability of selection) and summing the weighted values.

These base-year differences were then added to the corresponding current-year linear estimates, which include the sum of the estimates for the mail and nonmail establishments, to produce the estimates for the years 1983-1986. Estimates developed by this procedure usually are far more reliable than comparable linear estimates developed from the current sample data alone.

The 1987 sample estimates for the purchased service items, shown in table 3c, are strictly ASM linear estimates, however, developed only from ASM establishments that reported the specific item.

The remaining estimates in table 3c, showing the break-down of expenditures for new machinery and equipment and costs of parts (separated into purchases from foreign sources and purchases from domestic sources), were computed as ratio estimates. To do this, linear estimates of the new machinery detail items were developed from the ASM establishments and were ratio adjusted to the corresponding census total for new machinery. In a similar fashion, the ASM linear estimates of the detailed purchased materials items were ratio adjusted to the corresponding census total for cost of parts.

### QUALIFICATIONS OF THE DATA

The estimates developed from the sample are apt to differ somewhat from the results of a survey covering all companies in the sampled lists but otherwise conducted under essentially the same conditions as the actual sample survey. The estimates of the magnitude of the sampling errors (the differences between the estimates obtained and the results theoretically obtained from a comparable, complete-coverage survey) are provided by the standard errors of the estimates.

The particular sample selected for the ASM is one of a large number of similar probability samples that, by chance, might have been selected under the same specifications. Each of the possible samples would yield somewhat different sets of results, and the standard errors are measures of the variation of all the possible sample estimates around the theoretical, comparable, complete-coverage values.

Estimates of the standard errors have been computed from the sample data for selected statistics in this report. They are presented in the form of relative standard errors (the standard errors divided by the estimated values to which they refer).

In conjunction with its associated estimate, the relative standard error may be used to define confidence intervals (ranges that would include the comparable, completecoverage value for specified percentages of all the possible samples).

The complete coverage value would be included in the range:

- 1. From one standard error below to one standard error above the derived estimate for about two-thirds of all possible samples.
- From two standard errors below to two standard errors above the derived estimate for about 19 of 20 of all possible samples.
- From three standard errors below to three standard errors above the derived estimate for nearly all samples.

An inference that the comparable, complete-survey result would be within the indicated ranges would be correct in approximately the relative frequencies shown. Those proportions, therefore, may be interpreted as defining the confidence that the estimates from a particular sample would differ from complete-coverage results by as much as one, two, or three standard errors, respectively.

For example, suppose an estimated total is shown as 50,000 with an associated relative standard error of 2 percent, that is, a standard error of 1,000 (2 percent of 50,000). There is approximately 67 percent confidence that the interval 49,000 to 51,000 includes the complete-coverage total, about 95 percent confidence that the interval 48,000 to 52,000 includes the complete-coverage total and almost certain confidence that the interval 47,000 to 53,000 includes the complete coverage total.

In addition to the sample errors, the estimates are subject to various response and operational errors: errors of collection, reporting, coding, transcription, imputation for nonresponse, etc. These operational errors also would occur if a complete canvass were to be conducted under the same conditions as the survey. Explicit measures of their effects generally are not available. However, it is believed that most of the important operational errors were detected and corrected in the course of the Bureau's review of the data for reasonableness and consistency. The small operational errors usually remain. To some extent, they are compensating in the aggregated totals shown. When important operational errors were detected too late to correct the estimates, the data were suppressed or were specifically qualified in the tables.

As derived, the estimated standard errors included part of the effect of the operational errors. The total errors, which depend upon the joint effect of the sampling and operational errors, are usually of the order of size indicated by the standard error, or only moderately higher. However, for particular estimates, the total error may considerably exceed the standard errors shown.

The concept of complete coverage under the conditions prevailing for the ASM is not identical to the complete coverage of the census of manufactures, as the censuses have been conducted. Nearly all types of operational errors that affect the ASM also occur in the censuses. The ASM and the censuses, are conducted under quite different conditions, and operational errors can be better controlled in the ASM than in the censuses. As a result, for many of the census figures, the errors are of the same order of size as the total errors of the corresponding annual survey estimates. The differences between the census and ASM operating conditions also disturb, to some degree, the comparability of the ASM and census data.

Any figures shown in the tables in this publication having an associated standard error exceeding 15 percent may be of limited reliability. However, the figure may be combined with higher-level totals, creating a broader aggregate, which then may be of acceptable reliability.

# APPENDIX C. Changes in Census of Manufactures Product Classes for 1987

[Based on revisions to the Standard Industrial Classification (SIC) Manual, definitions of some product classes were revised for 1987. Listed below are the revisions to the product classes]

1987	1982	1987	1982	1987	1982	1987	1982
0521	30411	30899 3089A	3079K pt	34919	34948	35483	36233
522	30412	32295	32291 pt	34921	3494B	35484	35496
523	30413	32296	32292 pt	34922	3494C	35485	35495 pt 35497
524	30414	32297	32294 pt	34923	3494D	35533	35531 pt
525	30415			34924	3494E	35534	35532 pt
526	30416	32298	32291 pt 32292 pt 32294 pt	34925	3494F	35543	35541
534	32934	32311	32317	34926	/ 3494G		35542 pt
535	32935	32312	32317	34927	3494H	35544	35542 pt
536	32936	32927	32928	3523C	35234 pt 35237	35558	35557 pt
537	32937	32921	32929		35237 35238 pt	35561	35511
538	32938	32961	32963 32965	3523E	35234 pt 35238 pt	35562	35512
539	32939	32962	32964	3523F	3523A	35563	35513 pt
511	3069A pt		32966	1-20	3523B	35591	35591 35699 pt
612	3069A pt	33152	33152 34967	35246	35243 35245	35596	35595 pt
613	3069A pt	33391	33331	3531A	35311	35597	35494
614	3069B pt	33392	33334	3531B	35312	35599	35595 pt
615	3069B pt	33398	33321	3531C	35317		36360 36362
616	3069B pt		33321 33323 33399	3531E	35314 pt	35616	3561C
617	3069B pt	33561	33569	3531F	35316	35631	35631 pt
69C	3069C 35557 pt	33562 33563		3531G	35318 pt	35651	35513 pt 35514 pt
69E	30310	33630	33611	3531H	35313 pt		35691 pt
810	30792	33640	33620 pt 33691 pt		35318 pt 35319 pt	35652	35513 pt 35514 pt
820	3079K pt		33692 pt 33693 pt	3531K	35319 pt		35691 pt
830	3079K pt	33650	33612		35361 pt 35371 pt	35676	35672
840	30794	33660	33620 pt	3531M	35313 pt 35314 pt	35692	35694 35695
850	30795	33690	33691 pt		35319 pt 35372 pt		35696
	30797		33692 pt 33693 pt	35337	35331	35697 - 35698	35699 pt
861 862 863	30737	34234	34232 pt		35332 pt	35711	35731 36629 pt
864 865		34235	34232 pt	35338	35332 pt	35712	35734 pt
866			34232 pt 35531 pt 35532 pt	35339	35333	03712	35735 pt
870	3079K pt	34236	34233	3533A	35335	35721	35732 pt
880	3079J pt 3079K pt	34441	34446	3533B	35336	35722	35734 pt 35735 pt
891	3079J pt 3079K pt	34443 34447 34448		35363	35361 pt	35751	35732 pt
892	3079X pt	34449		35364	35362 pt		36612 pt
	3079K pt	34461 34462	34460	35373	35362 pt 35371 pt	35752	35734 pt 35735 pt
893	3079J pt 3079K pt	34463 34464 34465		35374	35362 pt	35771	35732 pt
894	3079J-pt		34699	05115	35372 pt	35772	35734 pt 35735 pt
	3079K pt	34696 34699	04033	3541D	35411 35412	05704	
895	3079J pt	34911 34912	3494A	35430	35650 .	35781	35743
896	2499A pt 3079J pt	34913 34914		35454	35453	35782	35744
007	3079K pt	34915 34916		35455	35452	35783	35745
)897 <sub>.</sub> -	3079J pt 3079K pt	34917	34949	35481	36231	3585C	3585A 36993
0898	3079J pt 3079K pt	34918	34947	35482	36232	3585D	3585B

1987	1982	1987	1982	1987	1982	1987	1982
5931	35996 35997	36411	36410	36991—Con. 36995	36629 pt-Con.	38731 — Con.	38734—Con. 38736
5932	35998	36412	36994 pt	36997	35497 pt 36629 pt	-	38737
5933	35999	36520	36521 pt	36998	36994 pt	39113 39114	39112
5941	35617 35618	36613	35732 pt 36612 pt	3714A	37143	39153 39154	39151
	35631 pt	36614	36612 pt	37999	37994 37998	39447	36629 pt
5942	3561A 3561B 35631 pt	36631	36621 36629 pt	38121	38111	39493	39447 39494 pt
5961	35760	36632	36622	38122	36625 pt 36629	39495	39494 pt 3079k pt
5962 5963		36691	36624	38210	38112	39496	39494 pt
6123 6126	36125	36692	36626		38113 pt	39523	39521
6251	36138 pt	36693	36628	38260	38320 38326		39522 pt
	36794	36714	36711 36712	38271	38324	39524	39522 pt
5252	36221	36715	36799 pt	38272 38273	38325	39651	39630
3253	36222	36720	36799 pt	38295	36625 pt	39654	39641
6254	36138 pt 36223	36799		-	36625 pt 38293	39656	39642
6330	36331	33,00	36629 pt 36799 pt	38296	38113 pt	39998	39620
	36333	36950	35732 pt 36792	38440	36931	39999	39995
6395	36361 36394			38450	36930 36933	97372	36522
	36399	36991 36992	36629 pt	38731	38734	97819	36521 pt

# APPENDIX D. Changes in Census of Manufactures Product Codes for 1987

report forms to											
1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published
30118 00	30118 00	30118 19 30118 20	30539 77	32939 77	32939 77	30830 11 30830 13	30793 01 30793 03	3079K 90	30892 20— Con.	3079D 33 — Con.	3079J 61 pt —Con.
3011A 39	3011A 39	3011A 33	30539 79	32939 79	32939 79	30830 19	30793 09		-		3079J 66 pt 3079K 93 pt
		3011A 35	30539 81	32939 81	32939 81	30840 11	30794 21	30794 21	30892 30	3079D 35	3079J 61 pt
3011C 29	3011C 29	3011C 24 3011C 26	30611 00	3069A 00	3069A 11	30840 12	30794 22	30794 22			3079J 62 pt 3079J 63 pt 3079J 64 pt
		3011C 27	30612 00	3069A 00	3069A 12 3069A 15	30840 13	30794 23	30794 23			3079J 65 pt 3079J 66 pt
30521 00	30411 00	30411 00	30613 00	3069A 00	3069A 13	30840 14	30794 24	30794 24			3079K 93 pt
30522 00	30412 00	30412 00			3069A 14 3069A 16	30840 15	30794 25	30794 25	30892 90	3079D 39	3079J 61 pt 3079J 62 pt
30523 00	30413 00	30413 00	30614 00	3069B 00	3069B 11	30840 19	30794 26	30794 26			3079J 63 pt 3079J 64 pt
30524 00	30414 00	30414 00	30615 00	3069B 00	3069B 12	30850 00	30795 00	30795 00			3079J 65 pt 3079J 66 pt
30525 00	30415 00	30415 00	-		3069B 13 3069B 14	30861 00	30797 41	30797 41	20000 00	00705 00	3079K 93 pt
30526 00	30416 00	30416 00			3069B19	30862 10 30862 20	30797 51 30797 53	30797 42	30893 00	3079F 22	3079J 61 pt 3079J 62 pt 3079J 63 pt
30534 11	32934 11	32934 11	30616 00	3069B 00	3069B 21	30862 90	30797 59				3079J 64 pt 3079J 65 pt
30534 13	32934 13	32934 13	30617 00	3069B 00	3069B 29	30863 10 30863 90	30797 61 30797 69	30797 44			3079J 66 pt 3079K 99 pt
30534 15	32934 15	32934 15	30697 77	30697 77	30697 11 30697 78	30864 10	30797 71	30797 45	30894 01	30798 01	3079J 61 pt
30534 17	32934 17	32934 17	3069C 12	35558 72	35557 72	30864 20 30864 30	30797 73 30797 75				3079J 62 pt 3079J 63 pt
30535 11	32935 11	32935 11	3069C 30	35558 76	35557 76	30864 90	30797 79				3079J 64 pt 3079J 65 pt 3079J 66 pt
30535 13	32935 13	32935 13	3069D 20	3069D 20	3069D 17	30865 10 30865 20	30797 81 30797 83	30797 46			3079K 99 p
30535 15	32935 15	32935 15	<u> </u>		3069D 19	30865 30 30865 40	30797 85 30797 86 30797 89		30894 02	30798 02	3079J 61 pt 3079J 62 pt
30535 17	32935 17	32935 17	3069D 42	3069D 42	3069D 55 3069D 58	30865 90		20707.42			3079J 63 pt 3079J 64 pt
30535 19	32935 19	32935 19	3069E 20	30310 00	30310 00	30866 10	30797 43	30797 43			3079J 65 pt 3079J 66 pt
30535 21	32935 21	32935 21	30810 10	30792 11	30792 10 pt	30866 90	30797 47	30797 47	2000 / 20		3079K 99 p
30535 23	32935 23	32935 23			30792 20 pt 30792 30 pt 30792 40 pt	30870 12 30870 13	30791 01 30791 02	3079K 99	30894 03	30798 03	3079J 61 pt 3079J 62 pt 3079J 63 pt
30535 29	32935 29	32935 29			30792 50 pt 30792 60 pt	30880 00	3079F 20	3079J 61 pt 3079J 62 pt			3079J 64 pt 3079J 65 pt
30536 21	32936 21	32936 21			30792 70 pt			3079J 63 pt 3079J 64 pt			3079J 66 pt 3079K 99 p
30536 22	32936 22	32936 22	30810 20	30792 12	30792 10 pt 30792 20 pt			3079J 65 pt 3079J 66 pt	30894 04	30798 04	3079J 61 pt
30536 25	32936 25	32936 25			30792 30 pt 30792 40 pt			3079K 94 pt 3079K 99 pt			3079J 62 pt 3079J 63 pt
30536 26	32936 26	32936 26			30792 50 pt 30792 60 pt 30792 70 pt	30891 01	3079C 11	3079J 61 pt			3079J 64 pt 3079J 65 pt 3079J 66 pt
30536 30	32936 30	32936 30	30810 30	30792 13	30792 10 pt			3079J 62 pt 3079J 63 pt 3079J 64 pt			3079K 99 pt
30536 35	32936 35	32936 35	555,555	00132 10	30792 20 pt 30792 30 pt			3079J 65 pt 3079J 66 pt	30894 05	30798 05	3079J 61 pt 3079J 62 pt
30537 29	32937 29	32937 29			30792 40 pt 30792 50 pt			3079K 99 pt	-		3079J 63 pt 3079J 64 pt
30537 39	32937 39	32937 39			30792 60 pt 30792 70 pt	30891 03	3079C 13	3079J 61 pt 3079J 62 pt			3079J 65 pt 3079J 66 pt 3079K 99 pt
30537 41	32937 41	32937 41	30810 40	30792 14	30792 10 pt			3079J 63 pt 3079J 64 pt 3079J 65 pt	30894 06	30798 06	3079J 61 pt
30537 43	32937 43	32937 43			30792 20 pt 30792 30 pt 30792 40 pt			3079J 65 pt 3079K 99 pt	30034 00	307 30 00	3079J 62 pt 3079J 63 pt
30537 49	32937 49	32937 49			30792 50 pt 30792 60 pt	30891 09	3079C 19	3079J 61 pt			3079J 64 pt 3079J 65 pt
30538 10	32938 10	32938 10			30792 70 pt	-	23,00 10	3079J 62 pt 3079J 63 pt			3079J 66 pt 3079K 99 pt
30538 13	32938 13	32938 13	30810 50	30792 19	30792 10 pt 30792 20 pt			3079J 64 pt 3079J 65 pt	30894 07	30798 07	3079J 61 pt
30538 15	32938 15	32938 15			30792 30 pt 30792 40 pt 30792 50 pt			3079J 66 pt 3079K 99 pt			3079J 62 pt 3079J 63 pt 3079J 64 pt
30538 17	32938 17	32938 17			30792 50 pt 30792 60 pt 30792 70 pt	30892 10	3079D 31	3079J 61 pt 3079J 62 pt			3079J 65 pt 3079J 66 pt
30538 19	32938 19	32938 19	30820 10	30796 01	3079K 80			3079J 63 pt 3079J 64 pt			3079K 99 p
30539 70	32939 70	32939 70	30820 20 30820 30	30796 02 30796 03	22,01,00			3079J 65 pt 3079J 66 pt	30894 09	30798 09	3079J 61 pt 3079J 62 pt
30539 73	32939 73	32939 73	30820 40 30820 50	30796 04 30796 05				3079K 93 pt			3079J 63 pt 3079J 64 pt
30539 75	32939 75	32939 75	30820 60 30820 70 30820 80	30796 06 30796 07 30796 08		30892 20	3079D 33	3079J 61 pt 3079J 62 pt			3079J 65 pt 3079J 66 pt 3079K 99 pt
00003 70	02303 ID	32333 /3	30820 90	0 70				3079J 63 pt 3079J 64 pt			3073K 33 pt

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1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published
30895 01— Con.	30799 01— Con.	3079J 61 pt —Con.	30896 22— Con.	3079A 21— Con.	3079J 61 pt —Con.	30898 05— Con.	3079B 25— Con.	3079J 61 pt —Con.	32927 15	32927 15	32929 11 3 <b>2</b> 929 21
	5.51.11	3079J 62 pt 3079J 63 pt 3079J 64 pt			3079J 63 pt 3079J 64 pt 3079J 65 pt			3079J 65 pt 3079J 66 pt 3079K 94 pt	32927 31	32927 31	32929 31
		3079J 65 pt 3079J 66 pt			3079J 66 pt 3079K 99 pt			3079K 99 pt	32927 33	32927 33	32929 33
30895 02	30799 02	3079J 61 pt	30896 23	3079A 23	3079J 61 pt	30898 06	3079B 26	3079J 61 pt 3079J 62 pt	32927 34	32927 34	32929 34
00093 02	0070002	3079J 62 pt 3079J 63 pt	00030 20	00757.20	3079J 62 pt 3079J 63 pt			3079J 63 pt 3079J 64 pt	32927 36	32927 36	32929 36
		3079J 64 pt 3079J 65 pt			3079J 64 pt 3079J 65 pt			3079J 65 pt 3079J 66 pt	32927 41	32927 41	32929 41
20005.00	22722.22	3079J 66 pt			3079J 66 pt 3079K 99 pt			3079K 94 pt 3079K 99 pt	32927 77	32927 77	32929 77
30895 03	30799 03	3079J 61 pt 3079J 62 pt 3079J 63 pt 3079J 64 pt 3079J 65 pt	30896 24	3079A 25	3079J 61 pt 3079J 62 pt 3079J 63 pt 3079J 64 pt	30898 07	3079B 27	3079J 61 pt 3079J 62 pt 3079J 63 pt 3079J 64 pt	32927 78	32927 78	32929 51 32929 73 32929 75
30896 11	3079A 11	3079J 66 pt			3079J 65 pt 3079J 66 pt 3079K 99 pt			3079J 65 pt 3079J 66 pt 3079K 94 pt	32927 98	32927 98	32928 13 32929 98
30090 11	3073A 11	3079J 62 pt 3079J 63 pt 3079J 64 pt	30896 25	3079A 27	3079J 61 pt	30898 08	3079B 28	3079K 99 pt	32961 11	32961 11	32963 11 32965 11
		3079J 65 pt 3079J 66 pt 3079K 99 pt			3079J 62 pt 3079J 63 pt 3079J 64 pt 3079J 65 pt	00000	00702 20	3079J 62 pt 3079J 63 pt 3079J 64 pt 3079J 65 pt	32961 31	32961 31	32963 31 32965 31
30896 12	3079A 12	3079J 61 pt 3079J 62 pt			3079J 66 pt 3079K 99 pt			3079J 66 pt 3079K 94 pt 3179K 99	32961 35	32961 35	32963 35 32965 35
		3079J 63 pt 3079J 64 pt 3079J 65 pt 3079J 66 pt	30896 26	3079A 28	3079J 61 pt 3079J 62 pt 3079J 63 pt	30898 09	3079B 29	3079J 61 pt	32961 38	32961 38	32963 38 32965 38
30896 13	3079A 13	3079K 99 pt			3079J 64 pt 3079J 65 pt 3079J 66 pt 3079K 99 pt			3079J 63 pt 3079J 64 pt 3079J 65 pt 3079J 66 pt	32961 51	32961 51	32963 51 32965 51
		3079J 62 pt 3079J 63 pt 3079J 64 pt	30896 27	2499A 94 3079A 29	2499A 94 3079J 61 pt			30795 86 pt 3079K 94 pt 3079K 99 pt	32961 61	32961 61	32963 61 32965 61
		3079J 65 pt 3079J 66 pt 3079K 99 pt		30.0/. =3	3079J 62 pt 3079J 63 pt 3079J 64 pt	30899 00	3079F 31	3079K 88	32961 98	32961 98	32963 98 32965 98
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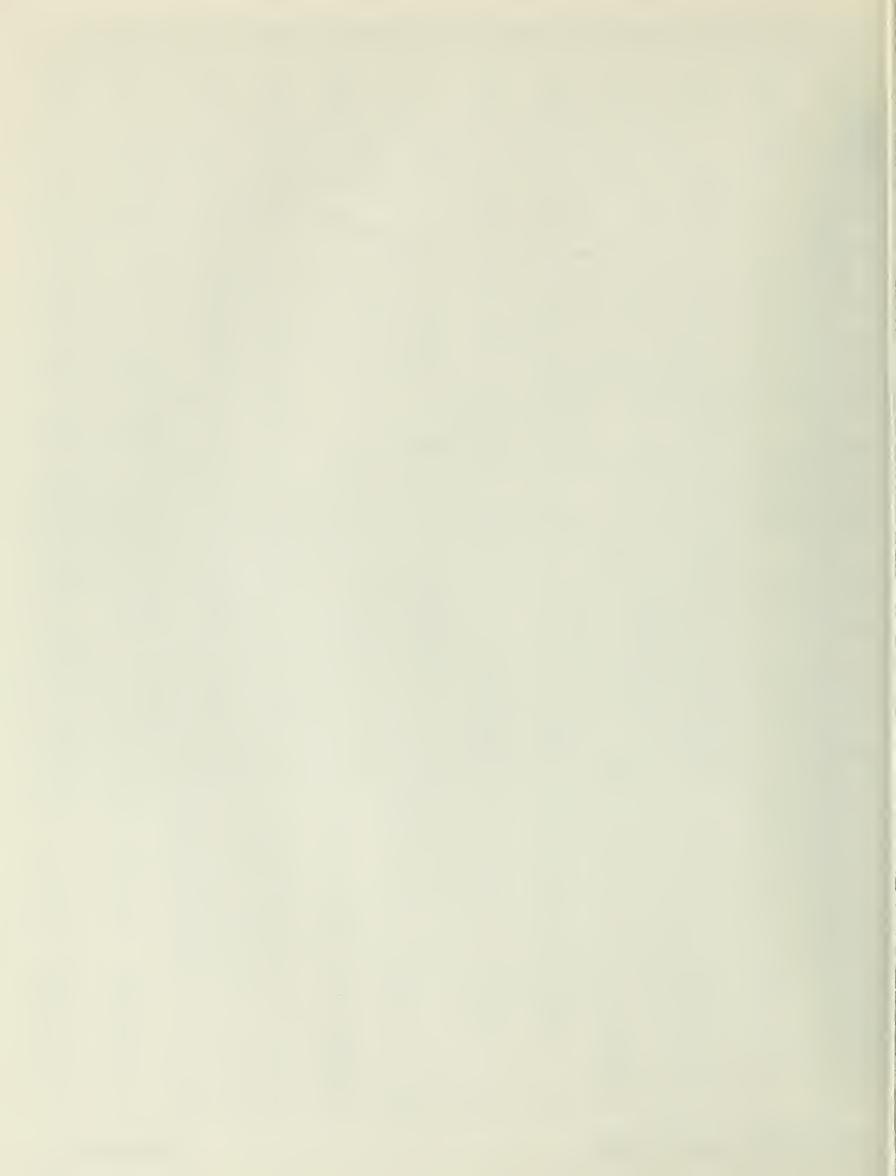
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		38615 37	39113 41	39113 41	39112 41 pt	39495 81	39495 81	39495 99 pt	39656 20	39642 20	39642 20	
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		38615 74	39114 11	39114 11	39112 11 pt	39495 93	39495 93	39495 91 pt	39656 33	39642 33	39642 33	
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		38736 32 38736 33	39142 69	39142 69	39142 61 pt	39610 65	39610 65	39610 72	39998 21	39620 21	39620 21	



### **PUBLICATION PROGRAM**

### 1987 CENSUS OF MANUFACTURES

Publications of the 1987 Census of Manufactures, containing preliminary and final data on manufacturing establishments in the United States, are described below. Publications order forms for the specific reports may be obtained from any Department of Commerce district office or from Data User Services Division, Customer Services (Publications), Bureau of the Census, Washington, DC 20233.

### **Preliminary Reports**

### Industry series—83 reports (MC87-I-20A(P) to -39D(P))

Preliminary industry data are issued in 83 separate reports covering 459 industries. Preliminary summary data for the U.S. and States are released in one report.

### **Final Reports**

### Industry series—83 reports (MC87-1-20A to -39D)

Each of the 83 reports provides information for a group of related industries ("dairy products" includes industries for butter, cheese, milk, etc.). Final figures for the United States are shown for each of the 459 manufacturing industries on quantity and value of products shipped and materials consumed, cost of fuels and electric energy, capital expenditures, assets, rents, inventories, employment, payroll, payroll supplements, hours worked, value added by manufacture, number of establishments, and number of companies. Comparative statistics for earlier years are provided where available.

For each industry, data on value of shipments, value added buy manufacture, capital expenditures, employment, and payroll are shown by employment-size class of establishment, State, and degree of primary product specialization.

### Geographic area series—51 reports (MC87-A-1 to -51)

A separate report is being published for each State and the District of Columbia. Each report presents data for industry groups and industries on value of shipments, cost of materials, value added by manufacture, employment, payroll, hours worked, new capital expenditures, and number of manufacturing establishments for the State, MSA's, counties, and selected places. Comparative statistics for earlier census years are shown for the State and large MSA's. Manufacturing totals are presented for each county and for places with significant manufacturing activity. Detailed statistics (including inventories, assets, rents, and energy costs) are presented only in statewide totals.

### Subject series—7 reports (MC87-S-1 to -7)

Each of the seven reports contains detailed statistics for an individual subject, such as concentration ratios in manufacturing, type of organization, water use in manufacturing, textile machinery in place, distribution of sales by class of customer, manufacturers' shipments to the Federal Government, and a general national-level summary.

### Reference series—1 report (MC87-R-1)

The Numerical List of Manufactured and Mineral Products includes a description of the principal products and services published in the 1987 Censuses of Manufactures and Mineral Industries.

### Location of Manufacturing Plants—1 report (MC87-LM)

This report includes data for number of establishments by four-digit SIC industry and by employment-size class for counties, incorporated places of 2,500 inhabitants or more, and zip codes for each State. (This report is available only on magnetic tape and CD-ROM.)

### Analytical Reports—3 reports (AR87-1 to -3)

### **Exports From Manufacturing Establishments (AR87-1)**

This report presents data on exports by two- and three-digit SIC industry groups for the United States and States. Information is presented on value of direct report shipments and estimates of the employment required to manufacture these products. Included are estimates of employment in manufacturing and nonmanufacturing establishments that supply parts, materials, and services for production of manufactured exports.

## Selected Characteristics of Manufacturing Establishments That Export (AR87-2)

This report presents data on the number of manufacturing companies and establishments that export by major group, State, employment size, and ratios of exports to shipments.

### **Indexes of Production (AR87-3)**

The indexes presented in this report are designed to measure the change in physical output of each manufacturing and mineral industry between 1982 and 1987.

### **MICROFICHE**

Every final published report in the 1987 Census of Manufactures will be available on microfiche.

## PUBLIC-USE COMPUTER TAPES AND COMPACT DISCS

Data from the final industry series, geographic area series, and the Location of Manufacturing Plants report will be available on public-use computer tapes and compact discs-read only memory (CD-ROM). These tapes will provide the same information found in the final reports. Computerized data products are available for users who wish to summarize, rearrange, or process large amounts of data. These products, with corresponding technical documentation, are sold by Data User Services Division, Customer Services (Tapes), Bureau of the Census, Washington, DC 20233.

### **OTHER ECONOMIC CENSUSES REPORTS**

Data on retail trade, wholesale trade, service industries, construction industries, mineral industries, transportation, enterprise statistics, minority-owned businesses, and women-owned businesses also are available from the 1987 Economic Censuses. A separate series of reports covers the censuses of outlying areas—Puerto Rico, Virgin Islands of the United States, Guam, and the Northern Mariana Islands. Separate announcements describing these reports are available free of charge from Data User Services Division, Customer Services (Publications), Bureau of the Census, Washington, DC 20233.

